



Matthew J. Moisan

Counsel

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Matthew develops legal strategies for entrepreneurs forming new ventures, obtaining venture capital investment, engaging in joint ventures, and conducting mergers and acquisitions.

He has represented acquirers and targets in mergers and acquisitions in mid-market transactions (\$50–100 million) and other complex corporate transactions involving private equity, securities rules and regulations, and corporate governance and disclosure.

A former Chair of the Emerging Companies and Venture Practice Group of an Am Law 200 firm and managing partner of his own boutique corporate law firm, Matthew has represented startups, entrepreneurs, and growth-stage companies in addition to digital marketing firms, technology development firms, and public relations agencies. He drafts operating agreements, startup incorporation documents (including shareholder agreements, stock purchase agreements, non-disclosure agreements, and IP assignment agreements), and asset purchase agreements. He also creates financing documents such as Structure Regulation D offerings (and related securities filings), private placement memoranda, Series Seed, Series A, and convertible note financing documents.

An adjunct professor at Parsons School of Design, Matthew teaches Business Regulations and Practices. He is a frequent speaker at events such as Techweek (New York, Kansas City, and Los Angeles), AlleyNYC, AlleyBoost, and LawTrades, and he has given multiple CLE presentations as Chairman of the New York State Bar Association's Business Organizations Committee.

HONORS & AWARDS

> New York Rising Stars (2014-2019)

Recognized for work in Business/Corporate, Securities & Corporate Finance, and Technology Transactions

NEWS & INSIGHTS

In the Media

> September 30-October 4; November 7, 2019

TCG Capital Management's \$83 million investment in Lowenstein client Food52 by was reported by **The Wall Street Journal**, **Vox**, **Yahoo! Finance**, **Cision PR Newswire**, **The Big Lead**, **TMCNet.com**, **The PE Hub Network**, **Bloomberg Law – Big Law Business**, **Markets Insider**, **Morningstar**, **benzinga**, **StreetInsider.com**, **Financial Content**, **Law360**, **IT News Online**, and the **Global Legal Chronicle**. (The Lowenstein Sandler deal team was led by deal lawyers **Ed Zimmerman** and **Alex D. Leibowitz**, with tax support from **Brian A. Silikovitz** and **James E. Gregory** (executive compensation). The Lowenstein attorneys on the team were **Robert W. Lynn**, **Pooja Patel**, **Elias Kwon**, **Bianka V. Barraza**, and **Matthew J. Moisan**, with subject matter expertise from **Sophia S. Mokotoff** (tax), **Megan Monson** (executive compensation), **Leah Satlin** (commercial contracts), **Taryn E. Cannataro** (executive compensation), and **Eric Jesse** (insurance). [View Lowenstein's news announcement about this transaction.](#)

EDUCATION

> Touro Law Center (J.D. 2008), cum laude; member, *Touro Law Review*

> Boston University (B.A. 2005)

ADMISSIONS

> New York