



John P. Schneider

Associate

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John represents debtors, secured and unsecured creditors, and creditors' committees in Chapter 11 matters, including numerous insolvency proceedings filed in the wake of the COVID-19 pandemic. He has also served as counsel to Chapter 7 bankruptcy trustees in asset cases of varying intricacy.

Experienced in securities class actions and complex commercial litigation, John frequently works with members of the firm's Business Litigation group, both inside and outside of bankruptcy proceedings.

Prior to joining the firm, John served as clerk to the Hon. John K. Sherwood, U.S. Bankruptcy Judge in the District of New Jersey. A native Iowan, he has also worked as a Regulatory Affairs and Compliance Analyst at one of the largest mutual life insurance companies in the world, as well as in the Office of Legal Affairs of the New York City Human Resources Administration.

EXPERIENCE

Counsel to the Official Committee of Unsecured Creditors:

- > New England Motor Freight, Inc., *et al.* (Bankr. D.N.J.)
- > NORPAC Foods, Inc., *et al.* (Bankr. D. Or.)
- > Arandell Holdings, Inc., *et al.* (Bankr. D. Del.)
- > KB US Holdings, Inc., *et al.* (Bankr. S.D.N.Y.)
- > Hygea Holdings, Inc., *et al.* (Bankr. D. Del.)
- > SLT Holdco, Inc., *et al.* (Bankr. D.N.J.)
- > Fred's, Inc., *et al.* (Bankr. D. Del.)
- > SportCo Holdings, Inc., *et al.* (Bankr. D. Del.)

Counsel to Debtors

- > Big Brothers and Big Sisters of Northern New Jersey, Inc. (Bankr. D.N.J.)
- > Hollister Construction Services, LLC (Bankr. D.N.J.)
- > Frank Theatres Bayonne/South Cove, LLC, *et al.* (Bankr. D.N.J.)

Counsel to Creditors

- > Willowood USA Holdings, LLC, *et al.* (Bankr. D. Colo.)
- > Trident Holding Company, LLC, *et al.* (Bankr. S.D.N.Y.)
- > Sizmek, Inc., *et al.* (Bankr. S.D.N.Y.)
- > Cosmoledo, LLC, *et al.* (Bankr. S.D.N.Y.)
- > Town Sports International, LLC, *et al.* (Bankr. S.D.N.Y.)
- > Glansao Holdings Inc., *et al.* (Bankr. S.D.N.Y.)
- > Legendary Field Exhibitions, LLC, *et al.* (Bankr. W.D. Tex.)

Counsel to Securities Class Action Litigants

- > Ascena Retail Group, Inc., *et al.* (Bankr. E.D. Va.)
- > AAC Holdings, Inc. *et al.* (Bankr. D. Del.)
- > FTS International, Inc., *et al.* (Bankr. S.D. Tex.)

Counsel to Qualified Bidder

- > Francesca's Holdings Corporation, *et al.* (Bankr. D. Del.)

HONORS & AWARDS

> The M&A Advisor: THE M&A ADVISOR'S 14th ANNUAL TURNAROUND AWARDS (2019)

Chapter 11 restructuring of M&G Chemicals named winner of "Cross-Border Restructuring of the Year"

Chapter 11 reorganization of New England Motor Freight (NEMF) named winner of "Restructuring of the Year (\$25M to \$50M)"

NEWS & INSIGHTS

Publications

- > October 2021

"Is the Applicability of the Small Dollar Venue Limitation to Preference Actions Dying on the SBRA Vine?," *ABI: Last in Line*

Bruce S. Nathan, Scott Cargill, John P. Schneider

- > July 19, 2021

"Finding Good Real Estate Deals Among the Ruins," *Wealth Management Real Estate (WMRE)*

Kenneth A. Rosen, Mary E. Seymour, John P. Schneider

- > Q2 2021

"Can a Claim Transferee "Wash" the Claim From Disallowance Risk? Another Chapter in the Firestar Saga," *Perspective by CRF*

Bruce S. Nathan, Scott Cargill, John P. Schneider

- > July 2021

"Problems in the Code: The Time Has Come to Suspend the SARE Provisions," *ABI Journal*

Kenneth A. Rosen, John P. Schneider

- > March 30, 2021

"Third Circuit Eschews Setoff Creativity in Favor of a Simple Mutuality Test," *Bankruptcy & Restructuring Client Alert*

Wojciech F. Jung, John P. Schneider

- > December 28, 2020

"The Consolidated Appropriations Act of 2021 Amendments to the Bankruptcy Code as it Pertains to Business Debtors," *Bankruptcy & Restructuring Department*

, John P. Schneider

- > October 2020

"Critical-Vendor Status: An Additional Preference Defense?," *ABI Journal*

Bruce S. Nathan, Scott Cargill, John P. Schneider

- > 1Q 2020

"Consignment Done Right: Perfect and Notify for Enforceable Rights in Bankruptcy," *The Credit & Financial Management Review (The Credit Research Foundation)*

Bruce S. Nathan, Scott Cargill, John P. Schneider

In the Media

- > December 23, 2020

Lowenstein's representation of the Official Committee of Unsecured Creditors of **NORPAC Foods, Inc.**, in the confirmation of the company's Plan of Liquidation is noted in the **Global Legal Chronicle**. The plan is the product of a Chapter 11 case that saw the successful liquidation of all of NORPAC's operations, inventory, real estate, and equipment. Lowenstein served as counsel to the Unsecured Creditors Committee in NORPAC's Chapter 11 case and continues to represent the post-effective date Committee. The Lowenstein team is led by **Bruce S. Nathan, Jeffrey D. Prol, Scott Cargill, and John P. Schneider**. **View Lowenstein's news announcement about this matter.**

- > June 17, 2020

Lowenstein's role in securing recovery for the benefit of the Official Committee of Unsecured Creditors (Committee) in the confirmed plan of reorganization in the Chapter 11 bankruptcy cases of medical practice owner **Hygea Holdings Corp.** (Hygea) and its affiliates is highlighted in the **Global Legal Chronicle**. The Lowenstein team included **Joseph J. DiPasquale, Robert M. Hirsh, Rachel Maimin, Eric R. Suggs, John P. Schneider, Phillip Khezri, Colleen M. Maker, and Jeremy D. Merkin**. **View Lowenstein's news announcement about this outcome.**

SPEAKING ENGAGEMENTS

- > Speaker, **Ins and Outs of Confirming a Chapter 11 Plan: How to Confirm a Chapter 11 Plan Whether Individual, Complex, Small Business or Subchapter V**, Association of the Federal Bar of New Jersey, WEBINAR, April 23, 2021

EDUCATION

- > Maurice A. Deane School of Law at Hofstra University (J.D. 2011)
- > University of Nebraska Omaha (B.S. 2007); Varsity Football; Pi Kappa Alpha; United Way of the Midlands; Circle K International

ADMISSIONS

- > New York
- > New Jersey
- > U.S. District Court for the District of New Jersey