



Stuart S. Yusem

Senior Counsel

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With more than 30 years of experience in handling commercial real estate and lending transactions, Stuart has the knowledge, judgment, and insight to successfully counsel clients in real estate purchases, dispositions, and leasing matters, as well as in real estate and general financing transactions.

Stuart's recent representation includes primary responsibility to negotiate and close term and revolving facilities totaling several hundred million dollars on behalf of an internationally based petrochemical producer and to assist the same producer in the acquisition of production facilities in the United States. His practice regularly includes transactions involving complex leasing issues in the commercial and industrial sectors, and purchases and sales of commercial and industrial realty on behalf of users and investors. Stuart devotes a substantial part of his practice to a broad range of financing scenarios, including working capital, project finance, real estate, and construction lending.

HONORS & AWARDS

- > **The M&A Advisor: THE M&A ADVISOR'S 14th ANNUAL TURNAROUND AWARDS (2019)**
Chapter 11 restructuring of M&G Chemicals named winner of "Cross-Border Restructuring of the Year"
Chapter 11 reorganization of New England Motor Freight (NEMF) named winner of "Restructuring of the Year (\$25M to \$50M)"

NEWS & INSIGHTS

In the Media

- > August 7-9, 2019
Lowenstein Sandler's representation of Thailand's leading global chemical company, Indorama Ventures (IVL), in its \$2.1 billion acquisition of Huntsman's chemicals units was featured in numerous media outlets including **The Wall Street Journal** and **The Deal**, which highlighted **Nicholas San Filippo IV's** role in the transaction and previous work with IVL since 2003. **The Nation Thailand** called the transaction "a game changing acquisition for IVL, its largest ever and one of the biggest by a Thai company in the last decade." The acquisition was also featured **Bloomberg Law – Big Law Business**, **The Deal**, **The Associated Press**, the **Global Legal Chronicle**, **Business Wire**, **citybizlist**, **Bakersfield.com**, **The American Lawyer**, and **Law360**. The Lowenstein Sandler deal team included **Nicholas San Filippo IV**, **Sam E. Khan**, **Stuart S. Yusem**, **Nicholas G. Mehler**, **Christine Osvald-Mruz**, **Doreen M. Edelman**, **Brian Silikovitz**, **Norman W. Spindel**, **Mark S. Heinzelmann**, **Mitchell McDonald**, **Megan Monson**, **Sami Najib**, **Sunita Patel**, **Alex H. Rosenthal**, and **Niral T. Shah**. The Valence Group acted as exclusive financial adviser to IVL, and KPMG provided financial due diligence support. (*subscription required to access certain content*) [View Lowenstein's news announcement about this transaction.](#)
- > January 24, 2019
The PE Hub Network, **The Deal**, and **Law360 (December 12, 2018; January 24, 2019)** note Lowenstein Sandler as lead counsel to Cerberus Capital Management, L.P. in its acquisition of Sparton Corporation (NYSE: SPA). (Lowenstein deal team: **Marita A. Makinen**, **Robert G. Minion**, **Jeffrey Blumenfeld**, **Mary J. Hildebrand**, **Nicholas G. Mehler**, **Christine Osvald-Mruz**, **Matt Savare**, **Jeffrey M. Shapiro**, **James C. Shehan**, **Michael Walutes**, **Jack Sidorov**, **Norman W. Spindel**, **Stuart S. Yusem**, **Manali Joglekar**, **Sabrina Cua**, **Allison Gabala**, **Megan Monson**, **Alex H. Rosenthal**, **Bryan Sterba**, **Matthew Tippy**, **Lauren E. Killeen**, and **Lauren M. Troeller**.) (*subscription required to view certain content*) [View Lowenstein's news announcement about this transaction.](#)
- > January 7, 2019
Lowenstein Sandler is noted as lead counsel to Vesey Street Capital Partners, LLC (VSCP) in their recapitalization of Elite Body Sculpture as published in **The PE Hub Network**, **Cision PR Newswire**, and **The Business Journals** (Lowenstein deal team: **Marc B. Kramer**, **Brooke A. Gillar**, **Steven E. Siesser**, **Lowell A. Citron**, **Michael Walutes**, **Lesley P. Adamo**, **Eileen Overbaugh**, **Elisia M. Klinka**, **Nicholas Gonski**, **Darren Goodman**, **Megan Monson**, **Eric Jesse**, **Alanna Sandoval**, **Jeffrey M. Shapiro**, **Jack Sidorov**, **Mark P. Kesslen**, **Paul M. Krueger**, **Michael A. Buxbaum**, **Norman W. Spindel**, **Mary J. Hildebrand**, **Bryan Sterba**, **Manali Joglekar**, and **Stuart S. Yusem**.)
- > October 29-December 27, 2018
Reuters, **Axios**, **The PE Hub Network**, **Food Processing Technology (October 31, 2018; November 2, 2018)**, **Global Legal Chronicle**, and **just-food.com** note Lowenstein Sandler as counsel to Traub Capital LLC in its acquisition of Signature Brands from The Hero Group. (Lowenstein deal team: **Michael A. Brosse**, **Michael J. Mueller**, **Sabrina Cua**, **Justin Gindi**, **Lowell A. Citron**, **Theodore C. Sica**, **Nicholas Gonski**, **Michael Walutes**, **Nicholas G. Mehler**, **Matthew P. Hintz**, **Sofia Kopelevich**, **Darren Goodman**, **Megan Monson**, **Eric**

Jesse, James C. Shehan, Stuart S. Yusem, and Mitchell McDonald.) [View Lowenstein's news announcement about this transaction.](#)

EDUCATION

- > Dickinson School of Law (J.D. 1980), Editorial Staff, *Dickinson Law Review*
- > University of Pennsylvania (B.A. 1977)

ADMISSIONS

- > New Jersey
- > Pennsylvania