



Theodore C. Sica

Partner

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Ted represents financial institutions, private equity funds, hedge funds, and corporate borrowers. He excels in complex, special-situation financing transactions such as:

- First and second lien financings
- Subordinated financings
- Mezzanine structures
- Recapitalizations
- Workouts
- Distressed debt purchases
- Distressed debt sales

A Certified Public Accountant, Ted has represented agent banks in cross-border and multicurrency transactions, asset-based financings, bridge loans, and leveraged acquisition financings. His experience representing both lenders and borrowers extends across many industries, including steel, airline, energy, manufacturing, health care, media, paper and forest products, retail, media, textiles, and telecommunications.

EXPERIENCE

- > Represented the U.S. Bank National Association as administrative agent in connection with a \$180 million senior secured term loan facility to Basic Energy Services Inc.
- > Represented the U.S. Bank National Association as administrative agent in connection with a \$450 million senior secured term loan facility to Essar Steel Minnesota LLC.
- > Represented Crimson Investment in its debt financing in connection with its acquisition of Aqua-Chem, a provider of water purification, water heat transfer, and water distribution products to the military and the pharmaceutical, commercial marine, energy, and beverage industries.
- > Represented Moelis Capital Partners in its debt financing in connection with its acquisition of Insurance Technologies, a provider of software and technology-enabled sales automation platforms to insurance and financial services companies.
- > Represented Cambium Learning Group Inc., a leading educational solutions and services company, in its \$135 million credit facility.
- > Represented New Mountain as administrative agent and lender in connection with the second lien debt financing for National HME, which provides hospice-specific durable medical equipment, customer care services, and cost-containment solutions to the hospice industry.

NEWS & INSIGHTS

Publications

- > March 2019
"Trade Creditor's Risk-Mitigation Tools and Remedies Manual," *American Bankruptcy Institute*
Bruce S. Nathan, Scott Cargill, Eric Chafetz, Lowell A. Citron, Theodore C. Sica, Marc S. Kurzweil

Press Mentions

- > October 29-December 27, 2018
Reuters, **Axios**, **The PE Hub Network**, **Food Processing Technology** (October 31, 2018; November 2, 2018), **Global Legal Chronicle**, and **just-food.com** note Lowenstein Sandler as counsel to Traub Capital LLC in its acquisition of Signature Brands from The Hero Group. (Lowenstein deal team: **Michael A. Brosse**, **Michael J. Mueller**, **Sabrina Cua**, **Justin Gindi**, **Lowell A. Citron**, **Theodore C. Sica**, Nicholas Gonski, **Michael Walutes**, **Nicholas G. Mehler**, **Matthew P. Hintz**, **Sofia Kopelevich**, **Darren Goodman**, **Megan Monson**, **Eric Jesse**, **James C. Shehan**, **Stuart S. Yusem**, and **Mitchell McDonald**.) [View Lowenstein's news announcement about this transaction.](#)

EDUCATION

- > Fordham University School of Law (J.D. 2002), *Fordham Law Review*
- > University of Notre Dame (B.B.A. 1996), Accountancy

ADMISSIONS

- > New York