



## Michael J. Reinhardt

Partner

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Michael represents financial sponsors, private and public corporations, and investment banks in a variety of acquisition, securities, finance, and other matters. He has extensive experience in merger and acquisition transactions and public and private securities offerings as well as general corporate work, including federal securities law compliance matters. He also has significant experience in investment banking compliance matters.

Following his graduation from Harvard Law School, Michael was a law clerk to a United States District Court judge in the Eastern District of Pennsylvania.

## EXPERIENCE

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- > Represented Englert, Inc. in its sale to Audax and Gutter Buyer, Inc. Englert Inc. is a franchise based business that manufactures commercial and residential metal roofing and gutter systems.
- > Represented Artegraft, Inc., a processor and seller biologic vascular grafts derived from bovine carotid arteries and implanted primarily in hemodialysis access patients, in connection with the \$90 million sale of its business and assets to LeMaitre Vascular, Inc. (Nasdaq: LMAT), a provider of devices, implants and services for the treatment of peripheral vascular disease.
- > Represented Mill Point Capital in its acquisition of Anexinet Corp.
- > Represented Medical Specialties Distributors LLC, a New Mountain Capital portfolio company, in its acquisition of Attentus Medical Sales.
- > Represented Medical Specialties Distributors LLC, a New Mountain Capital portfolio company, in its acquisition of First Choice Medical Holdings Inc.
- > Represented Diligent Corporation, the leading provider of secure online collaboration and document sharing solutions for boards, committees, and leadership teams, in its acquisition by Insight Venture Partners, a leading global venture capital and private equity firm.
- > Represented MiaMed Inc. in its 2016 sale to Amicus Therapeutics (Nasdaq: FOLD) for up to \$90 million.
- > Represented NextWave Wireless in its acquisition by AT&T, including the purchase and redemption of NextWave's \$1.1 billion in secured notes.
- > Represented Guilford Mills, a Cerberus portfolio company, in its sale to Lear Corporation.
- > Represented Tower International in its \$81 million initial public offering, in over \$200 million of its secondary offerings, and in its \$430 million senior secured notes offering.
- > Represented Ipreo, a global provider of capital markets technology solutions, in its sale to private equity firm KKR for \$425 million.
- > Represented a number of middle-market financial sponsors and their portfolio companies in connection with acquisitions, equity and debt financings, dispositions, and a wide variety of other matters.
- > Represented multibillion-dollar hedge funds in connection with various matters.
- > Represented investment banks in connection with fairness opinion matters.
- > Represented a Nasdaq-listed company in acquiring assets in a sale conducted under Section 363 of the Bankruptcy Code.
- > Represented a privately held printing company in a sale to a leading public company in the printing industry.
- > Acted as placement agents' counsel in a number of registered direct (RD) securities offerings.

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- > Represented Englert, Inc. in its sale to Audax and Gutter Buyer, Inc. Englert Inc. is a franchise-based business that manufactures commercial and residential metal roofing and gutter systems.

## NEWS & INSIGHTS

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### In the Media

- > June 22-26, 2020  
**Citybizlist, Marketwatch, GlobeNewswire, M&A Navigator, MassDevice.com, the Global Legal Chronicle, Law360, and MD and DI Online** report the sale of Lowenstein client **Artegraft** to LeMaitre Vascular for \$90 million. The Lowenstein deal team includes **Michael J. Lerner, Michael Reinhardt, Annie Nazarian Davydov, Darren Goodman, Robert J. Paradiso, Mary E. Storella, Brian A. Silikovitz, Sophia Mokotoff, James C. Shehan, Norman W. Spindel, Taryn E. Cannataro, Danielle M. Falzone, and Jesse S. O'Connell.** *(subscription required to access certain content)* **[View Lowenstein's news announcement about this transaction.](#)**

## EDUCATION

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- > Harvard Law School (J.D. 1995)
- > Rutgers University, Rutgers College (B.A. 1992), Political Science, magna cum laude

## ADMISSIONS

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- > New York
- > New Jersey