



Eileen Overbaugh

Partner

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Eileen advises hedge funds, private equity funds, venture funds, and other pooled investment vehicles in connection with structuring, formation, and ongoing operations. She is also a trusted advisor on regulatory and compliance issues.

Offering the benefit of extensive experience, Eileen negotiates seed and strategic investments as well as joint ventures, managed account arrangements, and other alternative investment relationships. Her practice is focused particularly on the business arrangements between principals of hedge funds and private equity funds, including governance of the investment manager and general partners of such funds.

Beyond her investment management and compliance experience, Eileen also drafts and negotiates complex shareholder agreements, limited liability agreements, and joint venture agreements for companies in numerous industries.

Eileen is known for building strong relationships with clients and understanding their business goals. She provides efficient, practical legal advice to a variety of clients, from family-owned enterprises to multinational investment advisors.

Principal areas of focus include:

- Fund formation
- Hedge funds
- Investment management
- Private equity
- Governance

HONORS & AWARDS

> **The M&A Advisor: THE M&A ADVISOR'S 14th ANNUAL TURNAROUND AWARDS (2019)**

Chapter 11 restructuring of M&G Chemicals named winner of "Cross-Border Restructuring of the Year"

Chapter 11 reorganization of New England Motor Freight (NEMF) named winner of "Restructuring of the Year (\$25M to \$50M)"

NEWS & INSIGHTS

Publications

> January 15, 2020

"FINRA Amends New Issue Rules 5130 and 5131," *Investment Management Client Alert*

Scott H. Moss, Eileen Overbaugh, Alexander D. Zozos

> December 12, 2019

"What Legal, Regulatory and Operational Challenges Do Single-Asset Funds Present for Managers?," *The Hedge Fund Law Report*

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In the Media

> January 2-7; May 8, 2019

Lowenstein's 2019 promotion of seven lawyers to partner and six to counsel (including three women in each category) is noted in ***Bloomberg Law – Big Law Business***. These promotions are also highlighted in ***LawFuel***, ***The Deal***, and the Commerce and Industry Association of New Jersey's (CIANJ) ***Business Beat*** newsletter, with **Lesley P. Adamo**, **Dmitry Andreev**, **Marc S. Kurzweil**, **James B. O'Grady**, **Eileen Overbaugh**, **Peter Slocum**, and **Julie Levinson Werner** highlighted as newly elected partners and **Brandon Fierro**, **Joseph G. Jones**, **Robert Lynn**, **Brianne Perlman**, **Nedda N. Salehi**, and **Leah Satlin** listed as promoted to counsel. **Gary M. Wingens** is quoted regarding the critical role these

lawyers will play in the firm's continued success. **Law360** notes our partner elevations in an article highlighting firms' Q1 promotions. (*subscription required to access certain content*) **View Lowenstein's news announcement about these promotions.**

> January 7, 2019

Lowenstein Sandler is noted as lead counsel to Vesey Street Capital Partners, LLC (VSCP) in their recapitalization of Elite Body Sculpture as published in **The PE Hub Network**, **Cision PR Newswire**, and **The Business Journals** (Lowenstein deal team: **Marc B. Kramer, Brooke A. Gillar, Steven E. Siesser, Lowell A. Citron, Michael Walutes, Lesley P. Adamo, Eileen Overbaugh, Elisia M. Klinka, Nicholas Gonski, Darren Goodman, Megan Monson, Eric Jesse, Alanna Sandoval, Jeffrey M. Shapiro, Jack Sidorov, Mark P. Kesslen, Paul M. Krueger, Michael A. Buxbaum, Norman W. Spindel, Mary J. Hildebrand, Bryan Sterba, Manali Joglekar, and Stuart S. Yusem.**)

SPEAKING ENGAGEMENTS

> Moderator, **Reputational Risk**, 100 Women in Finance, New York, NY, May 7, 2019

> Speaker, **Venture Education Symposium: Legal Topics to Consider When Venture Investing**, Lowenstein Sandler, New York, NY, May 6, 2019

> Moderator, **Qualified Opportunity Zone Roundtable: Impact of the Newly-Released Regulations and a Market Outlook**, Lowenstein Sandler, New York, NY, May 1, 2019

> Panelist, **Debunking the Myths of Cryptocurrencies**, 100 Women in Finance, Grand Cayman, Georgetown Yacht Club, October 12, 2017

> Presenter, **Trends in Fund Formation**, DMS Offshore Women's Compliance Breakfast Series, May 2016

EDUCATION

> Seton Hall University School of Law (J.D. 2009), summa cum laude

> Drew University (B.A. 2006), summa cum laude

ADMISSIONS

> New York

> New Jersey