



Paul Kizel

Partner

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A bankruptcy court veteran, Paul brings more than 30 years of experience to his practice focused on Chapter 11 restructurings. He represents creditors' committees, debtors, and other parties of interest such as liquidating trustees, secured lenders, and asset purchasers in insolvency proceedings nationwide.

Paul provides strategic advice and representation across the full spectrum of claims resolution and reconciliation matters. As lead counsel, he has an outstanding track record of successful outcomes in bankruptcy cases, many of them high profile.

EXPERIENCE

Recent chapter 11 cases:

- > **Aceto Corporation:** debtor
- > **M&G U.S.A. Corporation:** joint venture partner in \$1 billion acquisition of manufacturing plant
- > **Verso Paper Corporation:** creditors' committee
- > **Exide Corp.:** creditors' committee
- > **Borders Group Inc.:** creditors' committee
- > **The Newark Group:** debtor
- > **Interstate Bakeries Inc.:** creditors' committee
- > **Foamex International Inc.:** creditors' committee
- > **Tower Automotive Inc.:** purchaser of assets in \$1 billion transaction
- > **Lehman Brothers Holdings Inc.:** various financial creditors
- > **Jobson Medical Information Holdings LLC:** debtor
- > **Alpha Natural Resources Inc.:** labor union
- > **Walter Energy:** labor union
- > **Patriot Coal:** represented labor union
- > **American Airlines:** labor union
- > **Hawker Beechcraft Inc.:** labor union
- > **Pegasus Communications Inc.:** liquidating trustee
- > **Kara Homes:** represented DIP lender
- > Performed an IP analysis for a leading financial services firm in connection with an investment in a biopharmaceutical company developing a genetically personalized therapeutic agent.

HONORS & AWARDS

- > **The M&A Advisor: THE M&A ADVISOR'S 14th ANNUAL TURNAROUND AWARDS (2019)**
Chapter 11 restructuring of M&G Chemicals named winner of "Cross-Border Restructuring of the Year"

NEWS & INSIGHTS

Publications

- > March 7, 2018
"Lessons From Merit Management: The Settlement Payment Defense Lives ... if You Are a 'Financial Institution'," *Lowenstein Sandler Client Alert*
Jeffrey Cohen, Richard Bernstein, Michael A. Brosse, Paul Kizel, Benjamin Kozinn, Jonathan C. Wishnia, Gabriel L. Olivera
- > April 4, 2017
"New Jersey Construction Sub-Contractors: Look Before You Lien," *Bankruptcy, Financial Reorganization & Creditors' Rights Client Alert*
Paul Kizel, Nicole Fulfree
- > March 23, 2017
"Jevic: Supreme Court Invalidates Non-Consensual 'Structured Dismissals,' But Critical Vendor Orders, First-Day Wage Orders, DIP Financing 'Roll-Ups,' and Interim Settlement Distributions Remain Undisturbed," *Bankruptcy, Financial Reorganization & Creditors' Rights Client Alert*
Bruce D. Buechler, Paul Kizel, Bruce S. Nathan, Philip J. Gross
- > March 23, 2017
"Jevic: Supreme Court Invalidates Non-Consensual 'Structured Dismissals,' But Critical Vendor Orders, First-Day Wage Orders, DIP Financing 'Roll-Ups,' and Interim Settlement Distributions Remain Undisturbed," *Credit Today*
Bruce D. Buechler, Paul Kizel, Philip J. Gross
- > March 1, 2016
"Linear Electric Decision Creates New Risks for New Jersey Subcontractors," *Bankruptcy, Financial Reorganization & Creditors' Rights Client Alert*
Paul Kizel, Nicole Fulfree

In the Media

- > February 19-20; March 8; April 15; May 20; June 22, 2019
Lowenstein Sandler's role as legal counsel to Aceto Corporation in its Chapter 11 bankruptcy filing and in the proposed \$338 million sale of its chemical business assets to New Mountain Capital is highlighted in **Bankrupt Company News**, **MarketWatch**, **GlobeNewswire**, **Markets Insider**, **StreetInsider.com**, **EIN Presswire**, **MarketScreener.com**, and the **Global Legal Chronicle** (May 20, 2019; June 22, 2019). The firm's role as legal counsel in Aceto's sale of subsidiary Rising Pharmaceuticals, Inc. is noted in **The Associated Press**, **MarketScreener.com**, and the **Global Legal Chronicle**. (Lowenstein team: **Kenneth A. Rosen**, **Steven E. Siesser**, **Paul Kizel**, **Michael S. Etkin**, **Jeffrey Cohen**, **Wojciech F. Jung**, **Philip J. Gross**, **Michael Savetsky**, and **Michael Papandrea**.) (*subscription required to view certain content*) [View Lowenstein's news announcements about this representation: March 18, 2019; May 13, 2019.](#)

EDUCATION

- > Syracuse University College of Law (J.D. 1982)
- > The George Washington University (B.A. 1978)

ADMISSIONS

- > New York
- > New Jersey