



Peter H. Ehrenberg

Of Counsel

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Peter's work for high-stakes corporate clients combines strategic thinking, creative solutions, and old-fashioned common sense. Clients say he's "in a league of his own: outstanding in every respect, extremely knowledgeable, thoughtful and very hardworking" (*Chambers USA*).

Peter represents issuers in private and public offerings of debt and equity securities, as well as acquirers and sellers of businesses. He also counsels public companies in regard to compliance and public reporting responsibilities, including duties under the Sarbanes-Oxley Act and other corporate governance reforms.

Peter's success in these areas stems from an unflinching commitment to his clients' business success. He maintains hands-on control of each transaction, weighing dozens of options to determine the strategy that will lead to the best outcome. Clients laud his responsiveness, accessibility, and caring attitude. Many stay with him for the long term, through multiple companies and positions.

A proactive leader, Peter was a mentor to the founder of Lowenstein Sandler's Tech Group and helped champion the firm's Patent department early on. He currently serves as chair of the firm's Corporate department.

EXPERIENCE

- > Represented Tower International (NYSE: TOWR), a leading manufacturer of engineered automotive structural metal components and assemblies, in its \$900 million sale to Autokiniton Global Group.
- > Represented Aceto Corporation, an international company engaged in the development, marketing, sale and distribution of human health products, pharmaceutical ingredients and performance chemicals, in the \$411 million sale of its chemical business assets, plus the payment of cure costs and the assumption of certain liabilities, to an affiliate of New Mountain Capital, LLC, through a Court-supervised process under Section 363 of the Bankruptcy Code.
- > Represented Aceto Corporation, an international company engaged in the development, marketing, sale and distribution of Human Health products, Pharmaceutical Ingredients and Performance Chemicals, in the \$137 million sale of its pharmaceutical business assets, including the payment of cure costs and the assumption of certain liabilities, to an affiliate of Seven Life Sciences Limited and Shore Pharma Investments, LLC, through a Court-supervised process under Section 363 of the Bankruptcy Code.
- > Represented FTP Power LLC (sPower), the largest independent owner, operator, and developer of utility-scale solar assets in the United States, in its \$2.1 billion sale to affiliates of The AES Corporation and Alberta Investment Management Corporation by Fir Tree Partners and sPower's minority owners.
- > Represented Aceto Corp in its \$429 million acquisition of the assets of Citron Pharma LLC and Lucid Pharma LLC.
- > Represented Harbor Picture Company in its sale to Publicis.
- > Represented Tower International Inc. and its subsidiaries in a \$561.5 million refinancing consisting of a \$361.5 million term loan facility agented by Citibank N.A. and a \$200 million revolving credit facility agented by JPMorgan Chase Bank N.A.
- > Represented Liberator Medical Holdings Inc. in its \$181 million sale to C. R. Bard Inc.
- > Represented Lakeland Bancorp Inc. in the merger of Harmony Bank into Lakeland Bank, a wholly owned subsidiary of client Lakeland Bancorp Inc.
- > Represented Aceto Corp. in a \$125 million convertible note offering.
- > Represented Blue Bird Corporation, a portfolio company of Cerberus Capital Management L.P., as securities counsel in Blue Bird's business combination with Hennessy Capital Acquisition Corp. and the launch of Blue Bird as a public company.
- > Represented Cerberus Capital Management L.P. in its subsequent sale of its equity position in Blue Bird Corporation.
- > Represented QualCare, Inc., a servicer of health plans and services for small groups, associations, businesses, public entities, and large corporations, in its sale to Cigna.
- > Represented Presbia PLC in connection with its initial public offering.

- > Represented Center Bancorp in its "mergers of equals" business combination with ConnectOne Bancorp.
- > Represented J.H. Cohn LLP in connection with its business combination with the Reznick Group PC to form the 11th largest accounting, tax, and advisory firm in the United States.
- > Represented Lakeland Bancorp in its acquisition of Somerset Hills Bancorp.
- > Represented Guilford Mills, a Cerberus portfolio company, in its sale to Lear Corporation.
- > Represented SNL Financial LC in its sale of a majority stake to New Mountain Capital as part of a leveraged recapitalization.
- > Represented Tower International in its \$81 million initial public offering, in over \$200 million of its secondary offerings, and in its \$430 million senior secured notes offering.
- > Represented medical device manufacturer Vital Signs in its \$860 million merger with GE Healthcare.
- > Represented the stockholders of retailer Tourneau in its \$300 million sale to Leonard Green & Partners.
- > Represented Dialogic, Bionx Implants, and ITXC in pre-IPO equity financings, in their initial public offerings, in add-on acquisitions, and, ultimately, in their sales to Intel, Conmed, and Teleglobe, respectively.
- > Represented pharmaceutical distributor Bergen Brunswig in multiple acquisitions, equity offerings, and debt financings prior to its sale to Amerisource.
- > Represented bank holding companies Lakeland Bancorp and Center Bancorp in multiple public offerings and acquisitions.
- > Represented software developer GetPaid Corporation in its sale to SunGard.
- > Represented provider-sponsored managed care organization QualCare Inc. in its acquisition of Alterra Group.

HONORS & AWARDS

- > **Chambers USA: America's Leading Lawyers for Business (2018-2021)**
Recognized in the Corporate and Mergers & Acquisitions sections and lauded as the "gold standard" for corporate and M&A law
- > **The Best Lawyers in America (1987-2022)**
Recognized in the Corporate, Mergers & Acquisitions, Capital Markets & Securities, Securities Regulation and Banking and Finance sections
- > **New Jersey Super Lawyers (2005-2018, 2021)**
Recognized for work in Mergers & Acquisitions and Securities & Corporate Finance

NEWS & INSIGHTS

Publications

- > September 26, 2017
"SEC Provides Interpretive Guidance on Pay Ratio Rule," *Capital Markets & Securities Client Alert*
Steven M. Skolnick, Peter H. Ehrenberg, John D. "Jack" Hogoboom, Alan Wovsaniker
- > April 13, 2017
"SEC Issues Statement on Conflict Minerals Rule; Not Much Changes," *Capital Markets & Securities Client Alert*
Peter H. Ehrenberg, Steven M. Skolnick, John D. "Jack" Hogoboom, Alan Wovsaniker
- > March 31, 2017
"Market Trends: Risk Factors," *Lexis Practice Advisor*
Peter H. Ehrenberg
- > March 23, 2017
"SEC Shortens Settlement Cycle from T+3 to T+2," *Capital Markets & Securities Client Alert*
Peter H. Ehrenberg, Steven M. Skolnick, John D. "Jack" Hogoboom, Alan Wovsaniker
- > August 2, 2016
"Late Stage Startups Trip SEC Rule 701 Long Before IPO," *Forbes Tech*
Peter H. Ehrenberg, Ed Zimmerman
- > December 2015
"Here We Go Again: JOBS Act 2.0," *New Jersey Lawyer*
Peter H. Ehrenberg, Steven M. Skolnick, Kate Basmagian

In the Media

- > July 12-19, 2019
Longtime firm client Tower International's (NYSE: TOWR) acquisition by private equity-owned Autokiniton Global Group, in a \$900 million deal expected to close in September or October, is reported in **Crain's Detroit Business**, **The PE Hub Network**, **Automotive News**, **InvestorsHub**, **Law360**, **Smart Business Dealmakers**, **Mergers & Acquisitions**, and the **Global Legal Chronicle**. (Lowenstein deal team: **Peter H. Ehrenberg**, **Andrew E. Graw**, **Lowell A. Citron**, **Marita A. Makinen**, **Jeffrey Blumenfeld**, **Jack Sidorov**, **Jeffrey M.**

Shapiro, Elisia M. Klinka, Justin Gindi, Kate Basmagian, Daniel C. Porco, Matthew A. Weston, Erica Perlmutter, **Robert Bee, Sabrina Cua, Brian A. Silikovitz, Kristin V. Taylor**, Katie R. Glynn, **Nicholas G. Mehler, Doreen M. Edelman, Lynda A. Bennett, Megan Monson, Michael B. Himmel**, and **Norman W. Spindel**) [View Lowenstein's news announcement about this transaction.](#)

> November 5-12; December 13-19, 2018

MarketWatch, GlobeNewswire, TenLinks, StreetInsider.com, Yahoo! Finance, Digital Engineering, Global Legal Chronicle, and **Crain's Detroit Business** note Lowenstein Sandler as counsel to Altair Engineering Inc. (Nasdaq: ALTR) in its \$176 million acquisition of Datawatch Corporation (Nasdaq: DWCH). (Lowenstein deal team: **Peter H. Ehrenberg, Michael J. Mueller, Elizabeth A. Mandle, Justin Gindi, Colin J. Kirby, Valeska Pederson Hintz, Kate Basmagian, Lauren E. Killeen, Darren Goodman, Megan Monson, Brian A. Silikovitz, Sophia Mokotoff, Mark P. Kessler, Manali Joglekar, Leah Satlin, Jeffrey Blumenfeld, Jack Sidorov, Jeffrey M. Shapiro, Lynda A. Bennett, Eric Jesse, Lowell A. Citron, Lauren M. Troeller**, and **Erica Perlmutter**.) [View Lowenstein's news announcement about this transaction.](#)

> August 23-27, 2018

MarketWatch, NJBIZ, ROI, Nasdaq, American Banker, City Biz List, Forex TV.com, and the Commerce and Industry Association of New Jersey's (CIANJ) **Business Beat** newsletter note Lowenstein Sandler is representing **Lakeland Bancorp, Inc.**, in its acquisition of Highlands Bancorp, Inc., in a transaction valued at approximately \$56 million. (*subscription required to access certain content*)

> June 26, 2018

The **Global Legal Chronicle** notes Lowenstein Sandler's representation of Integral Ad Science in an article discussing Vista Equity Partners' majority-stake acquisition of the company. The article notes that the Lowenstein deal team was led by **Raymond P. Thek** and included **Peter H. Ehrenberg, Ed Zimmerman, Colin J. Kirby, Shimite Obialo, Sarah Gore**, Elias Kwon, **Alex Galev, Christina Lee**, and **Kristen Nicol**, as well as support from specialists in **Tax: Brian A. Silikovitz** and **Sophia Mokotoff; Employee Benefits & Executive Compensation: James E. Gregory, Darren Goodman, Megan Monson**, and **Eric Margulies; Intellectual Property Litigation: Mark P. Kessler** and **Lisa A. Harvey; Antitrust & Trade Regulation: Zarema A. Jaramillo**; and **Privacy & Cybersecurity: Mary J. Hildebrand**. [View Lowenstein's news announcement about this transaction.](#)

> August 4, 2016

Bloomberg View cites a **Forbes Tech** article by **Ed Zimmerman, Peter Ehrenberg**, and **Valeska Pederson Hintz** on SEC Rule 701 in its discussion of robot funds and bank regulation.

SPEAKING ENGAGEMENTS

> Speaker, **No Longer Business as Usual? What Boards of Directors and General Counsel Need to Know About Running a Business During a Pandemic**, Lowenstein Sandler LLP, Webinar, March 20, 2020

> Speaker, **No Longer Business As Usual? Key Legal Advisors Discuss And Answer Questions On How To Respond to COVID-19 Related Issues**, Lowenstein Sandler, Webinar, March 20, 2020

EDUCATION

> Yale Law School (J.D. 1973), Editor, *Yale Law Journal*

> Trinity College (B.A. 1969), Phi Beta Kappa

ADMISSIONS

> New York

> New Jersey

> District of Columbia