



Kate Basmagian

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Kate advises public companies regarding corporate governance and securities law compliance matters, including reporting and disclosure obligations under the Securities Exchange Act of 1934. She represents issuers and underwriters in public and private securities offerings.

Prior to joining Lowenstein Sandler in 2013, Kate had in-house experience at The Estée Lauder Companies Inc. and PepsiCo, Inc., where her practice included '34 Act reporting as well as compliance with the Sarbanes-Oxley Act of 2002.

EXPERIENCE

- > Represented Celldex Therapeutics, Inc. (Nasdaq: CLDX) in connection with the company's \$287.5 million public offering of common stock.
- > Represented Corbus Pharmaceuticals Holdings Inc. (CRBP) in a \$15 million registered direct offering
- > Represented Revolution Lighting Technologies Inc. (RVLT) in a \$16.8 million underwritten public offering.
- > Represented Liberator Medical Holdings Inc., a leading national direct-to-consumer provider of quality medical supplies, in its \$181 million acquisition by C. R. Bard Inc.
- > Represented Metalico Inc. (MEA), one of the nation's largest scrap metal recyclers, in its execution of the merger agreement for the \$102 million all-cash sale to Total Merchant Limited
- > Represented The Estée Lauder Companies Inc. in its acquisition of RODIN olio lusso, a luxury skin care brand founded by the iconic New York stylist Linda Rodin.

NEWS & INSIGHTS

Publications

> August 13, 2021

"SEC Approves Nasdaq's Board Diversity Rules: What Nasdaq-Listed Companies Need to Know," Capital Markets & Securities Client Alert Steven M. Skolnick, Kate Basmagian, Sarah P. Cole

> June 30, 2016

"SEC Proposes Rule to Amend the Definition of "Smaller Reporting Company"," Capital Markets & Securities Client Alert Steven M. Skolnick, Kate Basmagian

> December 2015

"Here We Go Again: JOBS Act 2.0," New Jersey Lawyer Peter H. Ehrenberg, Steven M. Skolnick, Kate Basmagian

In the Media

> September 23-27, 2019; December 19, 2019

Lowenstein's role representing Arotech Corporation (ARTX) in its agreement to be acquired for approximately \$80.8 million is mentioned in *The Deal, Law360 (September 23, 2019; September 27, 2019)*, the Global Legal Chronicle, *GlobeNewswire*, Crain's Detroit Business, *Yahoo Finance*, and *Nasdaq*. The Lowenstein deal team included Steven M. Skolnick, Alan Wovsaniker, Kate Basmagian, Elisia M. Klinka, and Mitchell McDonald. (subscription required to access certain content) *View Lowenstein's news announcement about this transaction*.

> November 18-26, 2019

Lowenstein's representation of **The Estée Lauder Companies Inc.** in its acquisition of the shares that the company does not already beneficially own in Have & Be Co. Ltd., the Seoul-based, global skin care company behind Dr. Jart+ and men's grooming brand Do The Right Thing, is noted in **Mergers & Acquisitions**, **Yahoo! Finance**, **Digital Commerce 360**, **PYMNTS.com**, the **Global Legal Chronicle**, **The Deal** (article; deal listing), **Law360**, **Business Wire**, **Bloomberg**, and **The Beauty Influencers**. Led by partner **Marita A**.

Makinen, the Lowenstein deal team includes Gina M. Seong, Darren Goodman, Doreen M. Edelman, Mary J. Hildebrand, Matt Savare, Michael Walutes, Jack Sidorov, Abbey E. Baker, Kate Basmagian, Manali Joglekar, Taryn E. Cannataro, Sophia Mokotoff, Carly S. Penner, Bryan Sterba, and Matthew Tippy. (subscription required to access article) View Lowenstein's news announcement about this transaction.

- > July 12-19, 2019
 - Longtime firm client Tower International's (NYSE: TOWR) acquisition by private equity-owned Autokiniton Global Group, in a \$900 million deal expected to close in September or October, is reported in Crain's Detroit Business, *The PE Hub Network, Automotive News, InvestorsHub, Law360, Smart Business Dealmakers, Mergers & Acquisitions*, and the Global Legal Chronicle. (Lowenstein deal team: Peter H. Ehrenberg, Andrew E. Graw, Lowell A. Citron, Marita A. Makinen, Jeffrey Blumenfeld, Jack Sidorov, Jeffrey M. Shapiro, Elisia M. Klinka, Justin Gindi, Kate Basmagian, Daniel C. Porco, Matthew A. Weston, Erica Perlmutter, Robert Bee, Sabrina Cua, Brian A. Silikovitz, Kristin V. Taylor, Katie R. Glynn, Nicholas G. Mehler, Doreen M. Edelman, Lynda A. Bennett, Megan Monson, Michael B. Himmel, and Norman W. Spindel) View Lowenstein's news announcement about this transaction.
- > March 21; May 21, 2019
 Lowenstein Sandler's representation of Abry Partners in its convertible preferred equity investment in PowerFleet, Inc., the new global IoT company to be formed by the acquisition of Pointer Telocation Ltd. by I.D. Systems, Inc., was mentioned in ROI-NJ, Law360, The PE Hub Network, StreetInsider.com and the Global Legal Chronicle. (Lowenstein deal team: Steven E. Siesser, Brooke A. Gillar, Kate Basmagian, and Matthew A. Weston.) View Lowenstein's news announcement about this transaction.
- StreetInsider.com, The Deal, citybizlist, *The PE Hub Network* (October 15, 2018; December 18, 2018), *MarketWatch*, Law360, *Global Legal Chronicle*, and *Business Wire* note Lowenstein Sandler as counsel to Cambium Learning Group, Inc. in its \$900 million definitive merger agreement with Veritas Capital. (Lowenstein deal team: Steven E. Siesser, Elisia M. Klinka, Brooke A. Gillar, Michael J. Mueller, Lauren M. Troeller, Bianka V. Barraza, Lowell A. Citron, Jeffrey Blumenfeld, Jack Sidorov, Jeffrey M. Shapiro, Steven M. Skolnick, Kate Basmagian, Scott Siegel, Lesley P. Adamo, Sophia Mokotoff, Darren Goodman, Megan Monson, Katie R. Glynn, David W. Field, Michael A. Kaplan, Eric Jesse, Nicholas G. Mehler, Steven M. Hecht, Sean Collier, Edward J. Hunter, Zarema A. Jaramillo, Andrew David Behlmann, and Gina M. Seong.) (subscription required to access certain content) View Lowenstein's news announcement about this transaction.
- MarketWatch, GlobeNewswire, TenLinks, StreetInsider.com, Yahoo! Finance, Digital Engineering, Global Legal Chronicle, and Crain's Detroit Business note Lowenstein Sandler as counsel to Altair Engineering Inc. (Nasdaq: ALTR) in its \$176 million acquisition of Datawatch Corporation (Nasdaq: DWCH). (Lowenstein deal team: Peter H. Ehrenberg, Michael J. Mueller, Elizabeth A. Mandle, Justin Gindi, Colin J. Kirby, Valeska Pederson Hintz, Kate Basmagian, Lauren E. Killeen, Darren Goodman, Megan Monson, Brian A. Silikovitz, Sophia Mokotoff, Mark P. Kesslen, Manali Joglekar, Leah Satlin, Jeffrey Blumenfeld, Jack Sidorov, Jeffrey M. Shapiro, Lynda A. Bennett, Eric Jesse, Lowell A. Citron, Lauren M. Troeller, and Erica Perlmutter.) View Lowenstein's news announcement about this transaction.

EDUCATION

- > New York University School of Law (J.D. 2010)
- > University of California, Los Angeles (B.A. 2006), English

ADMISSIONS

> New York