

I Transactions & Advisory Group

Significant corporate transactions involve a complicated set of business, legal, regulatory, and governance issues. It is imperative to engage sophisticated counsel that can help you balance and resolve these issues in order to achieve your goals in a timely, commercial, and cost-effective manner.

Our Transactions & Advisory Group (TAG) offers clients an efficient and integrated legal solution for executing transactions. TAG is a collaborative unit composed of senior partners and practitioners with a deep understanding of complex business strategies and extensive experience in five core areas:

- **Mergers & Acquisitions**
- **Private Equity**
- **Capital Markets & Securities**
- **Debt Financing**
- **Corporate Governance & Compliance**

TAG lawyers regularly work with others from across our firm, including colleagues specializing in employment and benefits, executive compensation, tax, antitrust, life sciences, and technology. Their goal—whether advising clients on complex financing matters, capital raising, transaction negotiations, financing and debt structures, management of shareholder issues, or regulatory demands—is to provide savvy, actionable counsel geared to the complex, fast-paced demands of corporate transactions.