

Corporate

Companies must contend with a constant stream of challenges in today's highly competitive business environment. At different stages they may need to protect intellectual property, develop new infrastructures, acquire or dispose of products or businesses, expand and incentivize their workforce, raise private or public equity or debt, or solidify corporate governance.

Meeting these challenges requires farsightedness, planning, and the support of a proactive, dedicated legal team. Ranked nationally by *Chambers USA*, our Corporate practice offers the strategic advice and detail-oriented execution companies need across the full spectrum of business formation, financing, growth, and exit transactions. As one of our clients told *Chambers USA*, "The thing that impressed me the most is that they can provide end-to-end service in any of the issues we are facing. There hasn't been a problem Lowenstein has not been able to solve."

We represent clients in a variety of industries, with a particular emphasis on investment funds, life sciences, and technology. We are very active in representing clients ranging from startups and Fortune 500 companies to private equity and venture funds and their portfolio companies in middle-market M&As, investments, and financing transactions.

Our industry experience and market knowledge allow us to develop and maintain our clients' trust and to help them quickly seize profitable opportunities. We combine exceptional accessibility and responsiveness with a deep understanding of their business. We know that macro- and micro-level concerns determine how, when, and if a company undertakes a given venture. In every transaction, we keep one eye focused on the details and the other on our clients' overarching goals.

EXPERIENCE

- > Represented Foley, Inc., the Caterpillar franchisee for northern New Jersey, Staten Island, and Bermuda, in its acquisition of substantially all assets of Giles & Ransome, Inc., expanding Foley's Caterpillar territory to include eastern Pennsylvania, southern New Jersey, and northern Delaware.
- > Represented Indorama Ventures Corpus Christi Holdings LLC (subsidiary of Indorama Ventures Public Company Limited) in a joint venture between Indorama Ventures Corpus Christi Holdings LLC, DAK Americas, LLC (a subsidiary of the chemicals manufacturer Alpek S.A.B. de C.V. (BMV: ALFAA)), and APG Polytech USA Holdings, Inc. (a subsidiary of Far Eastern New Century Corporation (TT: 1402)), in the acquisition, through a bankruptcy auction, of a Corpus Christi, Texas-based PTA-PET plant from M&G USA Corp. (a subsidiary of M&G Chemicals), for a purchase price and capital contributions in the sum of \$1.125 billion.
- > Represented Vesey Street Capital Partners (VSCP), as part of the recapitalization of HealthChannels, the parent company of ScribeAmerica. VSCP, a strategic private equity firm dedicated to health care services investments, led the recapitalization alongside HealthChannels' management team.
- > Represented System One Holdings, LLC's management team, a leading professional staffing company focused on the nuclear wind and solar industries, in connection with Thomas H. Lee Partners L.P.'s investment in System One.
- > Represented the owners of TGaS Advisors in its acquisition by Trinity Partners.
- > ACV Auctions in its \$31 million Series C financing led by Bessemer Venture Partners, Tribeca Ventures, SoftBank NY, and Armory Square Ventures. We previously represented ACV Auctions in its \$15 million Series B financing.
- > Centivo, a new type of self-funded health plan, in its \$34 million Series A financing led by Bain Capital Ventures, with additional investments from F-Prime Capital Partners, Maverick Ventures, Bessemer Venture Partners, Ingleside Investors, Rand Capital, Grand Central Tech Ventures, and Oxelon Investments.
- > Perch, the marketplace for buying and selling homes, in its \$30 million Series A financing led by FirstMark Capital, with Juxtapose and Accomplix also participating in the round.
- > Aetion, Inc. in its \$36.4 million Series B financing, in a round led by New Enterprise Associates (NEA) and including, as a new investor, Amgen Ventures, alongside existing investors Flare Capital Partners, Lakestar, and Oxelon Ventures. We previously represented Aetion in its \$11.2 million Series A financing led by Flare Capital Partners and joined by Lakestar.
- > Represented Indorama Ventures Public Company Limited (BKK:IVL) as co-counsel with Mattos Filho in its acquisition of M&G Polimeros Brazil S.A., owner of Brazil's largest PET (polyethylene terephthalate) facility.
- > Represented CIM Group as the landlord in connection with the lease of a "building within a building", totaling 236,000 square feet, in Midtown Manhattan.
- > Represented Foley Incorporated in connection with several triple net industrial leases of heavy construction equipment sales and repair facilities.
- > Represented Hampshire Management Company in connection with the retail lease to CityMD of a pad site for a to-be-built medical urgent care center in Westchester County, New York.
- > Represented Moda Operandi, Inc. in connection with the lease of an approximately 30,000 square foot photo studio space at Industry City located in the Sunset Park neighborhood of Brooklyn.

HONORS & AWARDS

- > **Chambers USA: America's Leading Lawyers for Business: (2012-2013, 2018-2019)**
Recognised Practitioner, Nationwide category, for Capital Markets: Securitisation.
- > **Chambers USA: America's Leading Lawyers for Business (2018-2019)**
Recognized in the Corporate and Mergers & Acquisitions sections and lauded as the "gold standard" for corporate and M&A law
- > **The Legal 500:**
"Recommended" for Mergers, Acquisitions and Buyouts: M&A: Middle-Market (2015-2018); "Recommended" for M&A/Corporate and Commercial: M&A: Middle-Market (2019)
- > **The Best Lawyers in America (2018- 2020)**
Recognized in the Corporate Law and Real Estate Law sections.
- > **New Jersey Super Lawyers (2012-2013, 2015-2018)**
Recognized for work in Business/Corporate, Closely Held Business and Real Estate: Business
- > **Chambers USA: America's Leading Lawyers for Business: (2018)**
Recognized in the Corporate and Mergers & Acquisitions sections as "Highly Regarded" in New York
- > **Chambers USA: America's Leading Lawyers for Business: (2018-2019)**
Ranked in Band 1 for Corporate/Mergers & Acquisitions in New Jersey
- > **Global M&A Network's Atlas Awards: Cross Border Special Situation M&A – Large Market Deal of the Year (2019)**
Recognized for the successful acquisition of a PTA-PET production facility in Corpus Christi, Texas, from M&G Chemicals by joint venture Corpus Christi Polymers LLC
- > **The M&A Advisor: THE M&A ADVISOR'S 14th ANNUAL TURNAROUND AWARDS (2019)**
Chapter 11 restructuring of M&G Chemicals named winner of "Cross-Border Restructuring of the Year"
Chapter 11 reorganization of New England Motor Freight (NEMF) named winner of "Restructuring of the Year (\$25M to \$50M)"