

| TRADING & DERIVATIVES

The Trading and Derivatives Documentation team at Lowenstein Sandler provides legal advice on all aspects of structuring and negotiating counterparty and trading documentation and related regulatory considerations. Whether you are a new manager, an existing fund complex managing billions of dollars, or an asset owner or allocator, our Trading and Derivatives documentation team will utilize its deep experience to negotiate a large variety of counterparty documents with almost every bank, broker-dealer, and trading counterparty across the globe. The team offers cost-effective, fixed fee reviews and negotiations.

We never lose sight of the commercial needs of our clients, and ensure that we help structure and negotiate counterparty arrangements that are best suited to a client's size, trading strategy, and asset class.

In addition, as result of our team members' decades of in-house experience at large, complex, multi-billion asset managers and broker-dealers, we are uniquely positioned to provide clients with bespoke and actionable guidance that allows them to properly navigate the myriad of nuanced regulatory and commercial issues that they must consider when implementing their investment programs.

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The Trading and Derivatives Documentation team always keeps a sharp eye on both the substance and quality of executed agreements, while simultaneously balancing the costs associated with the negotiation and structuring process. Members of the team have negotiated thousands of trading agreements across all asset classes and have unmatched reputation in the market across both dealers and buy side entities. The following is a representative list of counterparty agreements that we cover:

- ISDA agreements
- Confirmation agreements
- Prime Brokerage agreements
- Futures agreements
- OTC Clearing agreements
- Master Netting agreements
- Repurchase agreements
- Triparty Custody agreements
- Main Custody agreements
- Give-up agreements
- TBA agreements
- Unique guarantee arrangements
- Securities financing
- Complex committed financing arrangements

The Trading and Derivatives documentation team helps clients optimize their trading strategy, treasury function, financing costs, and counterparty risk management. Our attorneys have specialized knowledge of U.S. and global regulations impacting trading documentation, including in key emerging markets such as China, Brazil, Saudi Arabia, India, Turkey, and Russia, and offer unique value to investment managers and asset owners seeking to access these markets.