

Summary Survey of State Charity Registration Requirements in All 50 States and the District of Columbia prepared by [Lowenstein Sandler LLP](#), October 2019

*Disclaimer: The information below is not guaranteed to be accurate. The Summary Survey is for informational purposes only and should not be construed as either legal or tax advice. Please consult with your attorney or state regulators for up-to-date information. Comments and updates to this Summary Survey may be emailed to mmcdonald@lowenstein.com.

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
ALABAMA	<p>Solicitation: No definition provided.</p> <p>DONATE NOW Button/Website: Organization will likely have to register in Alabama if it has a website. No organization has successfully argued that there are insufficient contacts if it has a website (several organizations have registered in Alabama with their only contact being a website).</p>	<p>NOTE: Exempt charitable organizations must complete Alabama Registration Exemption Form.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization if solicitations are not intended to and do not exceed \$25,000 and fundraisers are unpaid;</p> <p>(2) Educational institutions and their authorized and related foundations;</p> <p>(3) Religious, political, fraternal, patriotic, benevolent, social, educational, alumni, health care foundation, historical, and civil rights organizations;</p> <p>(4) Civil leagues and organizations soliciting solely from members;</p> <p>(5) Solicitations for relief of named individual if all contributions are turned over to beneficiary and do not exceed \$10,000;</p> <p>(6) Any charitable organization receiving an allocation from an incorporated community chest or united fund if the chest or fund are in compliance with the AG, the organization does not receive more than \$25,000 total annually from contributions and the chest or fund, and fundraisers are unpaid;</p> <p>(7) Local post, camp, chapter, similarly designated element, or county unit of such elements of veterans organization, or volunteer firefighter organization, ambulance company, rescue squads, or auxiliary or affiliate of such organization if fundraisers are unpaid and all fundraising is carried on by members, family, volunteers, or an affiliate.</p> <p>For a complete list and description of exempt organizations, please see Ala. Code § 13A-9-71.</p>	Online or URS	\$25	Online or URS	\$25	<p>Professional Fundraisers and Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must register. (Ala. Code § 13A-9-71(h)). • Must post and maintain a surety bond of \$10,000. (Ala. Code § 13A-9-71(h)). • Must file all contracts between it and any charitable organization. (Ala. Code § 13A-9-71(i)). • Are subject to final accounting obligations. (Ala. Code § 13A-9-71(j)). <p>Paid Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Ala. Code § 13A-9-71(j)). <p>Relevant forms include:</p> <p>(1) Professional Fundraiser or Commercial Coventurer Registration Statement;</p> <p>(2) Fundraiser or Commercial Coventurer Surety Bond;</p> <p>(3) Professional Solicitor Registration Statement;</p> <p>(4) Professional Fundraiser or Commercial Coventurer Closing Statement.</p>	<p>Office of the Alabama Attorney General Consumer Protection Attn: Charitable Organization Registration PO Box 300152, Montgomery, AL 36130</p> <p>(334) 242-7335 (AG) (800) 392-5658 or (334) 353-1765 (Charitable Organizations)</p>

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ALASKA	<p>Solicitation: A direct or indirect written or oral request. (Alaska Stat. § 45.68.900(5)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt charitable organizations can complete a Notice of Exemption.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not intend to or actually receive contributions (excluding government grants) in excess of \$5,000 or from more than 10 persons during fiscal year, if all of its functions (including solicitation) are performed by persons not being paid and officers or members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Churches or religious organizations exempt from filing a federal annual information return under I.R.C. § 6033(a)(3)(A);</p> <p>(3) Candidates for national, state, or local office or political parties, committees, or groups required to file certain financial information with Alaska or the Federal Elections Commission;</p> <p>(4) Persons or municipalities who have a permit under Alaska Stat. § 05.15.100.</p> <p>For a complete list and description of exempt organizations, please see Alaska Stat. § 45.68.120.</p>	State Form or Online	\$40	State Form or Online	\$40	<p>Paid Solicitors:</p> <ul style="list-style-type: none"> • Must register and pay a \$200 registration fee. (Alaska Stat. § 45.68.010.b). • Must post and maintain a surety bond of \$10,000. (Alaska Stat. § 45.68.010.c). • Must file all contracts between it and any charitable organization. (Alaska Stat. §§ 45.68.010.c, 020, 055). • Must provide a copy of all scripts used for fundraising in Alaska. (Alaska Stat. §§ 45.68.010.c, 020, 055). • Must submit financial reports on solicitation campaigns. (Alaska Stat. §§ 45.68.010.c, 020, 055). <p>Relevant forms include:</p> <p>(1) Paid Solicitor Annual Registration Form; (2) Paid Solicitor Surety Bond; (3) Paid Solicitor Solicitation Campaign Financial Report.</p>	<p>State of Alaska Department of Law Attorney General's Office 1031 W. 4th Ave., Suite 200, Anchorage, AK 99501-1994</p> <p>(907) 269-5200 or (888) 576-2529</p> <p>LawCharities@alaska.gov</p>
ARIZONA	<p>Solicitation: A request of any kind for a contribution or a request for the purchase of goods, tickets, or services for charitable purposes. (Arizona Rev. Stat. § 44-6551).</p> <p>DONATE NOW Button/Website: N/A.</p>	<p>Only charitable organizations that solicit funds in the name of American veterans are required to register.</p> <p>For a complete list and description of exempt organizations, please see Ariz. Rev. Stat. § 13-3722(A).</p>	State Form	None	N/A	N/A	N/A	<p>Secretary of State Attn: Veterans Charities Dept. 400 W. Congress, Ste. 141, Tucson, AZ 85701</p> <p>(602) 542-6187 or (800) 458-5842</p>

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ARKANSAS	<p>Solicitation: A direct or indirect written or oral request for a contribution on the plea or representation that the contribution will be used for a charitable purpose. (Ark. Code § 4-28-401(13)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt charitable organizations must complete Arkansas Exempt Organization Form EX-01.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Organizations that do not intend to or actually receive contributions in excess of \$25,000 in calendar year if all functions (including fundraising) are carried on by persons unpaid for their services and no part of assets or income inures to benefit of or is paid to any officer or member;</p> <p>(2) Religious organizations if exempt from federal taxation and no part of income inures to direct benefit of any individual;</p> <p>(3) Educational institutions (i.e., any parent-teacher association or educational institution, the curricula of which in whole or in part are registered or approved by any state or the United States either directly or by acceptance of accreditation by an accrediting body);</p> <p>(4) Political candidates and organizations required to file information with Federal Election Commission or state election commission or its equivalent agency;</p> <p>(5) Governmental organizations (i.e., any department branch or other instrumentality of the federal, state, or local governments);</p> <p>(6) Nonprofit hospitals (i.e., any nonprofit hospital licensed by Arkansas or in any other state);</p> <p>(7) Persons who solicit solely for the benefit of the above listed organizations.</p> <p>For a complete list and description of exempt organizations, please see Ark. Code § 4-28-404.</p>	State Form	None	State Form	None	<p>Paid Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Ark. Code § 4-28-407(a)). • Must file all contracts between it and any charitable organization. (Ark. Code §§ 4-28-407(b), (h)). • Must file annual financial reports. (Ark. Code §§ 4-28-407(b), (h)). <p>Professional Telemarketers Employed by Paid Solicitors:</p> <ul style="list-style-type: none"> • Any person employed or retained by a Paid Solicitor to solicit charitable contributions in Arkansas must register. (Ark. Code § 4-28-411). <p>Fund-Raising Counsel:</p> <ul style="list-style-type: none"> • Must register. (Ark. Code § 4-28-406). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must file a written agreement between it and the charitable organization before conducting a charitable sales promotion on the charity's behalf. (Ark. Code § 4-28-408). <p>For each of the above categories, relevant documents outlined in the Instructions must be submitted to charities@sos.arkansas.gov.</p>	<p>Arkansas Secretary of State, Business and Commercial Services ATTN: Charities Registration 1401 W. Capitol Ave., Suite 250, Little Rock, AR 72201</p> <p>(501) 683-0094</p> <p>charities@sos.arkansas.gov</p>

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CALIFORNIA	<p>Solicitation: Any request, plea, entreaty, demand, or invitation, or attempt thereof, to give money or property for charitable purposes. (Cal. Business and Professional Code § 17510.2; Cal. Gov. Code § 12581.2).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <ol style="list-style-type: none"> (1) Government entities (including their agencies or governmental subdivisions); (2) Religious organizations; (3) Cemetery corporations; (4) Hospitals; (5) Licensed health care service plans; (6) Political committees; (7) Educational institutions. <p>For a complete list and description of exempt organizations, please see Cal. Gov. Code § 12583.</p>	<p>State Form</p>	<p>\$25</p>	<p>State Form</p> <p>State Annual Financial Solicitation Report (CT 694)</p> <p><i>*Note: Organization must file only if collects more than 50% of annual income and more than \$1 million in California during the previous calendar year.</i></p>	<p><u>Sliding Scale:</u> \$0-\$300</p>	<p>Commercial Fundraisers and Fundraising Counsel:</p> <ul style="list-style-type: none"> • Must register and provide 10 working days' notice to the AG before commencement of solicitation. (Cal. Gov. Code §§ 12599.3, 12599(h)). • Must post and maintain a surety bond of \$25,000 or a cash deposit with each application for registration or renewal. (Cal. Gov. Code § 12599.5). • Must make all contracts between it and any charitable organization available for inspection to the AG upon demand. (Cal. Gov. Code §§ 12599, 12599.1, 12599.7). • Must make certain specific records (e.g., solicitation campaign records and event records) available for inspection to the AG upon demand. (Cal. Gov. Code §§ 12599, 12599.1, 12599.7). • Are subject to accounting and annual financial reporting obligations. (Cal. Gov. Code § 12599). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must register unless it has a written contract with the charitable organization, transfers all funds, assets or property received within 90 days after representation, and provides a written accounting to the organization. (Cal. Gov. Code § 12599.2). <p>Relevant forms include: CT-1CF, CT-2CF, CT-3CF, CT-5CF, CT-6CF, CT-10CF, CT-11CF.</p>	<p>Registry of Charitable Trust P.O. Box 903447, Sacramento, CA 94203-4470</p> <p>(916) 210-6400 or (916) 210-7613</p>

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COLORADO	<p>Solicitation: Direct or indirect request for anything of value (e.g., money, credit, property, financial assistance) on the plea or representation that such contribution will be used for a charitable purpose or will benefit a charitable organization. (Colo. Rev. Stat. § 6-16-103(10)).</p> <p>DONATE NOW Button/Website: Organizations domiciled (i.e., principal place of business) in Colorado and using internet to conduct charitable solicitations in Colorado must register unless exempt under Colo. Rev. Stat. § 6-16-104(6). (8 CCR 1505-9 Rule 10.2).</p> <p>Organizations domiciled outside of Colorado must register (unless exempt under Colo. Rev. Stat. § 6-16-104(6)) if: (1) its non-internet activities are sufficient to require registration in Colorado; or (2) it solicits contributions through an interactive website (or invites offline contributions or establishes contacts to promote websites) and either targets persons physically located in Colorado for solicitation or receives contributions from Colorado on a repeated and ongoing basis or a substantial basis through its website. (8 CCR 1505-9 Rule 10.3).</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Certain churches exempt from filing a federal annual information return;</p> <p>(2) Political parties, candidates for federal or state office, and political action committees required to file financial information with federal or state election commissions;</p> <p>(3) Veterans' service organizations;</p> <p>(4) Organizations (sponsors) that do not intend to and do not actually receive gross revenue (excluding government grants and contributions from other 501(c)(3) organizations) in excess of \$25,000 during a year or do not receive contributions from more than 10 persons during a year unless organization has contracted with a paid solicitor to solicit within Colorado;</p> <p>(5) Persons exclusively making appeals for funds on behalf of a specific individual named in the solicitation if all proceeds of the solicitation are given to or expended for direct benefit of such specified individual.</p> <p>For a complete list and description of exempt organizations, please see Colo. Rev. Stat. § 6-16-104(6).</p>	<p>Online</p>	<p>\$10</p>	<p>Online</p>	<p>\$10</p>	<p>Professional Fundraising Consultants and Paid Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Colo. Rev. Stat. §§ 6-16-104.3, 104.6). • Must provide all contracts between it and any charitable organization to the state upon request. (Colo. Rev. Stat. §§ 6-16-104.3, 104.6). • Must file annual financial reports. (Colo. Rev. Stat. §§ 6-16-104.3, 104.6). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Not required to register. (http://www.sos.state.co.us/pubs/charities/FAQ/registration.html). <p>All filings (including registration and renewal) are online. Professional Fundraising Consultants and Paid Solicitors need to create an account before beginning the registration process.</p>	<p>Colorado Department of State 1700 Broadway, Suite 200, Denver, CO 80290</p> <p>(303) 894-2200, option 2 charitable@sos.state.co.us</p>

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CONNECTICUT	<p>Solicitation: Any request directly or indirectly for anything of value (e.g., money, credit, property, financial assistance) on the plea or representation that such thing is to be used for a charitable purpose or benefit a charitable organization (membership fees excluded). (Conn. Gen. Stat. §§ 21a-190a(3), (5)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt organizations must submit an Exemption Form (Online application is also available).</p> <p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Religious corporations, institutions, or societies; (2) Parent-teacher associations or educational institutions if the curricula is at least partially registered or approved by the US or any state directly or by acceptance of accreditation by an accrediting body; (3) Licensed nonprofit hospitals; (4) Governmental units or instrumentalities of the US or any state; (5) Any person who solicits solely for the benefit of the above listed ((1)-(4)) organizations; (6) Organizations normally receiving less than \$50,000 in contributions annually provided it does not compensate any person primarily to conduct solicitations. <p>For a complete list and description of exempt organizations, please see Conn. Gen. Stat. § 21a-190d.</p>	<p>State Form or Online</p>	<p>\$50</p>	<p>State Form or Online</p>	<p>\$50</p>	<p>Paid Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Conn. Gen. Stat. § 21a-190f(b)). • Must post and maintain a surety bond of \$20,000. (Conn. Gen. Stat. § 21a-190f(b)). • Must jointly file together with the charitable organization a notice of intent to solicit before each separate fund-raising campaign. (Conn. Gen. Stat. § 21a-190f(c)). • Must file a financial report at the conclusion of each campaign. (Conn. Gen. Stat. § 21a-190f(j)). • Are subject to annual financial reporting obligations. (Conn. Gen. Stat. § 21a-190f(j)). <p>Fund-Raising Counsels:</p> <ul style="list-style-type: none"> • Not required to register unless it has custody or control of contributions; if so, must file a surety bond of \$20,000. (Conn. Gen. Stat. § 21a-190e(b)). • Must file all contracts between it and any charitable organization. (Conn. Gen. Stat. § 21a-190e(a)). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Not required to register. (Conn. Gen. Stat. § 21a-190g(a)). • Must file all contracts between it and any charitable organization. (Conn. Gen. Stat. § 21a-190g(a)). • Are subject to final accounting obligations. (Conn. Gen. Stat. § 21a-190g(a)). <p>Relevant forms include:</p> <ul style="list-style-type: none"> (1) Paid Solicitor Registration Statement; (2) Bond Form for Paid Solicitor; (3) Solicitation Notice; (4) Fundraising Counsel Registration Statement; (5) Bond Form for Counsel. 	<p>Department of Consumer Protection Unit Public Charities 450 Columbus Blvd., Ste. 801, Hartford, CT 06103</p> <p>860-713-6170</p> <p>dcp.publiccharities@ct.gov</p>

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DC	<p>Solicitation: Any direct or indirect request for contribution on the plea or representation that such contribution will or may be used for a charitable purpose, including but not limited to any oral or written request and making announcement to the press, over the radio, by telephone, or other means. (D.C. Code § 44-1701(3)).</p> <p>DONATE NOW Button/Website: Organization with donate now button does not need to register in DC if not doing business in DC.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Church, religious corporation, corporation or unincorporated association under supervision and control of church or religious corporation if granted exemption from taxation under I.R.C. § 501;</p> <p>(2) Persons soliciting solely for American National Red Cross;</p> <p>(3) Persons soliciting exclusively among membership of soliciting agency;</p> <p>(4) Persons soliciting for educational purposes.</p> <p>For a complete list and description of exempt organizations, please see D.C. Code § 44-1703.</p>	<p>Registration online, in-person, via mail, or URS</p> <p>Most organizations must register according to the following:</p> <p>(1) File corporate registration with the Corporations Division (requires a corporate agent);</p> <p>(2) Apply for Basic Business License (BBL) and provide documents required by BBL (including Clean Hands Self-Certification, notarized Certified Resolution and IRS determination letter to Department of Consumer and Regulatory Affairs);</p> <p>(3) Register with the Office of Tax and Revenue and apply for exemption after registration has been processed.</p>	<p>\$80 (corporate registration) + \$412.50 (basic business license) + \$70 (tax exemption)</p>	<p>Online Renewal</p>	<p>\$412.50</p>	<p>Professional Fundraisers and Solicitors:</p> <ul style="list-style-type: none"> • Must register. (D.C. Code § 44-1703). • Must provide all contracts between it and any charitable organization. (https://dcra.dc.gov/page/get-charitable-solicitation-license). • Must file reports as to contributions secured. (D.C. Code §§ 44-1705, 1706). • Must obtain, and exhibit upon soliciting, a solicitor information card. (D.C. Code §§ 44-1705, 1706). 	<p>Corporations Division (202) 442-4432</p> <p>Office of Tax and Revenue (202) 727-4829</p> <p>Department of Consumer and Regulatory Affairs 1100 4th Street, SW, Washington D.C. 20024</p> <p>(202) 442-4400</p> <p>dcra@dc.gov</p>
DELAWARE	<p>Solicitation: Any oral or written request, directly or indirectly, for anything of value on the plea or representation that such thing or any portion thereof, will be used for a charitable/fraternal purpose or the benefit of a charitable/fraternal organization. (6 Del. C. § 2593).</p> <p>DONATE NOW Button/Website: No registration requirement.</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Not required to register. (6 Del. C. § 2594). • Must have a written contract with the charitable/fraternal organization. (6 Del. C. § 2594). • Must maintain fiscal records for at least 3 years from the termination of the contract. (6 Del. C. § 2594). <p>Commercial Coventurers and Others:</p> <ul style="list-style-type: none"> • Not required to register. 	<p>N/A</p>

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<p align="center">FLORIDA</p>	<p>Solicitation: Any direct or indirect request for anything of value (e.g., money, property, financial assistance) on the plea or representation that such thing will be used for a charitable or sponsor purpose or will benefit a charitable organization or sponsor. (Fla. Stat. § 496.404(24)).</p> <p>DONATE NOW Button/Website: Organization with a donate now button must register if accepting contributions from FL residents, unless there is a disclaimer that the organization is not accepting contributions from FL residents.</p>	<p>Note: Exempt organizations must submit an annual form to the Department of Agriculture and Consumer Services.</p> <p>The following organizations are exempt from registration:</p> <p>(1) A person soliciting for a named individual if all contributions are turned over to beneficiary for his use; (2) Organizations (sponsors) limiting solicitations to its membership; (3) Any division, department, post, or chapter of a veterans' service organization granted a federal charter; (4) Organizations (sponsors) that have less than \$25,000 in total revenue during a fiscal year if fundraising is carried on by uncompensated volunteers, members, or officers and no part of assets or income inures to the benefit or is paid to any officer or member or any sponsor, professional fundraising consultant, professional solicitor, or commercial coventurer.</p> <p>For a complete list and description of exempt organizations, please see Fla. Stat. § 496.406.</p>	<p>The Solicitation of Contributions Act: requires anyone who solicits donations from people in the state of Florida to register and renew annually.</p> <p>State Form (can be completed online)</p> <p>Small charitable organizations (e.g., less than \$25,000 in total revenue) may file small application.</p>	<p><u>Sliding Scale:</u> \$10-400</p> <p>Certain small charitable organizations may not be charged a fee.</p>	<p>A preprinted renewal application will be mailed to organization approximately 45 days before expiration date.</p>	<p><u>Sliding Scale:</u> \$10-\$400</p>	<p>Professional Fundraising Consultants:</p> <ul style="list-style-type: none"> • Must register. (Fla. Stat. § 496.409). • Must file all contracts between it and any charitable organization or sponsor. (Fla. Stat. § 496.409(4)). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Fla. Stat. § 496.410). • Must post and maintain a surety bond of \$50,000. (Fla. Stat. §§ 496.410(4), (6), (8)). • Must file a solicitation notice. (Fla. Stat. §§ 496.410(4), (6), (8)). • Are required to file financial reports and maintain records. (Fla. Stat. §§ 496.410(4), (6), (8)). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Not required to register. (Fla. Stat. § 496.414). • Must obtain written consent from the charitable organization. (Fla. Stat. § 496.414). • Are subject to final accounting obligations. (Fla. Stat. § 496.414). <p>Relevant forms include:</p> <p>(1) Registration for Professional Solicitors; (2) Registration for Professional Fundraising Consultants; (3) Registration for Professional Solicitor Individuals; (4) Notice of Commencement; (5) Sample Surety Bond.</p>	<p>Florida Department of Agriculture and Consumer Services Plaza Level 10 The Capitol 400 S. Monroe St., Tallahassee, FL 32399-0800</p> <p>1-800-HELP-FLA (435-7352)</p>

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<p align="center">GEORGIA</p>	<p>Solicitation: Request or acceptance directly or indirectly of money, credit, property, financial assistance, or any other thing of value to be used for any charitable purpose. (Ga. Code Ann. § 43-17-2(15)).</p> <p>DONATE NOW Button/Website: Organization with a donate now button does not need to register unless the total contributions received during the year are at least \$25,000 and it receives at least one contribution from a Georgia resident.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Educational institutions and organizations controlled by or in connection with I.R.C. 501(c)(3) nonprofit educational institutions;</p> <p>(2) Business, professional, and trade associations and federations not soliciting members or funds from general public;</p> <p>(3) Fraternal, civic, benevolent, patriotic, and social organizations when solicitation is carried on by persons without any form of compensation and solicitation is confined to organization's membership;</p> <p>(4) Persons requesting contributions for relief of any individual specified by name at the time of solicitation if all contributions are turned over to named beneficiary, but if collect over \$5,000 then must file a written accounting of funds;</p> <p>(5) Organization which does not have any agreement with paid solicitors and whose total revenue from contributions has been less than \$25,000 for both the immediately preceding and current calendar years;</p> <p>(6) Local or state-wide 501(c)(3) or 501(c)(4) organizations of hunters, fisherman, and target shooters;</p> <p>(7) Volunteer fire department or rescue service operating in conjunction with a city or county government receiving less than \$25,000 in both the immediately preceding and current calendar years;</p> <p>(8) Religious organizations;</p> <p>(9) Political parties, candidates for federal or state office, and political action committees required to file financial information with federal or state election commissions.</p> <p>For a complete list and description of exempt organizations, please see Ga. Code Ann. § 43-17-9.</p>	<p align="center">State Form</p>	<p align="center">\$35</p>	<p align="center">State Form or Online (each registration valid for 24 months)</p>	<p align="center">\$20</p>	<p>Paid Solicitors and Fundraising Counsels:</p> <ul style="list-style-type: none"> • Must register (<i>Note: if Fundraising Counsel has custody over contributions, must register as a Paid Solicitor</i>). (Ga. Code Ann. §§ 43-17-3(a), (b)). • Must post and maintain a surety bond of \$10,000 if it has physical possession or legal control over contributions, unless deposited in trust with the SoS. (Ga. Code Ann. § 43-17-4). • Must file all contracts between it and any charitable organization. (Ga. Code Ann. § 43-17-3(f)). • Must file a solicitation notice. (Ga. Code Ann. § 43-17-3(f)). • Are subject to final accounting and records keeping obligations. (Ga. Code Ann. § 43-17-3(i)). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Not required to register. (Ga. Code Ann. § 43-17-6). • Must provide all agreements between it and any charitable organization to the SoS upon request. (Ga. Code Ann. § 43-17-6). • Must keep a final accounting for three years. (Ga. Code Ann. § 43-17-6). • Are subject to examinations by the SoS on records pertaining to sales promotions. (Ga. Code Ann. § 43-17-6(c)). <p>Relevant forms include:</p> <p>(1) Paid Solicitor Registration (Form S-100); (2) Paid Solicitor Agent Registration (Form SA-1); (3) Paid Solicitor Bond (Form S-100D); (4) Solicitation Notice (Form S-200).</p>	<p align="center">Office of the Secretary of State Securities and Charities Division</p> <p align="center">2 Martin Luther King Jr. Drive SE, Suite 317, West Tower, Atlanta, GA 30334</p> <p align="center">(844) 753-7825</p>

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HAWAII	<p>Solicitation: A request directly or indirectly for money, credit, property, financial assistance, or thing of value on the plea or representation that the money, credit, property, financial assistance, or thing of value, or any portion thereof, will be used for a charitable purpose or to benefit a charitable organization. (Haw. Rev. Stat. § 467B-1).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt organizations must apply for online exemption from registration.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Duly organized religious corporations, institutions, or societies exempt from filing IRS Form 990 pursuant to I.R.C. 6033(a)(3)(A)(i), (A)(iii), and (C)(i);</p> <p>(2) Parent-teacher associations;</p> <p>(3) Any educational institution that is licensed or accredited by the organizations listed within this section;</p> <p>(4) Any organization exempt from taxation under section 501(c)(3) of the I.R.C. expressly authorized by, and having an established identity with, an education institution accredited by one of the accrediting agencies as provided in paragraph (3); provided that the organization's solicitation of contributions is primarily directed to the students, alumni, faculty, and trustees of the institutions and their respective families;</p> <p>(5) Nonprofit hospitals licensed by the State or any similar provision of the laws of any other state;</p> <p>(6) Corporations established by an act of the US Congress required by federal law to submit to Congress annual reports, fully audited by the Department of Defense, of its activities including itemized accounts of all receipts and expenditures;</p> <p>(7) Agencies of the State, another state, or federal government;</p> <p>(8) Organizations normally receiving less than \$25,000 in contributions annually if the organization does not employ or compensate a professional solicitor or fundraising counsel.</p> <p>For a complete list and description of exempt organizations, please see Haw. Rev. Stat. § 467B-11.5.</p>	<p>Online (First Request Login ID)</p>	<p>None</p>	<p>Online Renewal</p>	<p><u>Sliding Scale:</u> \$0-\$600</p>	<p>Professional Fundraising Counsel:</p> <ul style="list-style-type: none"> • Must register. (Haw. Rev. Stat. §§ 467B-12(a)). • Must file all contracts between it and any charitable organization. (Haw. Rev. Stat. §§ 467B-12(a), 12.5). • Subject to record keeping obligations. (Haw. Rev. Stat. § 467B-5). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Haw. Rev. Stat. §§ 467B-12(a)). • Must post and maintain a surety bond of \$25,000. (Haw. Rev. Stat. § 467B-12(b)). • Must file all contracts between it and any charitable organization. (Haw. Rev. Stat. §§ 467B-12(a), 12.5). • Must file financial reports for each solicitation campaign. (Haw. Rev. Stat. §§ 467B-1.5, 2.5). • Are subject to disclosure obligations to each contributor. (Haw. Rev. Stat. §§ 467B-1.5, 2.5). • Are subject to record keeping obligations. (Haw. Rev. Stat. §§ 467B-1.5, 2.5, 5). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must file a charitable organization's written consent before conducting a charitable sales promotion. (Haw. Rev. Stat. § 467B-5.5). • Are subject to final accounting obligations. (Haw. Rev. Stat. § 467B-5.5). <p>Registrations and filings are completed through Hawaii Professional Fundraising System.</p>	<p>Department of the Attorney General Tax & Charities Division 425 Queen Street, Honolulu, HI 96813</p> <p>(808) 586-1480</p> <p>ATG.Charities@Hawaii.gov</p>
IDAHO	N/A	N/A	N/A	NA	N/A	N/A	N/A	N/A

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ILLINOIS	<p>Solicitation: No definition provided.</p> <p>DONATE NOW Button/Website: Must Register.</p>	<p>NOTE: A religious organization seeking an exemption from filing annual reports must file a Religious Organization Exemption Form.</p> <p>The following organizations may be <i>exempt from reporting</i> after initial registration:</p> <p>(1) Organizations that do not intend to solicit and receive and do not actually receive contributions in excess of \$15,000 during any 12 month period ending December 31 of any year; (2) Religious organizations or organizations established for charitable, hospital, or educational purposes that are affiliated with a religious organization.</p> <p>The following organizations are <i>exempt from registration</i>:</p> <p>(1) Illinois State universities, and other accredited educational institutions; (2) Fraternal, patriotic, social, educational, alumni organizations, and historical societies when solicitations are confined to membership; (3) Persons requesting contributions for the relief of any individual specified by name at the time of solicitation if the contributions are turned over to the named beneficiary and all fundraising functions are performed by unpaid persons; (4) Bona fide unions, political organizations, or PACS not soliciting for charitable purposes; (5) Charitable organizations receiving an allocation from an incorporated community chest or united fund provided certain requirements are met; (6) Bona fide organization of volunteer firemen, or a bona fide auxiliary or affiliate of such organization, if all fundraising activities are performed by uncompensated members or affiliates; (7) Any charitable organization operating a nursery for infants awaiting adoption if all fundraising activities are performed by uncompensated members; (8) Corporations established by the Federal Congress that are required to submit annual reports of its activities to Congress containing itemized accounts of all receipts and expenditures after being duly audited; (9) Any boy's club affiliated with the Boys' Club of America if the affiliate properly files the required reports with the US Government; (10) Any veterans organization chartered under federal law or affiliated with and recognized in the bylaws of such organization if it files the required reports with the US government and copies are filed with the IL Attorney General; (11) Parent-teacher organizations.</p> <p>For a complete list and description of exempt organizations, please see 225 Ill. Comp. Stat. § 460/3.</p>	<p>State Form <i>*Note: Financial Information Form (Form CO-2) may need to be filed with Form CO-1 if organization has been in existence for less than 1 year.</i></p>	<p>\$15 (See Instruction Sheet)</p>	<p>State Form</p>	<p>No renewal fee (one time registration fee), but there is a Re-Registration fee of \$200 if registration has been cancelled.</p>	<p>Professional Fundraisers:</p> <ul style="list-style-type: none"> Must register and pay a fee of \$100 upon registration and each re-registration. (225 Ill. Comp. Stat. §§ 460/6, 460/6.5, 460/8). Must post and maintain a surety bond of \$10,000 if the applicant intends to or does take control of charitable funds. (225 Ill. Comp. Stat. § 460/6). Must file all contracts between it and a charitable organization (both parties must file). (225 Ill. Comp. Stat. § 460/7). Are subject to annual reporting and record keeping. (225 Ill. Comp. Stat. § 460/6). Are subject to accounting obligations, if it is taking control of funds. (225 Ill. Comp. Stat. § 460/6). <p>Professional Fundraising Consultants:</p> <ul style="list-style-type: none"> Must register and pay a fee of \$100 upon registration and each re-registration. (225 Ill. Comp. Stat. §§ 460/6, 460/6.5, 460/8). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> Must register and pay a fee of \$100 upon registration and each re-registration. (225 Ill. Comp. Stat. §§ 460/6, 460/6.5, 460/8). <p>Relevant forms include:</p> <p>(1) Professional Fund-Raiser Registration Statement (PFR-01); (2) Professional Fund-Raiser Bond (CS-6); (3) Professional Fund-Raiser List of Charities and Contacts (PFR-06); (4) Professional Solicitor Registration Statement (PS-01); (5) Professional Fund-Raiser Annual Financial Report (PFR-02); (6) Professional Fund-Raiser Campaigns IFC Report; (7) Professional Solicitor Compensation Report (PFR-04); (8) Explanation of Professional Fund-Raiser Fees (PFR-05); (9) Professional Fundraising Consultant Registration Statement (PFC-01).</p>	<p>Office of the Illinois Attorney General Charitable Trust Bureau 100 West Randolph Street, 11th Floor, Chicago, IL 60601</p> <p>(312) 814-2595</p>

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INDIANA	<p>Note: Charitable organizations are not required to register.</p> <p>Solicit: (1) to request, other than as described in subdivision (2), directly or indirectly, financial assistance in any form on the representation that the financial assistance will be used for a charitable purpose; or (2) to sell, offer, or attempt to sell any advertisement, advertising space, membership, or tangible item: (A) in connection with which any appeal is made for any charitable organization or purpose; (B) where the name of any charitable organization is used or referred to in any appeal made for any charitable organization as an inducement or reason for making a sale described in this subdivision; or (C) when or where in connection with a sale described in this subdivision any statement is made that the whole or any part of the proceeds from the sale will be used for any charitable purpose or benefit any charitable organization. (Indiana Code § 23-7-8-1).</p>	N/A	N/A	N/A	N/A	N/A	<p>Professional Fundraiser Consultants:</p> <ul style="list-style-type: none"> • Must register. (Indiana Code § 23-7-8-2). • Must pay registration fee of \$1,000 and must file a yearly update to the registration with a renewal fee of \$50. (Indiana Code § 23-7-8-4). • Must have a contract with the organization and file such with the AG. (Indiana Code § 23-7-8-2). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Indiana Code § 23-7-8-2). • Must pay registration fee of \$1,000 and must file a yearly update to the registration with a renewal fee of \$50. (Indiana Code § 23-7-8-4). • Must have a contract with the organization and file such with the AG. (Indiana Code § 23-7-8-2). • Must file a solicitation notice. (Indiana Code § 23-7-8-2). • Must file financial reports. (Indiana Code § 23-7-8-2). <p>Relevant forms include: (1) Professional Fundraiser Consultant or Solicitor Application for Registration; (2) Professional Solicitor Notice Filing; (3) Professional Solicitor Campaign Financial Report; (4) Professional Fundraiser Consultant Disclosure Form.</p>	<p>Office of the Indiana Attorney General Consumer Protection Division 302 West Washington Street, 5th Floor, Indianapolis, IN 46204</p> <p>(317) 232-6330</p>

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IOWA	<p>Note: Charitable organizations are not required to register.</p> <p>Solicit or solicitation: The request, directly or indirectly, for a contribution on the pleas or representation that the contribution will be used for a charitable purpose. A solicitation is deemed to have taken place whether or not the person making the solicitation receives a contribution.</p> <p>“Solicitation” does not include an application for a grant from any governmental entity or private nonprofit foundation. (Iowa Code § 13C.1).</p>	N/A	N/A	N/A	N/A	N/A	<p>Professional Fundraisers:</p> <ul style="list-style-type: none"> • Must register and pay a \$10 registration permit fee. (Iowa Code § 13C.2). • Must provide a list of the fundraiser's clients. (Iowa Code § 13C.2). • May be required to update registration information on a quarterly basis. (Iowa Code § 13C.2). <p>Relevant forms include:</p> <ol style="list-style-type: none"> (1) Professional Fundraiser Registration Form. (2) Charitable Organization Disclosure Form. 	<p>Office of the Attorney General of Iowa Consumer Protection Division Hoover State Office Building 1305 East Walnut Street, Des Moines, Iowa 50319-0106</p> <p>515-281-5926 888-777-4590 (outside of the Des Moines metro area)</p>

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KANSAS	<p>Solicitation: Any request or appeal, either oral or written, or any endeavor to obtain, seek or plead for funds, property, financial assistance or other thing of value, including the promise or grant of any money or property of any kind or value for a charitable purpose, but excluding: (1) Direct grants or allocation of funds received or solicited from any affiliated fund-raising organization by a member agency; and (2) unsolicited contributions received from any individual donor, foundation, trust, governmental agency or other source, unless such contributions are received in conjunction with a solicitation drive. (Kan. Stat. Ann. § 17-1760).</p> <p>DONATE NOW Button/Website: The state has not provided clear guidance, but registration is likely required.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Educational institutions; (2) Fraternal, patriotic, social, educational, alumni organizations and historical societies when solicitation of contributions is confined to their membership; (3) Persons requesting any contributions for the relief or benefit of a specifically named individual if the contributions collected are turned over to the named beneficiary; (4) Charitable organizations that do not intend to and do not actually receive contributions in excess of \$10,000 during a tax year, whose fund-raising functions are carried on by uncompensated persons; (5) Any incorporated community chest, united fund, united way or charitable organization receiving an allocation from an incorporated community chest, united fund or united way; (6) Bona fide organizations of volunteer firemen if all fund-raising activities are carried on by uncompensated members; (7) Any charitable organization operating a nursery for infants awaiting adoption if all fund-raising activities are carried on by uncompensated members; (8) Any corporation established by the federal congress that is required by federal law to submit annual reports of such corporation's activities; (9) Any girls' club affiliated with the Girls' Club of America; (10) Any boys' club affiliated with the Boys' Club of America; (11) Organizations for religious, charitable, hospital, and educational purposes; (12) Boy scouts and girl scouts of America and local affiliated organizations; (13) Young Men's Christian Association and Young Women's Christian Association and local affiliated organizations; (14) Licensed medical care facilities organized as nonprofit corporations; (15) Licensed community mental health center or mental health clinic; (16) Licensed community center for people with intellectual disability; (17) Charitable organization of employees of a corporation whose principal gifts are made to an incorporated community chest, united fund, or united way, and whose solicitation is limited to such employees; (18) 501(c)(3) organizations; (19) Charitable organizations that do not intend to or do not actually solicit or receive contributions from more than 100 persons; (20) Charitable organizations whose funds are used to support an activity of a municipality of this state; (21) Junior leagues and affiliated organizations.</p> <p>For a complete list and description of exempt organizations, please see Kan. Stat. Ann. § 17-1762.</p>	<p>State Form</p>	<p>\$35</p>	<p>State Form</p>	<p>\$35</p>	<p>Professional Fund Raisers:</p> <ul style="list-style-type: none"> • Must register. (Kan. Stat. Ann. §§ 17-1764). • Must file annual reports. (Kan. Stat. Ann. § 17-1764). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Kan. Stat. Ann. §§ 17-1764, 17-1765). • Are subject to certain disclosure obligations at the point of solicitation. (Kan. Stat. Ann. § 17-1766). <p>Relevant forms include: (1) Professional Fund Raiser Annual Report; (2) Professional Fund Raiser Operating Statement; (3) Professional Fund Raiser Application; (4) Professional Solicitor Application.</p>	<p>Kansas Secretary of State Business Services Memorial Hall, 1st Floor, 120 SW 10th Avenue, Topeka, KS 66612-1594 (785) 296-4564 https://sos.kansas.gov</p>

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KENTUCKY	<p>Solicitation: To engage in, and the act of, requesting, directly or indirectly, that an addressed person or limited audience or the public generally make a contribution. Solicitation shall be deemed to have taken place when the request is made, whether or not the requested contribution is made. (Ky. Rev. Stat. § 367.650(4)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Organizations soliciting contributions from its members and their families; (2) Religious organizations for funds for religious purposes such as maintenance of a house of worship, conduct of services, and propagation of its faith and tenets as distinguished from other charitable and civic purposes employed by nonreligious organizations; (3) Publicly-owned or nonprofit privately-endowed educational institutions; (4) Student groups or parent-teacher associations soliciting locally for campus or group connected activities with the approval of the administration of the educational institution.</p> <p>For a complete list and description of exempt organizations, please see Ky. Rev. Stat. § 367.660.</p>	<p>URS (filing a federal Form 990 fulfills the URS reporting requirement) <i>*Note: Registration documents may be submitted in hard copy or electronically on a CD in .pdf format. (Ky. Rev. Stat. § 367.657).</i></p>	None	Form 990	None	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> Must register and pay a fee of \$300, plus the cost of a background investigation. (Ky. Rev. Stat. §§ 367.652(1), 653(4)). Must post and maintain a surety bond of \$25,000. (Ky. Rev. Stat. §§ 367.652(3)). Must file all contracts between it and any charitable organization. (Ky. Rev. Stat. §§ 367.653(3), 653(4)). Must file a written promotion registration statement. (Ky. Rev. Stat. §§ 367.653(4)). Must file annual financial reports. (Ky. Rev. Stat. §§ 367.658, 668). Are subject to disclosure obligations. (Ky. Rev. Stat. §§ 367.652(7), 668). <p>Fundraising Consultants:</p> <ul style="list-style-type: none"> Must register and pay a fee of \$50, plus the cost of a background investigation. (Ky. Rev. Stat. §§ 367.652(5)). Must file all contracts between it and any charitable organization. (Ky. Rev. Stat. §§ 367.653(3)). Are subject to disclosure obligations. (Ky. Rev. Stat. §§ 367.652(7)). <p>Relevant forms include: (1) Fund-Raising Consultant Registration Statement; (2) Background Investigation form; (3) Professional Solicitor Registration Statement; (4) Written Promotion Statement.</p>	<p>Office of the Attorney General Attn: Charity Registration 1024 Capital Center Drive, Suite 200 Frankfort, KY 40601</p> <p>(502) 696-5300</p>
LOUISIANA	<p>Solicitation: No definition provided.</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations under La. Admin. Code tit. 16 § 515(C) must file a Charity Exemption Form.</p> <p>Only charitable organizations using professional solicitors are required to register annually with the AG.</p> <p>In addition, the following organizations are exempt from registration:</p> <p>(1) Religious institutions; (2) Educational institutions; (3) Hospitals and volunteer health organizations.</p> <p>For a complete list and description of exempt organizations, please see La. Admin. Code tit. 16 §§ 515(B), (C).</p>	<p>URS</p> <p><i>*Note: Louisiana uses v.3.10 of the URS form downloadable on its website (Initial Charitable Registration Form)</i></p>	\$25	URS	\$25	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> Must register and pay a fee of \$150. (La. Rev. Stat. § 51:1901.1). Must post and maintain a department-approved surety bond of \$25,000 with the state treasurer, if it has custody or control of contributions made to a charitable organization. (La. Rev. Stat. § 51:1901.1). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> Not required to register. (La. Rev. Stat. § 51:1901.2). Are subject to disclosure and final accounting obligations. (La. Rev. Stat. § 51:1901.2). <p>Relevant form includes: (1) Professional Solicitor Registration Form.</p>	<p>Cathryn Gits Assistant Attorney General Louisiana Department of Justice 1885 North 3rd Street, 4th Floor Baton Rouge, LA 70802</p> <p>(225) 326-6414 (AAG) (800) 351-4889 (Consumer Protection Section)</p> <p>gitsc@ag.state.la.us</p>

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MAINE	<p>Solicitation: Any oral or written request, however communicated directly or indirectly, for any contribution. A solicitation is deemed to have taken place when the request is made, whether or not the person making the solicitation receives any contribution in response. (Me. Rev. Stat. tit. 9, § 5003.11).</p> <p>DONATE NOW Button/Website: Charities with websites that have a "Donate Now" button are required to register unless an exemption is met.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Organizations that solicit primarily within their membership and do not contract with professional solicitors; (2) Persons soliciting contributions for specified named individuals and turning over contributions to such individuals; (3) Organizations that do not intend and do not actually receive contributions over \$35,000 or do not receive contributions from more than 35 persons during a year, do not contract with professional solicitors, and no part of the assets or income is paid to officers or members; (4) Educational institutions; (5) Hospitals that are nonprofit and charitable; (6) Free clinics.</p> <p>For a complete list and description of exempt organizations, please see Me. Rev. Stat. tit. 9, § 5006.</p>	State Form or Online	\$50	State form, mailed to organization 30 days before expiration	\$25	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must receive a license and pay a fee of \$250. (Me. Rev. Stat. tit. 9, § 5008-A). • Must post and maintain a surety bond of \$25,000. (Me. Rev. Stat. tit. 9, § 5008-A). • Must disclose information of each charitable organization on whose behalf the professional solicitor acts or will act in connection with fund-raising campaigns. (Me. Rev. Stat. tit. 9, § 5008-A). • Must maintain accurate records and are subject to inspection. (Me. Rev. Stat. tit. 9, § 5008-A). <p>Relevant form includes: (1) Professional Solicitor Application.</p>	<p>Office of Professional & Occupational Regulation Charitable Solicitations Act 35 State House Station, Augusta, ME 04333-0035</p> <p>(207) 624-8603</p> <p>charitable.sol@maine.gov prof.lic@maine.gov</p>

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MARYLAND	<p>Solicitation: An oral or written request for a charitable contribution, regardless of whether the person who makes the request receives the charitable contribution. (Md. Code Ann. § 6-101(f)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>An organization is exempt from registration and disclosure requirements if:</p> <p>(1) The organization is a volunteer organization of firefighters or rescue or ambulance personnel fundraising for its ambulance, firefighting, or rescue operations; OR (1) It does not employ a professional solicitor; AND (2) It falls into one of the following categories: a) solicits contributions for a named individual and delivers the gross amount to such individual; b) is an exempt religious organization; c) solicits contributions only from its members; d) does not receive more than \$25,000 in contributions a year; OR e) receives contributions only from for-profit corporations and private foundations.</p> <p>NOTE: Organizations claiming exemption based on status (2) a. and d. above must file the Exempt Organization Fund-Raising Notice Form annually. Organizations claiming exemptions on religious grounds must submit a written request for religious exemption, bylaws, a copy of the IRS determination letter, and articles of incorporation. Organizations claiming membership exemption must submit by-laws and a statement explaining from whom solicitations for contributions are made.</p> <p>For a complete list and description of exempt organizations, please see Md. Code Ann. § 6-102(c)(1).</p>	<p>State Form</p>	<p>Sliding Scale: \$0-\$300</p>	<p>State Form</p>	<p>Sliding Scale: \$0-\$300</p>	<p>Fund-Raising Counsels:</p> <ul style="list-style-type: none"> • Must register and pay a fee of \$250. (Md. Code Ann. §§ 6-301(a), 6-5A-02). • Must file all contracts between it and any charitable organization. (Md. Code Ann. § 6-501). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register and pay a fee of \$350. (Md. Code Ann. §§ 6-301(a), 6-5A-02). • Must post and maintain a surety bond of \$25,000 (or a \$25,000 irrevocable letter of credit). (Md. Code Ann. § 6-303; Bus. Reg. § 6-5A-03). • Must file all contracts between it and any charitable organization. (Md. Code Ann. § 6-501). • Must file a fund-raising notice for each campaign. (Md. Code Ann. §§ 6-502, 6-306, 6-506). • Must file interim and final accounting reports. (Md. Code Ann. §§ 6-502, 6-306, 6-506). <p>Public Safety Solicitors:</p> <ul style="list-style-type: none"> • Must register and pay a fee of \$100. (Md. Code Ann. §§ 6-301(a), 6-5A-02). • Must post and maintain a surety bond of \$25,000 (or a \$25,000 irrevocable letter of credit). (Md. Code Ann. § 6-303; Bus. Reg. § 6-5A-03). <p>Associate Solicitor</p> <ul style="list-style-type: none"> • Must register. (Md. Code Ann. §§ 6-301(a), 6-5A-02). <p>Relevant forms include:</p> <ol style="list-style-type: none"> (1) Application to Register as a Professional Solicitor, Fund-Raising Counsel, or Public Safety Solicitor; (2) Surety Bond for Professional Solicitors & Public Safety Solicitors; (3) Accounting Report for Professional Solicitors; (4) Fund-Raising Notice for Professional Solicitors. 	<p>Charitable Organization Division Secretary of State State House, 16 Francis St. Annapolis, MD 21401</p> <p>(410) 974-5534 or (800) 825-4510</p> <p>(410) 260-3974 (Shawn Estrada) (410) 260-3864 (Karishma Patel) (410) 974-2620 (Stephanie Marsiglia) (410)</p> <p>dICharity_sos@Maryland.gov</p>

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MASSACHUSETTS	<p>Solicitation: Any direct or indirect request for a contribution on the representation that such contribution will be used in whole or in part for a charitable purpose. (Mass. Gen. Laws ch. 68, § 18).</p> <p>DONATE NOW Button/Website: Charleston Principals apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Religious organizations or charitable organizations affiliated with a religious organization; (2) Organizations which do not actually raise contributions from the public in excess of \$5,000 or from more than 10 persons during a calendar year, if all fund-raising activities are carried on by unpaid persons and no part of assets or income goes to any officer or member.</p> <p>For a complete list and description of exempt organizations, please see Mass. Gen. Laws ch. 68, § 20.</p>	<p>State Form</p>	<p>\$100 (+\$50 for an organization soliciting funds before its first annual financial report is due; +\$35-\$2,000 if filing after its first annual financial report is due, amount depending on gross support and revenue)</p>	<p>State Form</p>	<p><u>Sliding Scale:</u> \$35 to \$2,000, depending on gross support and revenue. Annual filing fees should be paid through payment portal</p>	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register and pay a fee of \$1,000. (Mass. Gen. Laws ch. 68, § 24). • Must post and maintain a surety bond of \$25,000. (Mass. Gen. Laws ch. 68, §§ 23, 24). • Must file all contracts between it and any charitable organization. (Mass. Gen. Laws ch. 68, § 22). • Are subject to disclosure obligations at the time of solicitation. (Mass. Gen. Laws ch. 68, §§ 23, 24). • Are subject to annual financial reporting obligations. (Mass. Gen. Laws ch. 68, §§ 23, 24). <p>Professional Fundraising Counsel:</p> <ul style="list-style-type: none"> • Must register and pay a fee of \$400. (Mass. Gen. Laws ch. 68, § 24). • Must file all contracts between it and any charitable organization. (Mass. Gen. Laws ch. 68, § 22). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must register and pay a fee of \$200. (Mass. Gen. Laws ch. 68, § 24). • Must post and maintain a surety bond of \$25,000. (Mass. Gen. Laws ch. 68, §§ 23, 24). • Must file all contracts between it and any charitable organization. (Mass. Gen. Laws ch. 68, § 22). • Are subject to disclosure obligations at the time of solicitation. (Mass. Gen. Laws ch. 68, §§ 23, 24). • Are subject to annual financial reporting obligations. (Mass. Gen. Laws ch. 68, §§ 23, 24). <p>Relevant forms include:</p> <p>(1) Registration Statement (Form 10(RTF)); (2) Surety bond (Form 9 (RTF)); (3) Fundraising contract (to be filed by professional solicitors) (Form 10A (RTF)); (4) Professional Solicitor's Annual Financial Report (Form 11A); (5) Commercial Co-Venturer's Annual Financial Report (Form 11B); (6) Fundraising contract to be filed by commercial coventurer with Form 10B (RTF).</p>	<p>The Non-Profit Organizations/Public Charities Division Office of the Attorney General One Ashburton Place, Boston, MA 02108</p> <p>(617) 727-2200 ext. 2101 charities@state.ma.us</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
MICHIGAN	<p>Solicitation: No definition provided.</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: exempt organizations must file Request for Exemption via E-File.</p> <p>The following organizations are exempt from registration:</p> <p>(1) A person that requests contributions for an individual specified by name, and contributions collected are turned over to such named beneficiary, and all fundraising functions are carried on by unpaid persons;</p> <p>(2) An organization that does not intend to solicit and receive and does not actually receive contributions more than \$25,000 in any 12 month period if all fund-raising functions are carried on by unpaid persons, and if the organization's most recent fiscal year's financial statement is made available to members and the public;</p> <p>(3) An organization that does not invite the general public to become its members and confines solicitation activities among its members, directors, trustees, or their immediate families;</p> <p>(4) Education institutions;</p> <p>(5) Veterans' organizations;</p> <p>(6) An organization only receiving funds from a registered organization under the Charitable Organizations and Solicitations Act if the organization's most recent fiscal year's financial statement is made available to members and the public;</p> <p>(7) Hospitals;</p> <p>(8) A nonprofit service organization (not exempt under section 501(c)(3)) whose purpose is not charitable, but solicits funds from time to time for a charitable purpose;</p> <p>(9) A nonprofit corporation whose stock is owned by a religious or fraternal society that owns and operates facilities for the aged and chronically ill;</p> <p>(10) Licensed charitable organizations that serve children and families;</p> <p>(11) Persons registered under the public safety solicitation act.</p> <p>For a complete list and description of exempt organizations, please see Mich. Comp. Laws § 400.283.</p>	<p>State Form E-File or URS</p>	<p>None</p>	<p>State Form E-File</p>	<p>None</p>	<p>Professional Fund Raisers:</p> <ul style="list-style-type: none"> • Must file an application for a license. (Mich. Comp. Laws § 400.287). • Must post and maintain a surety bond of \$10,000. (Mich. Comp. Laws § 400.287). • Must keep copies of contracts during the term of employment and for 6 years after the solicitation terminates. (Mich. Comp. Laws § 400.274). • Must make copies of soliciting materials available upon the AG's request. (Mich. Comp. Laws § 400.274). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Mich. Comp. Laws § 400.287). <p>Relevant forms include:</p> <p>(1) Application for License of Professional Fundraiser (CTS-07);</p> <p>(2) Uniform Professional Fundraiser Surety Bond (CTS-08);</p> <p>(3) Registration of Professional Solicitor (CTS-09);</p> <p>(4) Campaign Financial Statement (CTS-10);</p> <p>(5) Professional Fundraiser Contract Summary Sheet (CTS-11).</p>	<p>Michigan Department of Attorney General Charitable Trust Section 525 W. Ottawa Street P.O. Box 30758, Lansing, MI 48909</p> <p>(517) 335-7571</p> <p>ct_email@mi.gov</p>

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MINNESOTA	<p>Solicitation: The request directly or indirectly for any contribution, regardless of which party initiates communication, on the plea or representation that such contribution will or may be used for any charitable purpose. (Minn. Stat. § 309.50).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations must file an Exemption Form.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Charitable organizations that do not expect to receive or actually receive contributions in excess of \$25,000 during a year, whose fund-raising functions are performed wholly by unpaid persons, and none of whose assets or income go to any officer;</p> <p>(2) Exempt religious organizations;</p> <p>(3) Educational institutions;</p> <p>(4) Any fraternal, patriotic, social, educational, alumni, professional, trade or learned society that limits solicitation to its members;</p> <p>(5) Charitable organizations soliciting contributions for any person specified by name and transferring contributions to such person with no deductions whatsoever;</p> <p>(6) Private foundations as defined in section 509(a) of the Internal Revenue Code of 1954 which did not solicit contributions from more than 100 persons during the preceding year;</p> <p>(7) Licensed and bonded auctioneers.</p> <p>For a complete list and description of exempt organizations, please see Minn. Stat. § 309.515.</p>	<p>State Form or URS (with supplemental Form CS1)</p>	<p>\$25</p>	<p>State Form or URS (with supplemental Form CS2)</p>	<p>\$25</p>	<p>Professional Fundraisers:</p> <ul style="list-style-type: none"> • Must register and pay a \$200 fee. (Minn. Stat. § 309.531). • Must post and maintain a surety bond of \$20,000, if it has access to or custody of donations. (Minn. Stat. § 309.531). • Must file all contracts with it and any charitable organization. (Minn. Stat. § 309.531). • If involved in soliciting, must submit a solicitation notice before conducting solicitation activities and a solicitation campaign financial report no later than 90 days after the completion of a solicitation campaign. (Minn. Stat. § 309.531). <p>Relevant forms include:</p> <p>(1) Professional Fundraiser Registration Statement;</p> <p>(2) Professional Fundraiser Bond;</p> <p>(3) Professional Fundraiser Bond Continuation Certificate;</p> <p>(4) Professional Fundraiser Solicitation Notice;</p> <p>(5) Professional Fundraiser Solicitation Campaign Financial Report.</p> <p><i>Note: All materials can be submitted via email or mail. E-filings are also available.</i></p>	<p>Minnesota Attorney General's Office Charities Division 445 Minnesota Street, Suite 1200, St. Paul, MN 55101</p> <p>(651) 757-1496 or (800) 657-3787</p>

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MISSISSIPPI	<p>Solicitation: The request, directly or indirectly, for money, credit, property, financial assistance, or any other thing of value on the plea or representation that such money, credit, property, financial assistance, or any other thing of value or a portion of it will be used for a charitable purpose or will benefit a charitable organization. (Miss. Code § 79-11-501).</p> <p>DONATE NOW Button/Website: Charitable organizations soliciting via the internet or by email are considered to be soliciting in Mississippi, and must file a registration statement with the SoS, if any of the following apply: (1) it maintains an account in a financial institution located in the state, (2) it specifically targets (by expending funds, by trade or otherwise) for internet solicitations to Mississippi residents, or (3) it solicits donations via the internet or by email, by providing a "Donate Now" button or any other indirect form of solicitation and either (i) receives or intends to receive, during the fiscal year, at least \$25,000 in contributions from Mississippi residents, or (ii) receives contributions from 25 or more Mississippi residents during the fiscal year. (Rule 2.08 of Mississippi Charities Act Rules).</p>	<p>Note: Exempt organizations must file an online Notice of Exemption Form.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Accredited education institutions and foundations associated therewith; (2) Fraternal, patriotic, social, educational, alumni organizations and historical societies when solicitation is made solely by their membership; (3) Persons soliciting contributions for individuals specified by name, if the solicitations are made solely by unpaid persons and turned over to the named beneficiary after deducting reasonable expenses, if any; (4) Organizations that do not intend to and do not actually receive contributions in excess of \$25,000 per year, provided all fundraising functions are carried on by unpaid persons; (5) Organizations receiving allocations from registered united funds or community chests and receiving less than \$25,000 from other sources; (6) Volunteer fire departments or rescue units chartered as non-profit organizations by the state; (7) Humane societies that receive at least 50% of their annual funding from contracts with counties or municipalities for the care and keeping of stray animals; (8) Any organization granted exemption under a very limited basis by Secretary of State rule or order.</p> <p>For a complete list and description of exempt organizations, please see Miss. Code § 79-11-505.</p>	<p>Online Registration or URS</p>	<p>\$50</p>	<p>Online Renewal or URS</p>	<p>\$50</p>	<p>Professional Fund-Raisers:</p> <ul style="list-style-type: none"> • Must register and pay a filing fee of \$250. (Miss. Code §§ 79-11-513). • Must post and maintain surety bond of \$10,000 with the Treasurer. (Miss. Code § 79-11-513). • Must file all contracts between it and any charitable organization. (Miss. Code § 79-11-515). • Must file a report before each campaign. (Miss. Code § 79-11-515). • Are subject to final accounting obligations. (Miss. Code § 79-11-515). <p>Fund-Raising Counsels:</p> <ul style="list-style-type: none"> • Must register and pay a filing fee of \$250. (Miss. Code § 79-11-513). • Must file all contracts between it and any charitable organization. (Miss. Code § 79-11-515). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Miss. Code §§ 79-11-517). <p>Relevant forms include:</p> <ol style="list-style-type: none"> (1) Fund-Raising Counsel Application; (2) Professional Fundraiser Application for Registration; (3) Professional Solicitor Application; (4) Solicitation Campaign Notice; (5) Solicitation Campaign Financial Summary; (6) Surety Bond Form. 	<p>Tanya Webber Assistant Secretary of State Charities 125 S. Congress Street, Jackson, Mississippi 39201</p> <p>P. O. Box 136, Jackson, MS 39205-0136</p> <p>(601) 359-1599</p> <p>charities.customerservice@sos.ms.gov</p>

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NEVADA	<p>Solicitation: To request a contribution, donation, gift or the like that is made by any means, including, without limitation: (1) Mail; (2) Commercial carrier; (3) Telephone, facsimile, electronic mail or other electronic medium or device; (4) A face-to-face meeting; or (5) A special event or promotion. The term includes, without limitation, requesting a contribution, donation, gift or the like from a location outside of this State to persons located in this State. (Nev. Rev. Stat. §82A.070).</p> <p>DONATE NOW Button/Website: No registration requirement.</p>	<p>Note: Exempt organizations must file Exemption From Charitable Solicitation Registration Statement (organizations not filing an Annual List of Officers with the Nevada Secretary of State's office use a different form).</p> <p>NRS 82A.110, exempt from registration are organizations whose solicitation of contributions are:</p> <p>(1) Directed only to a total of fewer than 15 persons annually; (2) Directed only to persons who are related within the third degree of consanguinity or affinity to officers; (3) Appeals for funds to benefit a particular person or his or her immediate family named in the solicitation, but only if all the proceeds of the solicitation are given to or expended to the direct benefit of the person or his or her immediate family; or (4) Conducted by an alumni association of an accredited institution which solicits only persons who have an established affiliation with the institution.</p> <p>NRS 82A.210 lists the following solicitations that are exempt from disclosing information:</p> <p>(1) Directed only to a total of fewer than 15 persons annually; (2) Directed to persons who are related within the third degree of consanguinity or affinity of such persons; (3) Conducted by an alumni association of an accredited institution which solicits only persons who have who have an established affiliation with the institution; (4) Conducted by a public broadcast organization which meets the eligibility requirements established by the Corporation for Public Broadcasting; (5) Conducted by a church or one or more of its integrated auxiliaries or by a convention or association of churches that is exempt from taxation pursuant to section 501(c)(3) of the Internal Revenue Code, 26 U.S.C. § 501(c)(3), and exempt from filing an annual return pursuant to section 6033 of the Internal Revenue Code, 26 U.S.C. § 6033; (6) A charitable promotion, service or activity conducted or facilitated by a for-profit entity or business located in this State if: (a) The sale of the goods, services or participation by the for-profit entity or business is incidental to the ordinary transaction of its business; and (b) The value of the goods, services or participation acquired by the purchaser or participant is de minimis; (7) Direct sales of tangible goods by a charitable organization or nonprofit where the price paid is current market or face value; (8) An application or request for a grant, contract or similar funding from a foundation, corporation, nonprofit organization, governmental agency or similar entity which has an established application and review procedure for consideration of such applications or requests.</p> <p>For a complete list and description of exempt organizations, please see Nev. Rev. Stat. § 82A.110.</p>	<p>(for organizations who are filing an Annual List of Officers)</p> <p>State Form</p> <p>Exemption From Charitable Solicitation Registration Statement Form</p> <p>(for organizations who are not filing an Annual List of officers)</p> <p>Charitable Solicitation Registration Statement</p> <p>Exemption From Charitable Solicitation Registration</p>	None	State Form	None	While there are no registration requirements for co-venturers or professional fundraisers, a solicitation for contribution to or on behalf of a charitable organization is subject to disclosure requirements. (Nev. Rev. Stat. § 82A.200).	<p>Nevada Secretary of State's Office Commercial Recordings Division 202 North Carson Street, Carson City, NV 89701</p> <p>(775) 684-5708</p> <p>sosmail@sos.nv.gov (email for general inquiries)</p>

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NEW HAMPSHIRE	<p>Solicitation: The request directly or indirectly for money, credit, property, financial assistance, or other thing of any kind or value on the plea or representation that such money, credit, property, financial assistance, or other thing of any kind or value, or any portion thereof, shall be used for a charitable purpose or benefit a charitable trust. (N.H. Rev. Stat. § 7:21.VII).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Government entities (including their agencies or governmental subdivisions); (2) Religious organizations.</p> <p>For a complete list and description of exempt organizations, please see N.H. Rev. Stat. §7:19(I).</p>	<p>State Form Annual Report Form</p>	<p>\$25 \$75 for Annual Report</p>	<p>Annual Report Form</p>	<p>\$75 for Annual Report</p>	<p>Fund Raising Counsels:</p> <ul style="list-style-type: none"> • Must register and pay a registration fee of \$150. (N.H. Rev. Stat. § 7:28-b). • Must file all contracts between it and any charitable organization. (N.H. Rev. Stat. § 7:28-b). • Are subject to final accounting if it has custody of solicited contributions. (N.H. Rev. Stat. § 7:28-b). <p>Paid Solicitors:</p> <ul style="list-style-type: none"> • Must register. (N.H. Rec. Stat. § 7:28-c). • Must post and maintain a bond of \$20,000. (N.H. Rec. Stat. § 7:28-c). • Must file a solicitation notice before each solicitation campaign. (N.H. Rec. Stat. § 7:28-c). • Must file a joint financial report for each campaign. (N.H. Rec. Stat. § 7:28-c). • Are subject to disclosure and record keeping obligations. (N.H. Rec. Stat. § 7:28-c). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Are subject to final accounting and disclosure obligations. (N.H. Rec. Stat. § 7:28-d). • Charities that use a Commercial Coventurer for a sales promotion must file a notice with the AG. (N.H. Rec. Stat. § 7:28-d). <p>Relevant forms for include:</p> <p>(1) Application for Registration/Renewal of Fund Raising Counsel (PFR-4); (2) Application for Registration/Renewal of Paid Solicitor (PFR-4); (3) Notice of Contract (PFR-8); (4) Paid Solicitor Bond (PFR-7); (5) Paid Solicitor Joint Financial Report (PFR-3); (6) Solicitation Notice (PFR-5); (7) Amendment to PFR-5 (PFR-5A); (8) Notice of Charitable Sales Promotion (PFR-2).</p>	<p>Charitable Trusts Unit Office of the Attorney General 33 Capitol Street, Concord, NH 03301</p> <p>(603) 271-3591</p> <p>charitabletrusts2@doj.nh.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
NEW JERSEY	<p>Solicitation: The request, directly or indirectly, for money, credit, property, financial assistance, or other thing of any kind or value which will be used for a charitable purpose or benefit a charitable organization. (N.J. Stat. Ann. § 45:17A-20).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Religious organizations; (2) Educational institutions; (3) Organizations that do not receive contributions in excess of \$10,000 during a fiscal year, if all functions are carried on by uncompensated persons; (4) *Local units of parent organizations that do not employ a fund raising counsel or paid fund raiser, whose solicitation activities are conducted by members or volunteers, and do not receive contributions over \$25,000 (or, if contributions exceed such amount, the organization limits its membership to former officers authorized to enforce state criminal laws). <p>*Such an organization is considered registered.</p> <p>For a complete list and description of exempt organizations, please see N.J. Stat. Ann. § 45:17A-26.</p>	<p>URS or State Forms (CRI-150/CRI-200) or Register through DCA Portal</p>	<p>Sliding Scale: \$30-\$250</p>	<p>URS or State Forms (CRI-300R/CRI-200) or Renew through DCA Portal</p>	<p>Sliding Scale: \$30-\$250</p>	<p>Independent Fundraisers and Fundraising Counsel:</p> <ul style="list-style-type: none"> • Must register. (N.J. Stat. Ann. 45:17A-27; N.J. Stat. Ann. 45:17A-28). • Must post and maintain a \$20,000 surety bond, if it has custody, control, possession or access to contributions. (N.J. Stat. Ann. 45:17A-27; N.J. Stat. Ann. 45:17A-28). • Must file all contracts between it and any charitable organization. (N.J. Stat. Ann. 45:17A-27; N.J. Stat. Ann. 45:17A-28). • Must file a financial report for each campaign. (N.J. Stat. Ann. 45:17A-27; N.J. Stat. Ann. 45:17A-28). • Are subject to disclosure obligations before soliciting a contribution (except for in-person solicitation). (N.J. Stat. Ann. § 45:17A-30). <p>Solicitors of Independent Paid Fundraisers:</p> <ul style="list-style-type: none"> • Must register. <p>Commercial Co-venturers:</p> <ul style="list-style-type: none"> • All contracts between it and any charitable organization, and all charitable promotion reports, must be filed by the charity. (N.J. Stat. Ann. 45:17A-29). • Are subject to disclosure obligations before soliciting a contribution (except for in-person solicitation). (N.J. Stat. Ann. § 45:17A-30). <p>Relevant forms include:</p> <ul style="list-style-type: none"> (1) Solicitor of an Independent Paid Fund Raiser Initial Registration and Renewal Registration (CRI-500S); (2) Independent Paid Fund Raiser or Fund-Raising Counsel Initial Registration Statement (CRI-500P); (3) Independent Paid Fund Raiser or Fund-Raising Counsel Renewal Registration Statement (CRI-500PR); (4) Contract Filing Form (CRI-500A); (5) Campaign Report (SR1) (with custody over contributions); (6) Campaign Report (SR2) (without custody over contributions). 	<p>New Jersey Division of Consumer Affairs Charities Registration Section 124 Halsey Street, P.O. Box 45021, Newark, NJ 07101</p> <p>(973) 504-6200</p> <p>askconsumeraffairs@dca.lps.state.nj.us</p> <p>Initial Applications- Initialapplications@dca.lps.state.nj.us</p> <p>Renewal Application RenewalApplications@dca.lps.state.nj.us</p>

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NEW MEXICO	<p>Solicitation: Any communication requesting a contribution or offering an opportunity to participate in a game of chance, raffle or similar event with the representation that the contribution or participation will support a charitable purpose. (N.M. Stat. Ann. § 57-22-3.H).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Educational institutions and organizations; (2) Persons soliciting for an individual or group that has suffered a medical or other catastrophe if: (a) The individual or group is identified by name at the time of the solicitation; (b) The purpose for the solicited contribution is clearly stated; AND (c) the gross contributions collected, without any deductions for or by the solicitor or any other person, are deposited directly to an account in the name of the individual or group in a local federally insured financial institution established for that sole purpose and solely used for the direct benefit of the named individual or group as beneficiary.</p> <p>For a complete list and description of exempt organizations, please see N.M. Stat. Ann. § 57-22-4.</p>	Online Registration	None	Online Renewal	None	<p>Professional Fundraisers:</p> <ul style="list-style-type: none"> • Must register. (N.M. Stat. Ann. 57-22-6.1). • Must post and maintain a surety bond of \$25,000. (N.M. Stat. Ann. 57-22-6.1). • Must file all contracts between it and any charitable organization. (N.M. Stat. Ann. 57-22-6.1). • Are subject to obligations of accounting, record keeping, and disclosure of fundraising costs. (N.M. Stat. Ann. 57-22-6.1). <p>Professional Fundraising Counsel:</p> <ul style="list-style-type: none"> • Not required to register if it does not directly solicit contributions or have access or control of any funds. (See fundraiser registration form instructions). <p>Relevant forms include: (1) State of New Mexico Professional Fundraiser Form.</p>	<p>Office of The Attorney General Charitable Organizations P.O. Drawer 1508, Santa Fe, NM 87504-1508</p> <p>(505) 717-3500</p> <p>Charity.Registrar@nmag.gov</p>

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NEW YORK	<p>Solicitation: To directly or indirectly make a request for a contribution, whether express or implied, through any medium. A "solicitation" shall be deemed to have taken place whether or not a contribution is made. A "solicitation" or a "solicitation of contributions" includes any advertising which represents that the purchase or use of goods, services, entertainment or any other thing of value will benefit a charitable organization. Provided, however, that the printing and the mailing of a written solicitation for funds or any other thing of value to benefit a charitable organization shall not alone constitute soliciting on the part of persons who printed and mailed such solicitation if such persons do not otherwise solicit, receive or have access to contributions. (N.Y. Exec. Law 171-a.10).</p> <p>DONATE NOW Button/Website: Yes, registration is required for solicitations "through any medium".</p>	<p>Note: Exempt organizations may file Request for Registration Exemption for Charitable Organizations (with Form CHAR410 and all other required attachments without paying the registration fee) to confirm an exemption. Unregistered exempt organizations are not required to submit such an exemption request unless such an organization receives a failure to register notice but believes it is exempt, which then must claim an exemption from registration (13 NYCRR 91.3).</p> <p>The following organizations are exempt from registration:</p> <p>(1) Religious organizations (houses of worship) and other charitable organizations run by religious organizations; (2) Educational organizations confining its solicitation of contributions to its student body, alumni, faculty and trustees, and families; (3) Fraternal, patriotic, social, alumni, law enforcement support organizations and historical societies chartered by the New York state board of regents when solicitation of contributions is confined to their membership; (4) Persons requesting contributions for specified individual, if all contributions are paid to or for the benefit of the named beneficiary; (5) Organizations that solicit or receive contributions of less than \$25,000 in a year, if solicitation activities are not carried on by professional fund raisers or fund raising counsels; (6) Organizations receiving an allocation from a federated fund, incorporated community appeal or a united way, provided such organization does not receive, in addition to such allocation, gross contributions in excess of \$25,000 in a year, and provided fund-raising functions are carried on by unpaid persons; (7) Veteran, volunteer firemen, volunteer ambulance service organizations whose fund-raising activities are carried on by members.</p> <p>For a complete list and description of exempt organizations, please see N.Y. Exec. Law 172-a and 13 NYCRR 91.3.</p> <p>Note: In addition to registration pursuant to Article 7-A of the NY Executive Law, trustees are required to file, pursuant to Article 8 of the NY Estates, Powers & Trusts Law, within 6 months after any property held by it or any income therefrom is required to be applied to charitable purposes, a copy of the instrument providing for its title, powers and duties (trustees registered pursuant to Article 7-A of the NY Executive Law are deemed to have complied with the above filing requirement). N.Y. EPT Law 8-1.4(d) .</p>	<p>State Form</p>	<p>\$25</p>	<p>State Form</p> <p><i>*Form CHAR500 can also be E-filed through Form990.org</i></p>	<p>\$25</p>	<p>Professional Fund-Raising Counsels:</p> <ul style="list-style-type: none"> • Must register. (Exec. Law 173 173-b 13 NYCRR 93.2). • Must file all contracts between it and any charitable organization. <p>Professional Fund-Raisers:</p> <ul style="list-style-type: none"> • Must register. (Exec. Law 173 173-b 13 NYCRR 93.2). • Must post and maintain a surety bond of \$10,000. • Must file all contracts between it and any charitable organization. • Must file interim and closing statements with respect to each fundraising contract. (173-a; 13 NYCRR 93.4, 93.5). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must have a written contract with the charitable organization, which the charity must disclose to the AG. (N.Y. Exec. Law 173-a). • Must provide accounting to the charitable organization. (N.Y. Exec. Law 173-a). <p>Relevant forms include:</p> <p>(1) Fundraising Counsel Registration Statement (CHAR 014); (2) Professional Fund Raiser/Fundraising Counsel Contract Certification & Addendum to Contract With Charitable Organizations (CHAR 016A/CHAR 016B); (3) Professional Fund Raiser Registration Statement (CHAR 013); (4) Annual Bond Form (CHAR 015); (5) Professional Solicitor Registration Statement (CHAR 012); (6) Summary of Registration and Filing Requirements for Fundraising Professionals (CHAR 009).</p>	<p>New York State Department of Law Charities Bureau 28 Liberty Street New York, NY 100005</p> <p>Questions about charities: (212) 416-8400 charities.bureau@ag.ny.gov</p> <p>Questions about fundraising: Department of Law Charities Bureau The Capitol Albany, NY (518)518-486-9797 charities.fundraising@ag.ny.gov</p>

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NORTH CAROLINA	<p>Solicitation: A request, directly or indirectly, for money, property, financial assistance, or any other thing of value on the plea or representation that it will be used for a charitable or sponsor purpose or will benefit a charitable organization or sponsor. (N.C. Gen. Stat. § 131F-2(18)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations are not required to, but can submit an Exemption Request Form (131F-3(3)) to the Department of Secretary and get an exemption letter for their records and such organizations are then listed as exempt in the state on-line Search Registry. Online filing is also available.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Any person who solicits charitable contributions for a religious institution; (2) Governmental entities and agencies; (3) Any person who receives less than \$25,000 in contributions in a year and does not provide compensation to any officer, trustee, organizer, incorporator, fund-raiser, or solicitor; (4) Educational institutions; (5) Hospitals; (6) Noncommercial radio or television stations; (7) Qualified community trusts; (8) Bona fide volunteer, employee, or salaried officer of a charitable organization or sponsor; (9) An attorney, investment counselor, or banker who advises a person to make a charitable contribution; (10) Volunteer fire departments, REACTs (Radio Emergency Associated Communications Teams), rescue squads, or emergency medical services; (11) Young Men's Christian Associations or Young Women's Christian Associations; (12) Nonprofit continuing care facilities; (13) Any tax exempt nonprofit fire or emergency medical service organization involved in the sale of goods or services that does not ask for a donation.</p> <p>For a complete list and description of exempt organizations, please see N.C. Gen. Stat. § 131F-3.</p>	<p>Initial/Renewal License Application Form for Charities or Sponsors or Online Filing</p>	<p>Sliding Scale: \$0-\$200</p>	<p>Initial/Renewal License Application Form for Charities or Sponsors or Online Filing</p>	<p>Sliding Scale: \$0-\$200</p>	<p>Fund-Raising Consultants:</p> <ul style="list-style-type: none"> Must obtain a license. (N.C. Gen. Stat. §§ 131F-15, 16). Must file all contracts between it and any charitable organization. (N.C. Gen. Stat. § 131F-15). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> Must obtain a license. (N.C. Gen. Stat. §§ 131F-15, 16). Must post and maintain a surety bond (or a certificate of deposit) of \$20,000–\$50,000. Must have a written contract with the charitable organization. Must file a financial report of each campaign. Must file a solicitation notice before any solicitation campaign. Are subject to record keeping and disclosure obligations. (N.C. Gen. Stat. §§ 131F-16, 17). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> Are subject to final accounting obligations. (N.C. Gen. Stat. § 131F-18). <p>Relevant forms include: (1) Professional Fund Raising Consultant Application Initial/Renewal; (2) Professional Solicitor Application Initial/Renewal; (3) Solicitation Campaign Financial Report Form; (4) Solicitation Campaign Notice.</p> <p>Online filing is also available.</p>	<p>NC Secretary of State Charitable Solicitation Licensing Section PO Box 29622, Raleigh, NC 27626-0622</p> <p>(919) 814-5400 or (888) 830-4989 (NC residents)</p> <p>csl@sosnc.com</p>
NORTH DAKOTA	<p>Solicitation: The request to the public or member of the public for a contribution on the representation that the contribution will be used in whole or in part for a charitable purpose, including an oral request made in person or by telephone, radio, television, electronic communication including the internet, or other advertising or communication media. (N.D. Cent. Code § 50-22-01.7).</p> <p>DONATE NOW Button/Website: Yes, registration is required.</p>	<p>N/A</p>	<p>State Forms</p>	<p>\$25</p>	<p>Updated Annual Report Form (SFN-11302) can be obtained through Business Records Search http://sos.nd.gov/business/nonprofit-services/charitable-organizations-soliciting-contributions/required-solicitation-reports</p>	<p>\$10</p>	<p>Professional Fundraisers:</p> <ul style="list-style-type: none"> Must register. Must post and maintain a surety bond of \$20,000. (N.D. Cent. Code § 50-22-02). Must file a copy of the contract between it and the charitable organization with its registration. (N.D. Cent. Code § 50-22-02). <p>Relevant forms include: (1) Professional Fundraiser Registration (SFN 11303) Fee-\$100; (2) Uniform Professional Fundraiser Surety Bond (SFN 53974).</p>	<p>Secretary of State State of North Dakota 600 E Boulevard Avenue, Dept. 108, Bismarck, ND 58505-0500</p> <p>(701) 328-2900 or (800) 352-0867 (toll free)</p>

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OHIO	<p>Solicitation: The request directly or indirectly for money, property, financial assistance, or any other thing of value on the plea or representation that such money, property, financial assistance, or other thing of value or a portion of it will be used for a charitable purpose or will benefit a charitable organization, including but is not limited to requesting through any oral or written request and making any announcement to the press, on radio or television, by telephone or telegraph, or by any other communication device concerning an appeal or campaign by or for any charitable organization or for any charitable purpose. (Ohio Rev. Code § 1716.01(K)(1)).</p> <p>DONATE NOW Button/Website: No registration requirement.</p>	<p>Note: Exempt organizations must submit a request for determination from the AG for an exemption via Online Charitable Registration System.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Religious agencies and organizations (this exemption is narrow and mainly requires that the organization be organized and operated exclusively for religious purposes); (2) 501(a) and 501(c)(3) charitable organizations that have been in existence in Ohio for at least two years and have registered as a charitable trust and filed an annual report and paid the fee; (3) Educational institutions whose solicitation of contributions is confined to alumni, faculty, trustees, or student membership and families; (4) Organizations whose solicitation of contributions is confined to membership; (5) Any public primary or secondary school, when solicitation of contributions is confined to alumni, faculty, or the general population of the local school district; (6) Any booster club that is organized and operated in conjunction with and for the benefit of students of public primary or secondary schools; (7) Any charitable organization that does not receive gross revenue (excluding grants or awards from the government or 501(a) and 501(c)(3) organizations) in excess of \$25,000 during its immediately preceding fiscal year, if the organization does not compensate any person primarily to solicit contributions.</p> <p>For a complete list and description of exempt organizations, please see Ohio Rev. Code § 1716.03.</p>	Online Registration	<u>Sliding Scale:</u> \$50-\$200	Online Annual Renewal	<u>Sliding Scale:</u> \$50-\$200	<p>Fund-Raising Counsels:</p> <ul style="list-style-type: none"> • Must register online, if it has custody of contributions. • Must post and maintain a surety bond of \$25,000, if it has custody of contributions. • Must keep records of solicitation activities for at least three years regardless of whether the counsel is registered or not. (Ohio Rev. Code §§ 1716.05, 1716.07, 1716.11). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register online. • Must post and maintain a surety bond of \$25,000. • Must file a financial report with respect to each campaign. (Ohio Rev. Code § 1716.07). • Must file a solicitation notice before any solicitation. (Ohio Rev. Code § 1716.07). • Are subject to accounting and record keeping obligations (records of solicitation activities must be kept for at least three years regardless if registered or not). (Ohio Rev. Code §§ 1716.05, 1716.07, 1716.11). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must register. • Must post and maintain a surety bond of \$25,000. • Are subject to disclosure and final accounting obligations with respect to each promotion and record keeping obligations. (Ohio Rev. Code § 1716.09, 1716.11). 	<p>Attorney General Charitable Law Section 150 East Gay Street, 21st Floor, Columbus, Ohio 43215</p> <p>(614) 466-4986 or (800) 282-0515</p>
OKLAHOMA	<p>Solicitation: The request or appeal for any contribution on the plea or representation that such contribution will be used by or on behalf of a charitable organization. (Okla. Stat. § 18-552.2.7).</p> <p>DONATE NOW Button/Website: No registration requirement.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Religious organizations; (2) Educational institutions when solicitations of contributions are primarily confined to its student body and their families, alumni, faculty and trustees and any 501(c)(3) organization; (3) Fraternal organizations, when soliciting from their own members, and patriotic and civic organizations, when solicitation of contributions is confined to the membership of said organizations, and the solicitation is managed by their own membership without paid solicitors; (4) Persons soliciting contributions for a named individual person, if all contributions are deposited into an account in the name of the beneficiary.</p> <p>For a complete list and description of exempt organizations, please see Okla. Stat. § 18-552.4.</p>	Online Registration Downloadable Forms	<u>Sliding Scale:</u> \$15-\$65	Online Renewal	<u>Sliding Scale:</u> \$15-\$65	<p>Professional Fundraisers:</p> <ul style="list-style-type: none"> • Must register. (Okla. Stat. § 18-552.7). • Must obtain consent from the charitable organization before soliciting contributions. (Okla. Stat. § 18-552.7). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Are subject to disclosure obligations when requesting contributions. (Okla. Stat. § 18-552.7, 552.9). <p>Both online registration and downloadable forms are available.</p>	<p>Oklahoma Secretary of State 421 N.W. 13th, Suite 210, Oklahoma City, OK 73103</p> <p>(405) 522-2520</p>

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OREGON	<p>Solicitation: Any oral or written request for a contribution, including the solicitor's offer or attempt to sell any property, rights, services or other thing, in connection with which: (1) The name of any nonprofit organization is used as an inducement for making the contribution or consummating the sale; or (2) Any statement is made which implies that the whole or any part of the contribution or proceeds from the sale will be donated to any nonprofit organization. (Or. Rev. Stat. 128.801).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Governmental agencies and divisions; (2) Religious organizations; (3) Cemeteries; (4) Trustees that hold property for charitable purposes; (5) Child-caring agencies. <p>For a complete list and description of exempt organizations, please see Or. Rev. Stat. § 128.640.</p>	<p>State Form</p> <p><i>*Trusts should use Form RF-I</i></p>	None	<p>State Form or Online</p> <p><i>*The appropriate form is also mailed to the organization 2-3 months in advance of the due date</i></p>	<p>Sliding Scale \$20-\$400</p>	<p>All for-profit and mutual benefit nonprofit organizations and individuals who solicit donations for and on behalf of nonprofit organizations must register with the Attorney General. (Or. Rev. Stat. §§ 128.804, 807, 809, 812, 824, 826, 841).</p> <p>Professional Fund-Raising Firms:</p> <ul style="list-style-type: none"> • Must register. (Or. Rev. Stat. §§ 128.802 821). • Must submit a fund raising notice (i.e., a solicitation campaign notice) and required attachments (including financial plan and required disclosures) prior to the start of that solicitation campaign. (Or. Rev. Stat. §§ 128.802 821). • Must submit a financial report 90 days after the campaign is completed unless the donations were controlled solely by the non-profit beneficiary. (Or. Rev. Stat. §§ 128.812). <p>Commercial Fundraising Firms:</p> <ul style="list-style-type: none"> • Must register. (Or. Rev. Stat. §§ 128.821). • Must submit a fundraising notice (i.e. a solicitation campaign notice) and required attachments (including financial plan and required disclosures) prior to the start of a solicitation campaign. (Or. Rev. Stat. §§ 128.826). • Must provide copies of any contracts between it and the charitable organization when submitting notices. (Or. Rev. Stat. §§ 128.826). • Must submit a financial report 90 days after the campaign is completed, unless the donations were controlled solely by the non-profit beneficiary. (Or. Rev. Stat. §§ 128.812). • Are subject to certain records maintenance obligations. (Or. Rev. Stat. §§ 128.846). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must register. (Or. Rev. Stat. §§ 128.848). • Are subject to accounting obligations. (Or. Rev. Stat. §§ 128.848). <p>Relevant forms include: (1) Fundraising Firm Annual Registration Form (PF10/PF20); (2) Fundraising Firm Solicitation Campaign Notice Form (PF11/PF21); (3) Fundraising Firm Solicitation Campaign Report Form (PF12).</p>	<p>Charitable Activities Section Oregon Department of Justice 100 SW Market Street, Portland, OR 97201-5702</p> <p>(971) 673-1880</p> <p>Charitable.Activities@doj.state.or.us</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
PENNSYLVANIA	<p>Solicitation: Any direct or indirect request for a contribution on the representation that such contribution will be used in whole or in part for a charitable purpose, including any oral and written request. (10 Pa. Stat. § 162.3).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations should complete Form BCO-9 (so that the Bureau's records will indicate that the organization is exempt).</p> <p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Educational institutions; (2) Hospitals; (3) Local posts, camps, and chapters of veterans' organizations, volunteer firemen organizations, ambulance associations, and rescue squad associations, if all fundraising is done by unpaid volunteers, members, or affiliates; (4) Public nonprofit libraries; (5) Senior citizen centers and nursing homes; (6) PTAs; (7) Corporations required to submit annual reports to Congress; (8) Organizations that receive not more than \$25,000 annually, if solicitors are uncompensated; (9) Religious institutions and separate groups or corporations which form integral parts of religious institutions. <p>For a complete list and description of exempt organizations, please see 10 Pa. Stat. § 162.6.</p> <p>Note: Exempt organization may still need to file an Institution of Purely Public Charity Registration with the Pennsylvania Department of State's Bureau of Corporations and Charitable Organizations, if it is not an (8) or (9) organization. An organization filing a Form BCO-9 should not also file an Institution of Purely Public Charity Registration. (See more here and here).</p>	<p>State Form</p>	<p>Sliding Scale: \$15-\$250</p>	<p>State Form</p>	<p>Sliding Scale: \$15-\$250</p>	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (10 Pa. Stat. §§ 162.8, 162.9). • Must post and maintain a surety bond of \$25,000. (10 Pa. Stat. § 162.9). • Must file all contracts between it and any charitable organization. (10 Pa. Stat. §§ 162.8, 162.9). • Must file a solicitation notice and a solicitation notice addendum, and financial reports after any solicitation campaign, and maintain records of solicitation campaign for at least three years after completion of each campaign. (10 Pa. Stat. § 162.9). <p>Relevant forms for Professional Solicitors include:</p> <ul style="list-style-type: none"> (1) Registration Statement (BCO-155); (2) Bond (BCO-160); (3) Financial Report (BCO-165); (4) Solicitation Notice (BCO-170); (5) Solicitation Notice Addendum (BCO-170). <p>Professional Fundraising Counsel:</p> <ul style="list-style-type: none"> • Must register. (10 Pa. Stat. §§ 162.8, 162.9). • Must file all contracts between it and any charitable organization. (10 Pa. Stat. §§ 162.8, 162.9). <p>Relevant forms for Fundraising Counsel include:</p> <ul style="list-style-type: none"> (1) Registration Statement (BCO-150). 	<p>Bureau of Corporations and Charitable Organizations, Charities Section 207 North Office Building, 401 North Street, Harrisburg, PA 17120</p> <p>(717) 783-1720 or (800) 732-0999</p> <p>ST-CHARITY@pa.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
RHODE ISLAND	<p>Solicitation: To appeal or request, directly or indirectly, whether express or implied, for money, credit, property, financial assistance, or any other thing of value by means of mail, personal contact, written material, radio, telephone, television, news media, magazines or other periodicals or any other means of plea or representation that the money, credit, property, financial assistance, or other thing of value will be used for a charitable purpose. Solicitation is deemed to have taken place when the appeal or request is made, whether or not the person making the appeal or request receives any contributions." (R.I. Gen. Laws § 5-53.1-1(13)).</p> <p>DONATE NOW Button/Website: Yes, registration is required. (R.I. Gen. Laws Ann. § 5-53.1-2(a)).</p>	<p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Educational institutions; (2) People requesting contributions for the relief of another individual (who is named at the time of the solicitation), if all the proceeds collected are turned over to the named beneficiary; (3) Organization that does not intend to solicit and receive contribution in excess of \$25,000 during a fiscal year of the charitable organization (excluding contributions from corporations, charitable foundations, government agencies, or a duly registered federated fund, incorporated community appeal, or United Way), provided none of its fundraising functions are carried on by professional fundraisers and no part of its assets or income is paid to any office, director, member (if LLC), trustee, partner, or member of the charitable organization; (4) Organizations that solicit only from their own membership (doesn't include individuals who are granted membership as the result of their contribution); (5) Persons soliciting contributions solely from corporations, charitable foundations, or government agencies; (6) Foundations for the benefits of religious organizations, educational institutions, non-profit or charitable hospitals, and public libraries; (7) Nonprofit hospitals; (8) Veterans' organizations; (9) Public libraries; (10) Historical societies; (11) Not for profit public art museums; (12) Grange organizations and their auxiliaries; (13) Churches or recognized denominations and religious organizations, and organizations affiliated with religious organizations (such as old age homes, orphanages, homes for unwed mothers); (14) Volunteer fire and rescue organizations; (15) Land trusts. <p>For a complete list and description of exempt organizations, please see R.I. Gen. Laws Ann. § 5-53.1-3.</p>	<p>State Form or URS</p> <p><i>Note: Applications must be submitted Online, or on a CD-ROM or USB flash drive.</i></p>	<p>\$90</p>	<p>State Form or URS (with supplements) can also file Online</p>	<p>\$90</p>	<p>Professional Fund Raisers:</p> <ul style="list-style-type: none"> • Must register. (R.I. Gen. Laws Ann. §§ 5-53.1-8, 1-10). • Must post and maintain a surety bond of \$10,000, if it has access to or controls funds. (R.I. Gen. Laws Ann. § 5-53.1-8). • Must file all contracts between it and any charitable organization. (R.I. Gen. Laws Ann. §§ 5-53.1-8, 1-9). • Must maintain books and records for at least three years. (R.I. Gen. Laws Ann. §§ 5-53.1-8, 1-9). <p>Fund Raising Counsels:</p> <ul style="list-style-type: none"> • Must register. (R.I. Gen. Laws Ann. §§ 5-53.1-8, 1-10). • Must file all contracts between it and any charitable organization. (R.I. Gen. Laws Ann. §§ 5-53.1-8, 1-9). • Must maintain books and records for at least three years. (R.I. Gen. Laws Ann. §§ 5-53.1-8, 1-9). <p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (R.I. Gen. Laws Ann. §§ 5-53.1-8, 1-10). <p>All persons who apply for or renew registration to conduct a business or occupation must file a certification that such person has filed all required tax returns and paid all taxes due to obtain a license. (R.I. Gen. Laws Ann. § 5-76-2).</p> <p>Relevant forms include:</p> <ul style="list-style-type: none"> (1) Application for Fundraising Counsel; (2) Application for Professional Fundraiser; (3) Application for Professional Solicitor; (4) Bond for Professional Fundraiser; (5) Tax Payer Status Affidavit. <p>Note: Applications must be submitted on CD-ROM or on a USB flash drive, or Online.</p>	<p>Department of Business Regulation Securities Division Charitable Organization Section</p> <p>1511 Pontiac Avenue Cranston, RI 02920</p> <p>(401) 462-9500 DBR.DirOfficeInq@dbr.ri.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
SOUTH CAROLINA	<p>Solicitation: The request for money, credit, property, financial assistance, or other thing of value, or a portion of it, to be used for a charitable purpose or to benefit a charitable organization. A solicitation takes place whether or not the person making the request receives a contribution. (S.C. Code § 33-56-20(10)).</p> <p>DONATE NOW Button/Website: (1) Organizations that are domiciled or have any presence in South Carolina must register. (2) Organizations whose contact with South Carolina is solely a Donate Now button do not need to register unless they specifically target or create any form of follow-up contact with a South Carolina resident.</p> <p>South Carolina does not, however, explicitly follow the Charleston Principles.</p>	<p>Note: Any exempt organization must file an Application for Exemption with the Secretary of State on an annual basis. (S.C. Code § 33-56-50(C)).</p> <p>The following organizations are exempt from registration if their fundraising activities are not conducted by professional solicitors, professional fundraising counsel, or commercial coventurers:</p> <p>(1) Educational institutions; (2) Persons requesting contributions for the relief of an individual specified by name, if all contributions are turned over to beneficiary; (3) Tax-exempt charitable organizations which do not intend to solicit or receive contributions from the public in excess of \$25,000 annually; (4) Organizations which solicit exclusively from their members; (5) Veterans' organizations; and (6) The State and its political divisions that are subject to the disclosure provisions of the Freedom of Information Act;</p> <p>The following organizations are exempt from registration regardless of who conducted their fundraising activities: (1) A public school district located within the State (2) Charitable Organizations that raise less than \$7,500 in contributions annually.</p> <p>For a complete list and description of exempt organizations, please see S.C. Code § 33-56-50.</p>	<p>Online Registration</p> <p><i>*Paper registration form (Registration Statement For A Charitable Organization) also available</i></p>	<p>\$50 (application for exemption is free) https://sos.sc.gov/online-filings/charities-pfrs-and-raffles/charities</p>	<p>Online Renewal</p> <p><i>*Paper registration form (Registration Statement For A Charitable Organization) also available</i></p>	<p>\$50</p>	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (S.C. Code §§ 33-56-70, 110). • Must post and maintain a surety bond of \$15,000. (S.C. Code § 33-56-110). • Must file all contracts between it and any charitable organization. (S.C. Code §§ 33-56-70, 110). • Must file a joint financial report after completion of each campaign. (S.C. Code § 33-56-70). • Must file a notice of solicitation form. (S.C. Code §§ 33-56-70, 110). <p>Professional Fundraising Counsel:</p> <ul style="list-style-type: none"> • Must register. (S.C. Code §§ 33-56-70, 110). • Must file all contracts between it and any charitable organization. (S.C. Code §§ 33-56-70, 110). • Must file a notice of solicitation form. (S.C. Code §§ 33-56-70, 110). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must register. (S.C. Code §§ 33-56-70, 110). • Must file all contracts between it and any charitable organization. (S.C. Code §§ 33-56-70, 110). • Must file a joint financial report after completion of each campaign. (S.C. Code §§ 33-56-70). • Must file a notice of solicitation form. (S.C. Code §§ 33-56-70, 110). <p>Relevant forms include: (1) Registration Application for a Professional Solicitor; (2) Registration Application for an Individual Professional Solicitor; (3) Professional Solicitor's Bond Form; (4) Professional Solicitor's Cash Bond Form; (5) Notice of Solicitation Forms; (6) Joint Financial Report; (7) Registration Application for a Professional Fundraising Counsel.</p> <p>Online registration available.</p>	<p>SC Secretary of State's Office 1205 Pendleton Street, Suite 525, Columbia, SC 29201</p> <p>(803) 734-1790</p>

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SOUTH DAKOTA	<p>South Dakota does not have licensing or registration requirements for non-profit or charitable organizations.</p> <p>Solicitation: Any request directly or indirectly for money, credit, property, financial assistance or other thing of any kind or value on the plea or representation that such money, credit, property, financial assistance or other thing of any kind or value is to be used for a charitable purpose or benefit a charitable organization. (S.D.C.L. § 37-30-1(8)).</p>	N/A	N/A	N/A	N/A	N/A	<p>Paid solicitors who conduct telephone solicitation campaigns or are hired by a charity or non-profit have notice and registration requirements.</p> <p>Paid Solicitor:</p> <ul style="list-style-type: none"> • Must Register. (S.D.C.L. § 37-30-3). • Must file all contracts between it and any charitable organization. (S.D.C.L. § 37-30-3(10)). • Must file a notice of solicitation form. (S.D.C.L. § 37-30-6). • Must have written consent to use name of charitable organization. (S.D.C.L. § 37-30-8). • Must have a written commitment where the charitable organization agrees to accept donated tickets to an event. (S.D.C.L. § 37-30-9). <p>Relevant Forms Include: (1) Registration Application for Paid Solicitor</p>	<p>South Dakota Office of Attorney General 1302 E HWY 14 STE 1 - Pierre, South Dakota 57501</p> <p>(605) 773-3215</p>

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TENNESSEE	<p>Solicitation: Any oral or written request, however communicated, whether directly or indirectly, for a contribution. (Tenn. Code § 48-101-501(11)).</p> <p>DONATE NOW Button/Website: (1) entities domiciled in TN (principal place of business) must register if it uses the internet to conduct charitable solicitations, regardless of whether internet solicitation methods are passive or interactive, maintained by itself or another entity, or conducts solicitations in any other manner; or (2) entities not domiciled in TN must register if (i) its non-internet activities alone would be sufficient to require registration, it solicits contributions through an interactive website, and it either specifically target persons located in TN or receives contributions from TN on a repeated and ongoing basis (at least 100 online contributions in a year) or a substantial basis (\$25,000 in online contributions in a year) through its website, (ii) it solicits through a website that is not interactive, but either specifically invites further offline activity to complete a contribution, or establishes other contacts with TN, such as sending email messages or other communications that promote the website, or (iii) the third clause of (2)(i) above is satisfied. (Tenn. Comp. R. & Reg. 1360-03-01-.07).</p>	<p>The following organizations are exempt from registration:</p> <ol style="list-style-type: none"> (1) Religious institutions; (2) Educational institutions; (3) Volunteer fire departments, rescue squads, and local civil defense organizations; (4) Community, county, district and division fairs; (5) Political parties, candidates and Political Action Committees; (6) Hospitals; (7) Nursing homes; (8) Any corporation established by an act of Congress that is required by federal law to submit annual reports of its activities to Congress containing itemized accounts of all its expenditures after being fully audited by the department of defense; (9) Organizations that do not intend to solicit and receive more than \$30,000 during the FY. <p>Note: Organizations exempt under paragraph (9) must file (a) an Annual Exemption Request Form; and (b) a statement with the Secretary of State setting forth the reason for the exemption claim. Tenn. Code § 48-101-502(d) (1).</p> <p>Organizations exempt under paragraph (1)–(8) may file a letter, copy of their bylaws, and IRS statements with the Secretary of State to have their exempt status on file, but are not required to do so.</p> <p>Relevant Forms Include:</p> <ol style="list-style-type: none"> (1) Instructions for an Exemption Request <p>For a complete list and description of exempt organizations, please see Tenn. Code § 48-101-502.</p>	<p>Online Registration or URS (with supplements)</p> <p><i>*Printable initial registration form also available</i></p>	<p>\$50 initial registration fee</p> <p>(Tenn. Code §48-101-504(b))</p>	<p>Online Renewal or URS (with supplements)</p> <p><i>*Printable renewal form also available</i></p>	<p>Sliding Scale: \$80-\$240</p>	<p>Professional Solicitors:</p> <ul style="list-style-type: none"> • Must register. (Tenn. Code § 48-101-507(a)(1)). • Must post and maintain a surety bond of \$25,000. (Tenn. Code § 48-101-507(a)(5)). • Must file all contracts between it and any charitable organization before any solicitation. (Tenn. Code § 48-101-513(g)(2)). • Must file a financial report for a solicitation campaign after its completion. (Tenn. Code § 48-101-507(c)(1)). • Must file a solicitation campaign notice prior to each solicitation campaign. (Tenn. Code § 48-101-513(g)(1)). • Are subject to record keeping obligations as to financial records and solicitation campaigns. (Tenn. Code § 48-101-509). <p>Fund Raising Counsels:</p> <ul style="list-style-type: none"> • Must register. (Tenn. Code § 48-101-507(b)(1)). • Must file all contracts between it and any charitable organization before any solicitation. (Tenn. Code § 48-101-513(h)(1)). <p>Relevant forms include:</p> <ol style="list-style-type: none"> (1) Professional Solicitor Registration; (2) Professional Solicitor Campaign Notice; (3) Professional Solicitor Surety Bond; (4) Summary of Financial Activities for a Campaign; (5) Application for Registration of a Fundraising Counsel. 	<p>Division of Charitable Solicitations and Gaming 312 Rosa L. Parks Avenue, Snodgrass Tower, 8th Floor, Nashville, TN 37243</p> <p>(615) 741-2555</p> <p>charitable.solicitations@tn.gov</p>

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TEXAS	N/A	<p>In Texas, subject to exceptions, most charities and non-profit organizations are not required to register with the State. (Admin. Code § 105.1 et seq.).</p> <p>Specific organizations that do require registration include:</p> <p>(1) Organizations that engage in telephone solicitation for certain law enforcement-related organizations (volunteers are exempted) in Texas under The Texas Law Enforcement Telephone Solicitation Act ("LETSA"). (Tex. Bus. Com. Code § 303; Tex. Admin. Code §§105.201-209);</p> <p>(2) Public safety organizations under Public Safety Solicitation Act. (Tex. Admin. Code §§ 105.1-7);</p> <p>(3) Certain veteran's organizations under the Veteran's Solicitation Act. (Tex. Admin. Code §§ 105.101-109).</p>	<p>Telephone Solicitation: State Form 3401;</p> <p>Public Safety Solicitation: State Form 3201;</p> <p>Veteran's Solicitation: State Form 3501.</p>	<p>Telephone Solicitations: \$50 (Tex. Bus. Com. Code § 303.055);</p> <p>Public Safety Solicitations: \$250 (Tex. Admin. Code § 105.7);</p> <p>Veteran's solicitation: \$150 (Tex. Admin. Code § 105.109).</p>	<p>Telephone Solicitation: State Form 3401;</p> <p>Public Safety Solicitation: State Form 3201;</p> <p>Veteran's Solicitation: State Form 3501.</p>	<p>Telephone Solicitation: \$50 (Tex. Bus. Com. Code § 303.055);</p> <p>Public Safety Solicitation: \$250 (Tex. Admin. Code § 105.7);</p> <p>Veteran's Solicitation: \$150 (Tex. Admin. Code § 105.109).</p>	<p>Solicitors for veterans organizations:</p> <ul style="list-style-type: none"> • Must register. (Tex. Occupations Code §§ 1804.054, 055, 102, 104, 151; Tex. Admin. Code § 105.106(b)). • Must post and maintain a bond in the amount of \$5,000, \$10,000 or \$25,000. (Tex. Occupations Code §§ 1804.054, 055, 102, 104, 151; Tex. Admin. Code § 105.106(b)). • Must file reports if it raises \$5,000 or more. (Tex. Occupations Code §§ 1804.054, 055, 102, 104, 151; Tex. Admin. Code § 105.106(b)). • Are subject to certain disclosure requirements. (Tex. Occupations Code §§ 1804.054, 055, 102, 104, 151; Tex. Admin. Code § 105.106(b)). <p>Relevant forms for solicitors for veterans organizations include:</p> <p>(1) Veterans Organization Solicitor's Registration Statement (3504);</p> <p>(2) Veterans Organization Solicitor's Bond (3505);</p> <p>(3) Veterans Organization Solicitor's Quarterly Report (3506).</p> <p>Solicitors for public safety organizations:</p> <ul style="list-style-type: none"> • Must register. (Tex. Occupations Code §§ 1803.055, 056, 101). • Must post and maintain a bond of \$10,000. (Tex. Occupations Code §§ 1803.055, 056, 101). • Are subject to certain disclosure requirements. (Tex. Occupations Code §§ 1803.055, 056, 101). <p>Relevant forms for solicitors for public safety organizations include:</p> <p>(1) Public Safety Organization, Independent Promoter, or Public Safety Publication Solicitor's Registration/Renewal Statement (3203);</p> <p>(2) Public Safety Organization, Independent Promoter, or Public Safety Solicitor's Bond (3206).</p> <p>Telephone solicitors:</p> <ul style="list-style-type: none"> • Must register. (Tex. Admin Code § 105.201). • Must post and maintain a surety bond of \$50,000. (Tex. Bus. & Com. Code § 303.059). <p>Relevant forms for telephone solicitors include:</p> <p>(1) Telephone Solicitation Registration/Renewal Statement (3401);</p> <p>(2) Telephone Solicitation Bond (3403).</p>	<p>Registrations Unit Secretary of State P.O. Box 13193, Austin, Texas 78711-3193</p> <p>(512) 475-0775</p> <p>https://www.sos.state.tx.us/statdoc/contact.shtml</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
UTAH	<p>Solicitation: Any request, directly or indirectly, for money, credit, property, financial assistance, or any other thing of value on the plea or representation that it will be used for a charitable purpose, including any oral or written request. (Utah Code § 13-22-2(5)).</p> <p>DONATE NOW Button/Website: Does not follow Charleston Principles. A Donate Now button is not an instant trigger for registration in Utah. However, registration may be required depending on the contact/solicitation made by the organization, and registration is recommended as a precaution.</p>	<p>Note: Any exempt organization may be required to apply to the Division for exempt status through an online exemption request or file a notice of claim of exemption with the Division prior to conducting any solicitation. (Utah Code § 13-22-8(4)).</p> <p>The following organizations are exempt from registration:</p> <ol style="list-style-type: none"> (1) A religious organization; (2) A broadcast media company that is owned or operated by an education or government institution; (3) Solicitation for the relief of any person who has a life threatening illness or injury specified by name at the time of solicitation if the entire amount collected without any deduction is turned over to the named person; (4) A political party authorized to transact business in Utah that solicits donations for the benefit of the political party or candidate; (5) A political action committee; (6) Public school, public institution of higher learning or PTA; (7) A television station, radio station, or newspaper of general circulation that donates air time or print space for no consideration as part of a cooperative solicitation effort on behalf of a charitable organization, whether or not that organization is required to register under this chapter; (8) A volunteer fire department, rescue squad, or civil defense organization under the control of the local government; (9) Any governmental unit of any state or the United States; (10) Any corporation established by an act of the US Congress that is required by federal law to submit an annual report on the activities of the corporation to the United States Secretary of Defense to be audited and submitted to the US Congress; (11) A solicitation by an applicant for a grant offered by a state agency if the terms of the grant provide that the state agency monitors a grant recipient to ensure that grant funds are used in accordance with the grant's purpose and the sum of the amount available to the applicant under grants offered by a state agency is less than or equal to \$1,500; (12) A chapter of a registered charitable organization if (i) all contributions are delivered directly to the organization, or (ii) the organization is tax exempt and solicitations by the chapter are limited to collection of membership fees, dues or assessments; (13) A solicitation made in an obituary or to a family member of the individual making the solicitation. <p>For a complete list and description of exempt organizations, please see Utah Code § 13-22-8.</p>	<p>Online Registration (preferred) or URS + supplements (contact the Division for a copy of the URS form)</p>	<p>\$75</p>	<p>Online Renewal (preferred) or URS + supplements (contact the Division for a copy of the URS form)</p>	<p>\$75</p>	<p>Professional Fund Raisers:</p> <ul style="list-style-type: none"> • Must obtain a permit. (Utah Code § 13-22-9). • Must submit all contracts between it and any charitable organization with the application. (Utah Code § 13-22-9). • Must submit statements including projection of the percentage of contribution to be collected from solicitation and contribution collected in the year prior to the application. (Utah Code § 13-22-9). <p>Professional Fund Raising Counsels and Consultants:</p> <ul style="list-style-type: none"> • Must obtain a permit and include in its application statements as to fees to be earned, percentage of contribution to be collected from solicitation, and other required information, and all the information pertaining to the year preceding the application. (Utah Code § 13-22-9). • Must submit all contracts between it and any charitable organization with the application. (Utah Code § 13-22-9). <p>Relevant forms include: (1) Professional Fund Raiser, Professional Fund Raising Counsel, Professional Fund Raising Consultant Permit Application Form.</p>	<p>Department of Commerce, Division of Consumer Protection 160 East 300 South, Salt Lake City, UT 84111</p> <p>(801) 530-6601 or (800) 721-7233</p> <p>consumerprotection@utah.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
VERMONT	<p>Vermont does not have registration or licensing requirements for charitable organizations.</p> <p>Solicitation: The direct or indirect request for a contribution.</p>	N/A	N/A	N/A	N/A	N/A	<p>All Paid Fundraisers and Paid Solicitors are required to register annually with the Vermont Office of the Attorney General.</p> <p>Paid Fundraisers and Paid Solicitors:</p> <ul style="list-style-type: none"> • Must register. (9 V.S.A. § 2473). • Must post and maintain a surety bond of \$20,000. (9 V.S.A. § 2473). • All contracts between it and any charitable organization must be in writing. (9 V.S.A. § 2472). • Must file a financial report after each separate solicitation campaign. (9 V.S.A. § 2477). • Must file a notice of solicitation for each separate solicitation campaign. (9 V.S.A. § 2473). • Must pay an annual registration fee. (9 V.S.A. § 2473). <p>Relevant forms include (and are only accepted electronically):</p> <ol style="list-style-type: none"> (1) Professional Solicitor Registration; (2) Professional Solicitor Campaign Notice; (3) Professional Solicitor Surety Bond Form; (4) Summary of Financial Activities for a Campaign. 	<p>Vermont Office of the Attorney General 109 State St., Montpelier, VT 05609</p> <p>(802) 828-3171</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER / PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
VIRGINIA	<p>Solicitation: A direct or indirect oral or written request, including an announcement to the press, over the radio or television, or by telephone or telegraph and the posting or publishing of any written advertisement that directly or by implication seeks to obtain public support. (Va. Code Ann. § 57-48).</p> <p>DONATE NOW Button/Website: Organization with a "donate now" button must register if receiving contributions from Virginia residents.</p>	<p>NOTE: Exempt charitable organizations must complete Virginia Exemption Application for Charitable or Civic Organization (Form 100).</p> <p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not intend to and does not actually receive contributions from the public in excess of \$5,000, if all of its functions (including solicitation) are performed by unpaid persons and officers and members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Educational institutions that are accredited by the Board of Education;</p> <p>(3) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual;</p> <p>(4) Any organization that solicits contributions solely from its membership;</p> <p>(5) Organizations that have no office within the state, that solicit in the state from outside the state solely by means of telephone or telegraph, direct mail or advertising in national media, and that have a chapter, branch, or affiliate within the state that has registered with the Commissioner;</p> <p>(6) Organizations that have been granted tax-exempt status under section 501(c)(3) of the Code and that are organized wholly as Area Health Education Centers in accordance with § 32.1-122.7;</p> <p>(7) Health care institutions (as defined more specifically in the regulations);</p> <p>(8) Civic organizations (as defined more specifically in the regulations);</p> <p>(9) Labor unions, labor associations, and labor organizations exempt under section 501(c)(3) of the Code;</p> <p>(10) Trade associations exempt under section 501(c)(6) of the Code;</p> <p>(11) Nonprofit organizations exempt under the Code that solicit contributions only through grant proposals submitted to for-profit corporations or other 501(c)(3) organizations (including private foundations);</p> <p>(12) Veterans' posts or organizations exempt under section 501(c)(19) of the Code.</p> <p>For a complete list and description of exempt organizations, please see Va. Code Ann. § 57-60.</p>	<p>State Form or URS</p>	<p>\$100 (and annual fee if organization has prior financial history)</p>	<p>State Form or URS</p>	<p><u>Sliding Scale:</u> \$30-\$325</p>	<p>Professional Solicitors and Fundraising Counsel:</p> <ul style="list-style-type: none"> • Must register. (Va. Code Ann. §§ 57-54, 57-61). • Must post and maintain a surety bond of \$20,000. (Va. Code Ann. §§ 57-54, 57-61). • Must file all contracts between it and any charitable organization. (Va. Code Ann. §§ 57-54, 57-61). • Must file a "Solicitation Notice." (Va. Code Ann. §§ 57-54, 57-61). • Are subject to final accounting obligations. (Va. Code Ann. §§ 57-54, 57-61). <p>Commercial Coventurers:</p> <ul style="list-style-type: none"> • Must enter into a written agreement with the charitable organization (signed by an authorized representative of the Commercial Coventurer and two officers of the charitable organization) prior to any charitable sales promotion. (Va. Code Ann. § 57-61.2). • Must maintain all records in connection with the charitable sales for a period of three years after the end date of the charitable sales promotion. (Va. Code Ann. § 57-61.2). <p>Relevant forms include:</p> <p>(1) Professional Fundraising Counsel Registration (Form 103);</p> <p>(2) Professional Solicitor Registration (Form 104);</p> <p>(3) Professional Solicitor Bond Template (Form 105);</p> <p>(4) Solicitation Notice (Form 120);</p> <p>(5) Consent to Solicit (Form 121);</p> <p>(6) Professional Solicitor's Final Accounting Report (Form 130).</p>	<p>Virginia Department of Agriculture and Consumer Services Office of Charitable and Regulatory Programs P.O. Box 526, Richmond, VA 23218-0526</p> <p>(804) 786-1343</p>

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WASHINGTON	<p>Solicitation: An oral or written request for a contribution. (Wash. Rev. Code § 19.09.020).</p> <p>DONATE NOW Button/Website: Charleston Principles apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization raising less than \$50,000 from the public in any accounting year, if all of its functions (including solicitation) are performed by unpaid persons and officers, trustees, directors, and members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Churches and their integrated auxiliaries;</p> <p>(3) Political organizations and organizations required to file certain financial information with the Federal Elections Commission;</p> <p>(4) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual.</p> <p>For a complete list and description of exempt organizations, please see Wash. Rev. Code Ann. § 19.09.081 and Summary of Registration Requirements.</p>	<p>Online Registration *Downloadable forms are also available</p>	\$60	<p>Online Renewal</p> <p>*Downloadable forms are also available</p>	\$40	<p>Commercial Fundraisers:</p> <ul style="list-style-type: none"> • Must register. (Wash. Rev. Code Ann. §§ 19.09.079, 097, 191). • Must post maintain a surety bond of \$25,000. (Wash. Rev. Code Ann. §§ 19.09.079, 097, 191). • Must file all contracts between it and any charitable organization. (Wash. Rev. Code Ann. §§ 19.09.079, 097, 191). • Are subject to final accounting obligations. (Wash. Rev. Code Ann. §§ 19.09.079, 097, 191). <p>Charitable Trusts:</p> <ul style="list-style-type: none"> • Must register. (Wash. Rev. Code Ann. § 11.110.060). • Must file a copy of the instrument establishing title, powers, or duties, and an inventory of the assets. (Wash. Rev. Code Ann. § 11.110.060). <p>Relevant forms include:</p> <p>(1) Commercial Fundraiser Registration; (2) Commercial Fundraiser Renewal; (3) Commercial Fund-raiser Surety Bond; (4) Fundraising Service Contract Registration Form; (5) Charitable Trust Registration; (6) Charitable Trust Renewal; (7) Charitable Trust Amendment; (8) Charitable Trust Closure.</p>	<p>Washington Office of the Secretary of State Corporations & Charities Division P.O. Box 40234, Olympia, WA 98504-0234</p> <p>(360) 725-0378 charities@sos.wa.gov</p>
WEST VIRGINIA	<p>Solicitation: A direct or indirect oral or written request, including an announcement to the press, over the radio or television, or by telephone, electronic mail or messaging, electronic bulletin board, or Internet technology. (W. Va. Code § 29-19-2(5)).</p> <p>DONATE NOW Button/Website: Charleston Principles apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not employ a professional solicitor or fundraiser and does not intend to and does not in fact receive donations or grants over \$25,000 during a calendar year;</p> <p>(2) Churches or religious organizations exempt from filing a federal annual information return under I.R.C. §6033;</p> <p>(3) Educational institutions;</p> <p>(4) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual;</p> <p>(5) Non-profit hospitals and licensed nursing homes;</p> <p>(6) Organizations which solicit only within the membership of the organization, provided that the term "membership" does not include people who are granted membership upon making a contribution as the result of solicitation;</p> <p>(7) Any person, firm, corporation or organization that sponsors a fund-raising event for the benefit of a named charitable organization registered in the state where all proceeds are donated to the named charitable organization.</p> <p>For a complete list and description of exempt organizations, please see W. Va. Code Ann. § 29-19-6.</p>	<p>State Form or URS (including West Virginia Unified Registration Statement Supplement)</p>	<p>Sliding Scale: \$15-\$50</p>	<p>State Form or URS (including West Virginia Unified Registration Statement Supplement)</p>	\$100	<p>Professional Fund-Raisers and Fund-Raising Counsel:</p> <ul style="list-style-type: none"> • Must register. (W. Va. Code Ann. §§ 29-19-7, 9). • Must post and maintain a surety bond of \$10,000. (W. Va. Code Ann. §§ 29-19-7, 9). • Must file all contracts between it and any charitable organization. (W. Va. Code Ann. §§ 29-19-7, 9, 10). • Are subject to final accounting obligations. (W. Va. Code Ann. §§ 29-19-7, 9). <p>Relevant forms include:</p> <p>(1) Registration of Professional Solicitor or Fund-Raising Counsel; (2) Professional Fundraiser Bond.</p>	<p>West Virginia Secretary of State Charities Division 1615 East Washington Street Charleston, WV 25311</p> <p>(304) 558-8000 charities@wvsos.com</p>

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WISCONSIN	<p>Solicitation: A direct or indirect oral or written request, including an announcement to the news media or by radio, television, telephone, telegraph, or other transmission of information. (Wis. Stat. § 202.11(8)-(9)).</p> <p>DONATE NOW Button/Website: Organizations with a Donate Now button must register.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not intend to raise or receive contributions in excess of \$25,000 during the fiscal year, if all of its functions (including solicitation) are performed by persons not being paid and officers or members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Churches or religious organizations exempt from filing a federal annual information return under I.R.C. §§6033(a)(3)(A)(i) and (iii) and (C)(i);</p> <p>(3) Educational institutions;</p> <p>(4) Candidates for national, state, or local office or political parties or other committees or groups required to file certain financial information with the Federal Elections Commission;</p> <p>(5) Any fraternal, civic, benevolent, patriotic, or social organization that solicits contributions solely from its membership;</p> <p>(6) Any veteran's organization incorporated under ch. 188 or chartered under federal law or the service foundation of such an organization recognized in the bylaws of the organization;</p> <p>(7) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual;</p> <p>(8) State agencies or local governmental units;</p> <p>(9) Private schools;</p> <p>(10) Corporations established by an act of the United States Congress.</p> <p>For a complete list and description of exempt organizations, please see Wis. Stat Ann. § 202.12(5).</p>	<p>State Form or URS (including Form #1952 - Wisconsin Supplement to Financial Report)</p>	\$15	<p>Annual Financial Report (Form #1952, 1943 or 308) & Online Renewal Registration</p>	<p>None for Annual Financial Report</p> <p>\$54 for Online Renewal Registration</p>	<p>Professional Fund-Raisers:</p> <ul style="list-style-type: none"> • Must register. (Wis. Stat. Ann. §§ 202.13, 202.14). • Must maintain a surety bond of \$5,000 or \$20,000. (Wis. Stat. Ann. §§ 202.13, 202.14). • Must file all contracts between it and any charitable organization. (Wis. Stat. Ann. §§ 202.13, 202.14). • Must file a solicitation notice. (Wis. Stat. Ann. §§ 202.13, 202.14). • Are subject to final accounting obligations. (Wis. Stat. Ann. §§ 202.13, 202.14). <p>Fund-Raising Counsel:</p> <ul style="list-style-type: none"> • Must register. (Wis. Stat. Ann. §§ 202.13, 202.14). • Must maintain a surety bond of \$20,000. (Wis. Stat. Ann. §§ 202.13, 202.14). • Must file all contracts between it and any charitable organization. (Wis. Stat. Ann. §§ 202.13, 202.14). • Are subject to final accounting obligations. (Wis. Stat. Ann. §§ 202.13, 202.14). <p>Relevant forms include:</p> <p>(1) Application for Registration as a Professional Fundraiser or Fund-Raising Counsel;</p> <p>(2) Fund-Raising Counsel Bond;</p> <p>(3) Professional Fund-Raiser Bond (custodial);</p> <p>(4) Professional Fund-Raiser Bond (non-custodial);</p> <p>(5) Professional Fund-Raiser Solicitation Notice.</p>	<p>Wisconsin Department of Financial Institutions Division of Corporate and Consumer Services P.O. Box 7879, Madison, WI 53707-7879</p> <p>(608) 267-1711</p> <p>DFICharitableOrgs@wi.gov</p>
WYOMING	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Additional Resources:

[National Association of State Charity Officials \("NASCO"\)](#)

[National Association of Attorneys General \("NAAG"\)](#)

[The Internal Revenue Service \("IRS"\)](#)