

Summary Survey of State Charity Registration Requirements

prepared by [Lowenstein Sandler LLP](http://www.lowenstein.com), May 2017

*Disclaimer: The information below is not guaranteed to be accurate. The Summary Survey is for informational purposes only and should not be construed as either legal or tax advice. Please consult with your attorney or state regulators for up-to-date information. Comments and updates to this Summary Survey may be emailed to pdshneider@lowenstein.com

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
ALABAMA	<p>Solicitation: No definition provided.</p> <p>DONATE NOW Button/Website: Organization will likely have to register in Alabama if it has a website. No organization has successfully argued that there are insufficient contacts if it has a website (20 organizations have registered in Alabama with their only contact being a website).</p>	<p>NOTE: Exempt charitable organizations must complete Alabama Registration Exemption Form.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization if solicitations are not intended to and do not exceed \$25,000 and fundraisers are unpaid;</p> <p>(2) Educational institutions and their authorized and related foundations;</p> <p>(3) Religious, political, fraternal, patriotic, benevolent, social, educational, alumni, health care foundation, historical, and civil rights organizations;</p> <p>(4) Civil leagues and organizations soliciting solely from members;</p> <p>(5) Solicitations for relief of named individual if turned over to beneficiary and not exceeding \$10,000;</p> <p>(6) Receipt from allocation of community chest or united fund if chest or fund in compliance with AG, organization does not receive more than \$25,000 total during year from contributions and chest or fund, and fundraisers not paid;</p> <p>(7) Local post, camp, chapter, similarly designated element, or county unit of such elements of veterans organization, or volunteer firefighter organization, ambulance company, rescue squads, or auxiliary or affiliate of such organization if fundraisers not compensated and all fundraising done by members, family, volunteers, or affiliate.</p> <p>For a complete list and description of exempt organizations, please see Ala. Code § 13A-9-71</p>	State Form or URS	\$25	State Form or URS	\$25	<p>Professional Fundraisers and Commercial Coventurers</p> <p>Professional fundraisers and commercial coventurers must register. (Ala. Code § 13A-9-71(h)). In addition, commercial coventurers and professional fundraisers must file a surety bond of \$10,000 and all contracts between such parties and a charitable organization must be filed by the professional fund raiser or commercial coventurer with the AG and are subject to final accounting obligations. (Ala. Code §§ 13A-9-71(h)(1), (i)).</p> <p>Relevant forms include:</p> <p>(1) Professional Fundraiser or Commercial Coventurer Registration Statement</p> <p>(2) Fundraiser or Commercial Coventurer Surety Bond</p> <p>(3) Professional Solicitor Registration Statement Professional Fundraiser</p> <p>(4) Commercial Coventurer Closing Statement.</p>	<p>Office of the Alabama Attorney General Consumer Protection</p> <p>Attn: Charitable Organization Registration PO Box 300152 Montgomery AL 36130</p> <p>(334) 242-7335 (AG) (800) 392-5658 or (334) 353-1765 (Charitable Organizations)</p>

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ALASKA	<p>Solicitation: A direct or indirect written or oral request (Alaska Stat. §45.68.900(5)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not intend to or actually receive contributions (excluding government grants) in excess of \$5,000 or from more than 10 persons during fiscal year, if all of its functions (including solicitation) are performed by persons not being paid and officers or members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Churches or religious organizations exempt from filing a federal annual information return under I.R.C. §6033(a)(3)(A);</p> <p>(3) Candidates for national, state, or local office or political parties, committees, or groups required to file certain financial information with Alaska or the Federal Elections Commission;</p> <p>(4) Persons or municipalities who have a permit under Alaska Stat. §05.15.100.</p> <p>For a complete list and description of exempt organizations, please see Alaska Stat. §45.68.120</p>	<p>State Form or Online</p>	<p>\$40</p>	<p>State Form or Online</p>	<p>\$40</p>	<p>Paid Solicitors</p> <p>Paid solicitors must register. (Alaska Stat. § 45.68.010.b). In addition, paid solicitors must file a surety bond of \$10,000, provide a copy of all scripts used for fundraising in Alaska, file all contracts between themselves and a charitable organization with the AG, and submit financial reports on solicitation campaigns. (Alaska Stat. §§ 45.68.010.c, 45.68.020, 45.68.055).</p> <p>Relevant forms include:</p> <p>(1) Paid Solicitor Annual Registration Form (2) Paid Solicitor Surety Bond (3) Paid Solicitor Solicitation Campaign Financial Report</p>	<p>State of Alaska Department of Law Attorney General's Office 1031 W. 4th Ave. Suite 200 Anchorage, AK 99501-1994</p> <p>(907) 269-5200 or (888) 576-2529</p> <p>LawCharities@alaska.gov</p>
ARIZONA	<p>N/A</p>	<p>Only charitable organizations that solicit funds in the name of American veterans are required to register.</p> <p>For a complete list and description of exempt organizations, please see Ariz. Rev. Stat. § 13-3722(A)</p>	<p>State Form</p>	<p>None</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>Secretary of State Attn: Veterans Charities Dept. 400 W. Congress Ste. 141 Tucson, AZ 85701</p> <p>(602) 542-6187 or (800) 458-5842</p>

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<p align="center">ARKANSAS</p>	<p>Solicitation: A direct or indirect written and oral request for a contribution on the plea or representation that the contribution will be used for a charitable purpose (Ark. Code § 4-28-401(13)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt charitable organizations must complete Arkansas Exempt Organization Form Ex-01 (CR-01).</p> <p>The following organizations are exempt from registration:</p> <p>(1) Organization does not intend to or actually receive contributions in excess of \$25,000 in calendar year if all functions (including fundraising) are carried on by persons unpaid for their services and no part of assets or income inures to benefit of or is paid to any officer or member;</p> <p>(2) Religious organizations if exempt from federal taxation and no part of income inures to direct benefit of any individual;</p> <p>(3) Educational institutions (i.e., any parent-teacher association or educational institution, the curricula of which in whole or in part are registered or approved by any state or the United States either directly or by acceptance of accreditation by an accrediting body);</p> <p>(4) Political candidates and organizations required to file information with Federal Election Commission or state election commission or its equivalent agency;</p> <p>(5) Governmental organizations (i.e., any department branch or other instrumentality of the federal, state, or local governments);</p> <p>(6) Nonprofit hospitals (i.e., any nonprofit hospital licensed by this state or in any other state);</p> <p>(7) Persons who solicit solely for the benefit of the above listed organizations.</p> <p>For a complete list and description of exempt organizations, please see Ark. Code § 4-28-404</p>	<p align="center">State Form</p>	<p align="center">None</p>	<p align="center">State Form + new Registration Form for any changes to initial form</p>	<p align="center">None</p>	<p>Commercial Coventurers</p> <p>Organization must obtain a written agreement from the commercial coventurer and file a copy of the agreement with the Attorney General before the coventurer conducts a charitable sales promotion on its behalf (Ark. Code § 4-28-408).</p> <p>Relevant documents outlined in the Instructions must be submitted to Charities@ArkansasAG.gov.</p> <p>Paid Solicitors</p> <p>Paid solicitors must register. Paid solicitors must also provide a copy of contract between it and each charitable organization and file annual financial reports. (Ark. Code § 4-28-407).</p> <p>Relevant documents outlined in the Instructions must be submitted to Charities@ArkansasAG.gov.</p> <p>Professional Telemarketers Employed by Paid Solicitors</p> <p>Any person employed or retained by a paid solicitor to solicit charitable contributions in Arkansas must register. (Ark. Code § 4-28-411).</p> <p>Relevant documents outlined in the Instructions must be submitted to Charities@ArkansasAG.gov.</p> <p>Fund-raising Counsel</p> <p>Fund-raising counsel must register. (Ark. Code § 4-28-401(6)).</p> <p>Relevant documents outlined in the Instructions must be submitted to Charities@ArkansasAG.gov.</p>	<p>Arkansas Attorney General's Office, Consumer Protection Division ATTN: Charities Registration Bureau 323 Center Street Suite 500 Little Rock, AR 72201</p> <p>(501) 682-2007 or (800) 482-8982</p> <p>Charities@ArkansasAG.gov</p>

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<p>CALIFORNIA</p>	<p>Solicitation: any request, plea, entreaty, demand, or invitation, or attempt thereof, to give money or property for charitable purposes. (Cal. Business and Professional Code § 17510.2; Cal. Gov. Code § 12581.2)</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Government entities (including their agencies or governmental subdivisions); (2) Religious organizations; (3) Cemetery corporations; (4) Hospitals; (5) Licensed health care service plans; (6) Political committees; (7) Educational institutions. <p>For a complete list and description of exempt organizations, please see Cal. Gov. Code § 12583</p>	<p>State Form</p>	<p>\$25</p>	<p>State Form State Annual Financial Solicitation Report (CT 694) <i>*Note: Organization must file if (1) collects more than 50% of annual income and more than \$1 million in California during the previous calendar year, and (2) spent more than 25% of annual income on non-program activities.</i></p>	<p><u>Sliding Scale:</u> \$0-\$300</p>	<p>Commercial Coventurers</p> <p>Commercial coventurers must register unless they have a written contract with a charitable organization, transfer all funds, assets, or property received within 90 days after representation, and provide a written accounting to the organization (Cal. Gov. Code § 12599.2).</p> <p>Commercial Fundraisers and Fundraising Counsel</p> <p>Commercial fundraisers and Fundraising Counsel must also register and provide 10 working days' notices before commencement of solicitation (Cal. Gov. Code §§ 12599.3, 12599(h), 12599.1(e)). In addition, each application for registration or renewal of registration must be accompanied by a cash deposit or a surety bond of \$ 25,000 (Cal. Gov. Code § 12599.5). All contracts between commercial fundraisers (or Fundraising Counsel) and a charitable organization and a commercial fundraiser's certain records (e.g., solicitation campaign records and event records) must be available for inspection upon demand by the AG (Cal. Gov. Code §§12599, 12599.1, 12599.7). Commercial fundraisers are also subject to accounting and annual financial reporting obligations (Cal. Gov. Code § 12599). Relevant forms include CT-1CF, CT-2CF, CT-3CF, CT-5CF, CT-6CF, CT-10CF, CT-11CF.</p>	<p>Registry of Charitable Trust P.O. Box 903447 Sacramento, CA 94203-4470</p> <p>(916) 445-2021</p>

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<p>COLORADO</p>	<p>Solicitation: Direct or indirect request for anything of value (e.g., money, credit, property, financial assistance) on the plea or representation that such contribution will be used for a charitable purpose or will benefit a charitable organization (Colo. Rev. Stat. § 6-16-103(10)).</p> <p>DONATE NOW Button/Website: -Organization domiciled (i.e., principal place of business) in Colorado and using internet to conduct charitable solicitations in Colorado must register unless exempt under Colo. Rev. Stat. § 6-16-104(6). (8 CCR 1505-9 Rule 10.2).</p> <p>Organization domiciled outside of Colorado must register (unless exempt under Colo. Rev. Stat. § 6-16-104(6)) if: (1) its non-internet activities are sufficient to require registration; or (2) it solicits contribution through an interactive website (or invites offline contribution or establishes contacts to promote websites) and either targets persons physically located in Colorado for solicitation or receives contributions from Colorado on a repeated and ongoing basis or a substantial basis. (8 CCR 1505-9 Rule 10.3).</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Certain churches exempt from filing a federal annual information return; (2) Political parties, candidates for federal or state office, and political action committees required to file financial information with federal or state commissions; (3) Veterans' service organizations; (4) Organizations (sponsors) that do not intend to and do not actually receive gross revenue (excluding government grants and contributions from other 501(c)(3) organizations) in excess of \$25,000 during a year or do not receive contributions from more than 10 persons during a year unless organization has contracted with a paid solicitor to solicit within Colorado; (5) Persons exclusively making appeals for funds on behalf of a specific individual named in the solicitation if all proceeds of the solicitation are given to or expended for direct benefit of such specified individual.</p> <p>For a complete list and description of exempt organizations, please see Colo. Rev. Stat. § 6-16-104(6)</p>	<p>Online Registration</p>	<p>\$10</p>	<p>Online Renewal</p>	<p>\$10</p>	<p>Professional Fundraising Consultants and Paid Solicitors</p> <p>Professional fundraising consultants and paid solicitors must register. In addition, all contracts between such parties and a charitable organization must be provided by the professional fundraising consultants and paid solicitors to the secretary of state upon request. Professional fundraising consultants and paid solicitors are also obligated to file annual financial reports with the secretary of state. (Colo. Rev. Stat. §§ 6-16-104.3, 6-16-104.6).</p> <p>Commercial Coventurers</p> <p>Commercial coventurers are not required to register. See http://www.sos.state.co.us/pubs/charities/FAQ/registration.html</p> <p>All filings (including registration and renewal) are online. Professional fundraising consultants and paid solicitors need to create an account before beginning the registration process.</p>	<p>Colorado Department of State 1700 Broadway Suite 200 Denver, CO 80290</p> <p>303-894-2200, option 2</p> <p>charitable@sos.state.co.us</p>

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CONNECTICUT	<p>Solicitation: Any request directly or indirectly for anything of value (e.g., money, credit, property, financial assistance) on the plea or representation that such thing is to be used for a charitable purpose or benefit a charitable organization (membership fees excluded) (Conn. Gen. Stat. § 21a-190a(3)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt organizations must submit an Exemption Form (Online application is also available)</p> <p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Religious corporations, institutions, or societies; (2) Parent-teacher associations or educational institutions if the curricula is at least partially registered or approved by the US or any state directly or by acceptance of accreditation by an accrediting body; (3) Licensed nonprofit hospitals; (4) Governmental units or instrumentalities of the US or any state; (5) Any person who solicits solely for the benefit of the above listed ((1)-(4)) organizations. (6) Organizations normally receiving less than \$50,000 in contributions annually provided it does not compensate any person primarily to conduct solicitations <p>For a complete list and description of exempt organizations, please see Conn. Gen. Stat. § 21a-190d</p>	<p>State Form or Online</p>	<p>\$50</p>	<p>State Form</p>	<p>\$50</p>	<p>Paid Solicitors</p> <p>Paid Solicitors must register and post a \$20,000 surety bond with the Department of Consumer Protection. In addition, the paid solicitor and the charitable organization must jointly file a notice of intent to solicit before each separate fund-raising campaign and must file a financial report at the conclusion of each campaign. Paid solicitors are also subject to annual reporting obligations. (Conn. Gen. Stat. §21a-190f).</p> <p>Fund-raising counsels</p> <p>Fund-raising counsels are generally not required to register, but must file the contracts between it and the charitable organization. However, if a fund-raising counsel has custody or control of contributions, it must register and post a surety bond with the Department of Consumer Protection. (Conn. Gen. Stat. § 21a-190e)</p> <p>Commercial coventurers</p> <p>Commercial coventurers are not required to register, but must file contracts between such commercial coventurers and a charitable organization with the Department of Consumer Protection and are subject to final accounting obligations. (Conn. Gen. Stat. § 21a-190g)</p> <p>Relevant forms include:</p> <ul style="list-style-type: none"> (1) Paid Solicitor Registration Statement (2) Bond Form for Paid Solicitor (3) Solicitation Notice (4) Fundraising Counsel Registration Statement (5) Bond Form for Counsel 	<p>Public Charities Unit Department of Consumer Protection 165 Capitol Ave. Hartford, CT 06106-1630</p> <p>860-713-6170</p> <p>ctcharityhelp@ct.gov</p>

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<p align="center">FLORIDA</p>	<p>Solicitation: Any direct or indirect request for anything of value (e.g., money, property, financial assistance) on the plea or representation that such thing will be used for a charitable or sponsor purpose or will benefit a charitable organization or sponsor (Fla. Stat. § 496.404(24)).</p> <p>DONATE NOW Button/Website: Organization with a donate now button must register if accepting contributions from FL residents, unless there is a disclaimer that the organization is not accepting contributions from FL residents.</p>	<p>Note: Exempt organizations must submit an annual form to the Department of Agriculture and Consumer Services ("Department").</p> <p>The following organizations are exempt from registration:</p> <p>(1) A person soliciting for a named individual if all contributions are turned over to beneficiary for his use;</p> <p>(2) Organizations (sponsors) limiting solicitations to it membership;</p> <p>(3) Any division, department, post, or chapter of a veterans' service organization granted a federal charter.</p> <p>(4) Organizations (sponsors) that have less than \$25,000 in total revenue during a fiscal year if fundraising is carried on by uncompensated volunteers, members, or officers and no part of assets or income inures to the benefit or is paid to any officer or member or any sponsor, professional fundraiser or solicitor, or commercial coventurer;</p> <p>For a complete list and description of exempt organizations, please see Fla. Stat. § 496.406</p>	<p>State Form (can be completed online)</p> <p>Small charitable organizations (e.g., less than \$25,000 in total revenue) may file small application at www.800helpfla.com</p>	<p><u>Sliding Scale:</u> \$10-400</p> <p>Certain small charitable organizations may not be charged a fee.</p>	<p>A preprinted renewal application will be mailed to organization approximately 30 days before expiration date.</p>	<p><u>Sliding Scale:</u> \$10-\$400</p>	<p>Commercial Coventurers</p> <p>Commercial coventurers are not required to register, but must obtain written consent and are subject to final accounting obligations (Fla. Stat. § 496.414).</p> <p>Professional Fundraising Consultants and Professional Solicitors</p> <p>Professional fundraising consultants and professional solicitors must register.(Fla. Stat. §§ 496.409, 496.410). All contracts between a professional fundraising consultant and a charitable organization or sponsor must be filed by the professional fundraising consultant with the Department (Fla. Stat. § 496.409(4)). Professional solicitors must file a surety bond of \$50,000 and a solicitation notice with the Department, and are required to file financial reports and maintain records. (Fla. Stat. § 496.410(4), (6), (8)).</p> <p>Relevant forms include:</p> <p>(1) Registration for Professional Solicitors (2) Registration for Professional Fundraising Consultants (3) Registration for Professional Solicitor Individuals (4) Notice of Commencement (5) Sample Surety Bond</p>	<p>Florida Department of Agriculture & Consumer Services Plaza Level 10 The Capitol 400 S. Monroe St. Tallahassee, FL 32399-0800</p> <p>1-800-HELP-FLA (435-7352)</p>

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GEORGIA	<p>Solicitation: Request or acceptance directly or indirectly of money, credit, property, financial assistance, or any other thing of value to be used for any charitable purpose (Ga. Code Ann. § 43-17-2(15)).</p> <p>DONATE NOW Button/Website: Organization with a donate now button does not need to register unless the total contributions received during the year are at least \$25,000 and it receives at least one contribution from a Georgia resident.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Educational institutions and organizations controlled by or in connection with 501(c)(3) nonprofit educational institutions;</p> <p>(2) Business, professional, and trade associations and federations not soliciting members or funds from general public;</p> <p>(3) Fraternal, civic, benevolent, patriotic, and social organizations when solicitation is carried on by persons without any form of compensation and solicitation is confined to organization's membership;</p> <p>(4) Persons requesting contributions for relief of any individual specified by name at the time of solicitation if all contributions are turned over to named beneficiary, but if collect over \$5,000 then must file a written accounting of funds;</p> <p>(5) Organization which does not have any agreement with paid solicitors and whose total revenue from contributions has been less than \$25,000 for both the immediately preceding and current calendar years;</p> <p>(6) Local or state-wide 501(c)(3) or 501(c)(4) organizations of hunters, fisherman, and target shooters;</p> <p>(7) Volunteer fire department or rescue service operating in conjunction with a city or county government receiving less than \$25,000 in both the immediately preceding and current calendar years;</p> <p>(8) Religious organizations;</p> <p>(9) Political parties, candidates for federal or state office, and political action committees required to file financial information with federal or state election commissions.</p> <p>For a complete list and description of exempt organizations, please see Ga. Code Ann. § 43-17-9</p>	<p>State Form</p>	<p>\$35</p>	<p>State Form (each registration valid for 24 months)</p>	<p>\$20</p>	<p>Paid Solicitors (including Fundraising Counsel) and Solicitor Agents</p> <p>All paid solicitors or solicitor agents must register (if have physical possession or legal control over contributions, attach financial statements to application for registration). Any fundraising counsel who has custody of contributions must register as a paid solicitor. All paid solicitors must file "solicitation notice" (including contracts between paid solicitors and a charitable organization) with the Secretary of State, are subject to final accounting and records keeping obligations. (Ga. Code Ann. § 43-17-3). In addition, all paid solicitors having physical possession or legal control over contributions must file a surety bond of \$10,000 with the Secretary of State unless the paid solicitor has deposited in trust with the Secretary of State. (Ga. Code Ann. § 43-17-4).</p> <p>Commercial Coventurers</p> <p>Commercial coventurers are not required to register, but must provide agreements between them and a charitable organization to the Secretary of State upon request, keep final accounting for three years, and are subject to examinations by the Secretary of State on records pertaining to sales promotions. (Ga. Code Ann. § 43-17-6).</p> <p>Relevant forms include:</p> <p>(1) Paid Solicitor Registration (Form S-100) (2) Paid Solicitor Agent Registration (Form SA-1) (3) Paid Solicitor Bond (Form S-100D) (4) Solicitation Notice (Form S-200)</p>	<p>Office of the Secretary of State Securities and Charities Division 2 Martin Luther King Jr. Drive SE Suite 820 West Tower - Atlanta, GA 30334</p> <p>(478) 207-2440</p>

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HAWAII	<p>Solicitation: A request directly or indirectly for money, credit, property, financial assistance, or thing of value on the plea or representation that the money, credit, property, financial assistance, or thing of value, or any portion thereof, will be used for a charitable purpose or to benefit a charitable organization (Haw. Rev. Stat. § 467B-1).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt organizations must apply for online exemption from registration.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Duly organized religious corporations, institutions, or societies exempt from filing IRS Form 990 pursuant to I.R.C. 6033(a)(3)(A)(i), (A)(iii), and (C)(i);</p> <p>(2) Parent-teacher associations;</p> <p>(3) Certain educational institutions licensed or accredited by organizations listed within this section;</p> <p>(4) Nonprofit hospitals licensed by the State or any similar provision of the laws of any other state;</p> <p>(5) Corporations established by an act of the US Congress required by federal law to submit to Congress annual reports, fully audited by the Department of Defense, of its activities;</p> <p>(6) Agencies of the State, another state, or federal government;</p> <p>(7) Organizations normally receiving less than \$25,000 in contributions annually if the organization does not employ or compensate a professional solicitor or fundraising counsel.</p> <p>For a complete list and description of exempt organizations, please see Haw. Rev. Stat. § 467B-11.5</p>	<p>Online (First Request Login ID)</p>	<p>None See Hawaii Charity Registration Site</p>	<p>Online Renewal</p>	<p><u>Sliding Scale:</u> \$10-\$600</p>	<p>Professional Fundraising Counsel and Professional Solicitors</p> <p>Professional Fundraising Counsel and professional solicitors must register and all contracts between such parties and a charitable organization must be filed by the professional fundraising counsel or professional solicitor with the AG (Haw. Rev. Stat. §§ 467B-12(a), 12.5). Each professional solicitor must file a surety bond of \$25,000 with the AG (Haw. Rev. Stat. § 467B-12(b)). In addition, professional solicitors have disclosure obligations to each contributor, must file with the AG financial reports for each solicitation campaign, and maintain records pertaining to such campaign (Haw. Rev. Stat. §§ 467B-1.5, 2.5). Professional Fundraising Counsel and professional solicitors are also subject to record keeping obligations (Haw. Rev. Stat. § 467B-5).</p> <p>Commercial Coventures</p> <p>Commercial coventurers must file a charitable organization's written consent with the AG before charitable sales promotion and are subject to final accounting obligations (Haw. Rev. Stat. § 467B-5.5).</p> <p>Registrations and filings are completed through Hawaii Professional Fundraising System</p>	<p>Department of the Attorney General Tax and Charities Division 425 Queen Street Honolulu, HI 96813</p> <p>(808) 586-1480</p> <p>ATG.Charities@hawaii.gov</p>
IDAHO	N/A	N/A	N/A	NA	N/A	N/A	N/A	N/A

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KANSAS	<p>Solicitation: Any request or appeal, either oral or written, or any endeavor to obtain, seek or plead for funds, property, financial assistance or other thing of value, including the promise or grant of any money or property of any kind or value for a charitable purpose, but excluding:</p> <p>(1) Direct grants or allocation of funds received or solicited from any affiliated fund-raising organization by a member agency; and</p> <p>(2) unsolicited contributions received from any individual donor, foundation, trust, governmental agency or other source, unless such contributions are received in conjunction with a solicitation drive. (KAN. STAT. ANN. § 17-1760)</p> <p>DONATE NOW Button/Website: No registration requirement.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Educational institutions</p> <p>(2) Fraternal, patriotic, social, educational, alumni organizations and historical societies when solicitation of contributions is confined to their membership;</p> <p>(3) Persons requesting any contributions for the relief or benefit of specifically named individual if the contributions collected are turned over to the named beneficiary;</p> <p>(4) Charitable organizations that do not intend to and do not actually receive contributions in excess of \$10,000 during a tax year, whose fund-raising functions are carried on by uncompensated persons;</p> <p>(5) Incorporated community chest, united fund, united way or any charitable organization receiving an allocation from an incorporated community chest, united fund or united way;</p> <p>(6) Bona fide organizations of volunteer firemen if all fund-raising activities are carried on by uncompensated members;</p> <p>(7) Charitable organization operating a nursery for infants awaiting adoption if all fund-raising activities are carried on by uncompensated members;</p> <p>(8) Corporation established by the federal congress that is required by federal law to submit annual reports of such corporation's activities;</p> <p>(9) Girls' club;</p> <p>(10) Boys' club;</p> <p>(11) Organizations for religious, charitable, hospital, and educational purposes;</p> <p>(12) Boy scouts and girl scouts;</p> <p>(13) Young Men's Christian Association and Young Women's Christian Association;</p> <p>(14) Licensed medical care facilities organized as nonprofit corporations;</p> <p>(15) Licensed community mental health center or mental health clinic;</p> <p>(16) Licensed community center for people with intellectual disability;</p> <p>(17) Charitable organization of employees of a corporation whose principal gifts are made to an incorporated community chest, united fund or united way, and whose solicitation is limited to such employees;</p> <p>(18) 501(c)(3) organizations;</p> <p>(19) Charitable organizations that do not intend to or do not actually solicit or receive contributions from more than 100 persons;</p> <p>(20) Charitable organizations whose funds are used to support an activity of a municipality of this state;</p> <p>(21) Junior leagues and affiliated organizations.</p> <p>For a complete list and description of exempt organizations, please see KAN. STAT. ANN. § 17-1762</p>	<p>State Form</p>	<p>\$35</p>	<p>State Form</p>	<p>\$35</p>	<p>Professional Fund Raisers and Professional Solicitors</p> <p>Professional fund raisers and professional solicitors must register (KAN. STAT. ANN. §§ 17-1764, 17-165). Professional fund raisers must also file annual reports with the secretary of state (KAN. STAT. ANN. § 17-1764). Professional solicitors are subject to certain disclosure obligations at the point of solicitation (KAN. STAT. ANN. § 17-1766).</p> <p>Relevant forms include:</p> <p>(1) Professional Fund Raiser Annual Report;</p> <p>(2) Professional Fund Raiser Operating Statement;</p> <p>(3) Professional Fund Raiser Application;</p> <p>(4) Professional Solicitor Application.</p>	<p>Kansas Secretary of State Business Services Memorial Hall, 1st Floor 120 S.W. 10th Avenue Topeka, KS 66612-1594</p> <p>(785) 296-4564</p> <p>kssos@sos.ks.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
KENTUCKY	<p>Solicitation: To engage in, and the act of, requesting, directly or indirectly, that an addressed person or limited audience or the public generally make a contribution. Solicitation shall be deemed to have taken place when the request is made, whether or not the requested contribution is made. (KY. REV. STAT. § 367.650(4))</p> <p>DONATE NOW Button: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Organization of contributions from its members and their families;</p> <p>(2) Religious organizations for funds for religious purposes such as maintenance of a house of worship, conduct of services, and propagation of its faith and tenets as distinguished from other charitable and civic purposes employed by nonreligious organizations;</p> <p>(3) Publicly-owned or nonprofit privately-endowed educational institutions;</p> <p>(4) Student groups or parent-teacher associations for its campus or group connected activities with the approval of the administration of the educational institution.</p> <p>For a complete list and description of exempt organizations, please see Ky. Rev. Stat. § 367.660</p>	<p>URS (if not yet filed a Form 990) *Note: Registration documents may be submitted in hard copy or electronically on a CD in .pdf format. (Ky. Rev. Stat. § 367.657)</p>	<p>None</p>	<p>Forms 990 must be filed with the AG (Ky. Rev. Stat. § 367.657)</p>	<p>None</p>	<p>Professional Solicitors and Fundraising Consultants</p> <p>Both professional solicitors and fundraising consultants must register and all contracts between such parties and a charitable organization must be filed by the professional solicitor or the fundraising consultant with the AG and a written promotion registration statement must also be filed upon filing the contract (Ky. Rev. Stat. §§ 367.652(1), (5), 367.653(3), (4)). In addition, all professional solicitors must file a surety bond of \$25,000 with the AG, file annual financial reports, and are subject to disclosure obligations (Ky. Rev. Stat. §§ 367.652(3), 367.658, 367.668).</p> <p>Relevant forms include:</p> <p>(1) Fund-Raising Consultant Form 5 (http://ag.ky.gov/family/consumerprotection/business/Documents/CharityConsultantPacket.pdf) (2) Professional Solicitor Form 1 (http://ag.ky.gov/family/consumerprotection/business/Documents/CharitySolicitorPacket.pdf)</p>	<p>Office of the Attorney General Attn: Charity Registration 1024 Capital Center Drive Ste 200 Frankfort, KY 40601</p> <p>(502) 696-5300</p>
LOUISIANA	<p>Solicitation: No definition provided.</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: exempt organizations under LA. ADMIN. CODE tit. 16 § 515(C) must file a Charity Exemption Form.</p> <p>Only charitable organizations using professional solicitors are required to register annually with the AG. In addition, the following organizations are exempt from registration:</p> <p>(1) Religious institutions;</p> <p>(2) Educational institutions;</p> <p>(3) Hospitals and volunteer health organizations.</p> <p>For a complete list and description of exempt organizations, please see (La. Admin. Code tit. 16 §§ 515(B), (C))</p>	<p>URS</p> <p>*Note: Louisiana uses v.3.10 of the URS form downloadable on its website (Initial Charitable Registration Form)</p>	<p>\$25</p>	<p>URS</p> <p>*Note: Louisiana uses v.3.10 of the URS form downloadable on its website (Charitable Registration Renewal Form)</p>	<p>\$25</p>	<p>Professional Solicitors</p> <p>Professional solicitors must register with the AG and file a department-approved surety bond of \$25,000 with the state treasurer the professional solicitor has custody or control of contributions made to a charitable organization (La. Rev. Stat. § 51:1901.1).</p> <p>Relevant form includes Professional Solicitor Registration Form</p> <p>Commercial Coventurers</p> <p>Commercial coventurers are not required to register, but are subject to disclosure and final accounting obligations (La. Rev. Stat. § 51:1901.2).</p>	<p>Cathryn Gits Assistant Attorney General Louisiana Department of Justice 1885 North 3rd Street 4th Floor Baton Rouge, LA 70802</p> <p>(225)326-6414 (AAG) 1-800-351-4889</p> <p>(Consumer Protection Section) gitsc@ag.state.la.us</p>

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MAINE	<p>Solicitation: Any oral or written request, however communicated directly or indirectly, for any contribution. "Solicitation" as defined herein shall be deemed to have taken place when the request is made, whether or not the person making the solicitation receives any contribution in response (Me. Rev. Stat. tit. 9, § 5003.11).</p> <p>DONATE NOW Button/Website: No.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Organizations that solicit primarily within their membership and do not contract with professional solicitors; (2) Persons soliciting contributions for specified named individuals and turning over contributions to such individuals; (3) Organizations that do not intend and do not actually receive contributions over \$35,000 or do not receive contributions from more than 35 persons during a year, and organizations do not contract with professional solicitors and no part of assets or income paid to officers or members; (4) Educational institutions (5) Hospitals; (6) Free clinics</p> <p>For a complete list and description of exempt organizations, please see Me. Rev. Stat. tit. 9, § 5006</p>	<p>State Form or Online</p>	<p>\$50</p>	<p>State form, mailed to organization 30 days before expiration</p>	<p>\$25</p>	<p>No coventure registration requirements. (Repealed)</p>	<p>The Office of Professional and Occupational Regulation Charitable Solicitations Act 35 State House Station Augusta, ME 04333-0035</p> <p>phone: (207) 624-8603 fax: (207) 624-8637 TTY users call Maine relay 711</p> <p>charitable.sol@maine.gov</p>
MARYLAND	<p>Solicitation: An oral or written request for a charitable contribution, regardless of whether the person who makes the request receives the charitable contribution (Md. Code Ann. § 6-101.(f)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>An organization is exempt from registration and disclosure requirements if:</p> <p>(1) it does not employ a professional solicitor; AND (2) it falls into one of the following categories: a. solicits contributions for a named individual and delivers the gross amount to such individual; b. is an exempt religious organization; c. solicits contributions only from its members; d. does not receive more than \$25,000 in contributions a year; OR e. receives contributions only from for-profit corporations and private foundations.</p> <p>NOTE: Organizations claiming exemption based on status (2) a. and d. above must file the Exempt Organization Fund-Raising Notice Form annually. Organizations claiming exemptions on religious grounds must submit a written request for religious exemption, bylaws, a copy of the IRS determination letter, and articles of incorporation. Organizations claiming membership exemption must submit by-laws and a statement explaining from whom solicitations for contributions are made.</p> <p>For a complete list and description of exempt organizations, please see Md. Code Ann. § 6-102.(c)(1)</p>	<p>State Form</p>	<p><u>Sliding Scale:</u> \$0-\$300</p>	<p>State Form</p>	<p><u>Sliding Scale:</u> \$0-\$300</p>	<p>Fund-Raising Counsels, Professional Solicitors, and Public Safety Solicitors</p> <p>Fund-raising counsels, professional solicitors, and public safety solicitors must register (Md. Code Ann. §§ 6-301.(a), 6-5A-02). In addition, all agreements between fund-raising counsels or professional solicitors (and all subcontractors) and a charitable organization must be filed by the fund-raising counsel or professional solicitor with secretary of the state (Md. Code Ann. § 6-501). Both professional solicitors and public safety solicitors must file with secretary of the state a surety bond of \$25,000 (or a \$25,000 irrevocable letter of credit) (Md. Code Ann. § 6-303; Bus. Reg. § 6-5A-03). Professional solicitors must also file interim and final accounting reports and a fund-raising notice for each campaign (Md. Code Ann. §§ 6-502, 6-306, 6-506).</p> <p>Relevant forms include: (1) Application to Register as a Professional Solicitor, Fund-Raising Counsel, or Public Safety Solicitor; (2) Surety Bond for Professional Solicitors & Public Safety Solicitors; (3) Accounting Report for Professional Solicitors; (4) Fund-Raising Notice for Professional Solicitors.</p>	<p>Charitable Organization Division Secretary of State State House Annapolis, MD 21401</p> <p>410-974-5534 800-825-4510 Tanya Pinkney - 410-260-3862 Shawn Estrada - 410-260-3974 Karishma Patel - 410-260-3864</p> <p>dCharity_sos@Maryland.gov</p>

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MASSACHUSETTS	<p>Solicitation: Any direct or indirect request for a contribution on the representation that such contribution will be used in whole or in part for a charitable purpose, including but not limited to any oral request that is made in person, by telephone, radio or television or other advertising or communications media. (Mass. Gen. Laws ch. 68, § 18).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Religious organizations; (2) Organizations which do not actually raise contributions from the public in excess of \$5,000 or from more than 10 persons during a calendar year, if all fund-raising activities are carried on by unpaid persons and no part of assets or income inures to the benefit of any officer or member.</p> <p>For a complete list and description of exempt organizations, please see Mass. Gen. Laws ch. 68, § 20)</p>	<p>State Form</p>	<p>\$100 + \$50</p>	<p>State Form (Schedule A-2)</p>	<p><u>Sliding Scale:</u> \$35 to \$2,000 Annual filing fees should be paid through payment portal</p>	<p>Professional Solicitors and Professional Fundraising Counsel</p> <p>Professional solicitors and professional fundraising counsel must register (Mass. Gen. Laws ch. 68, § 24). In addition, all contracts between such parties and a charitable organization must be filed by the professional solicitor or the professional fundraising counsel with the Division (Mass. Gen. Laws ch. 68, § 22). Professional solicitors must also file a surety bond of \$25,000 with the AG and are subject to disclosure obligations at the time of solicitation and annual financial reporting obligations (Mass. Gen. Laws ch. 68, §§ 23, 24).</p> <p>Relevant forms include:(1) Registration Statement (Form 10(RTF));(2) Surety bond (Form 9 (RTF));(3) Fundraising contract (to be filed by professional solicitors) (Form 10A (RTF));(4) Professional Solicitor's Annual Financial Report (Form 11A);</p> <p>Commercial Coventurers</p> <p>Commercial coventurers counsel must register (Mass. Gen. Laws ch. 68, § 24). In addition, all contracts between such parties and a charitable organization must be filed by the commercial coventurers with the Division (Mass. Gen. Laws ch. 68, § 22). Commercial coventurers must also file a surety bond of \$25,000 with the AG and are subject to disclosure obligations at the time of solicitation and annual financial reporting obligations (Mass. Gen. Laws ch. 68, §§ 23, 2)</p> <p>Relevant forms include:(1) Registration Statement (Form 10(RTF));(2) Surety bond (Form 9 (RTF));(3) Professional Solicitor's Annual Financial Report (Form 11A);(4) Fundraising contract (to be filed by commercial coventurers) (Form 10B (RTF)).</p>	<p>Attorney General's Office Nonprofit Organizations/Public Charities Division One Ashburton Place Boston, MA 02108</p> <p>(617) 727-2200 TTY: (617) 727-4765</p> <p>ago@state.ma.us</p>

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MICHIGAN	<p>Solicitation: No definition provided.</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: exempt organizations must file Request for Exemption via E-File.</p> <p>The following organizations are exempt from registration:</p> <p>(1) A person requests contributions for specified individuals and contributions collected are turned over to such named beneficiary;</p> <p>(2) An organization that does not intend to and does not actually receive contributions more than \$25,000 in a year and all fund-raising functions are carried on by unpaid persons, if the organization's most recent fiscal year's financial statement is made available to members and the public;</p> <p>(3) An organization that does not invite the general public to become its members and confines solicitation activities among its members, directors, trustees, or immediate families;</p> <p>(4) Education institutions;</p> <p>(5) Veterans' organizations;</p> <p>(6) An organization only receiving funds from registered organization under the Charitable Organizations and Solicitations Act;</p> <p>(7) Hospitals;</p> <p>(8) A nonprofit service organization (not exempt under section 501(c)(3)) whose purpose is to solicit funds for a charitable purpose;</p> <p>(9) A nonprofit corporation whose stock is owned by a religious or fraternal society that owns and operates facilities for the aged and chronically ill;</p> <p>(10) Licensed charitable organizations that serve children and families;</p> <p>(11) Persons registered under the public safety solicitation act.</p> <p>For a complete list and description of exempt organizations, please see Mich. Comp. Laws § 400.283</p>	<p>State Form E-File or URS</p>	<p>None</p>	<p>State Form E-File</p>	<p>None</p>	<p>Professional Fund Raisers</p> <p>Any professional fund raiser must file an application for a license and a surety bond of \$10,000 with the AG. Professional solicitors must register. (Mich. Comp. Laws § 400.287). Copies of contracts must be kept by professional fund raisers during the term of employment and for 6 years after the solicitation terminates. Copies of soliciting materials must be available upon the AG's request. (Mich. Comp. Laws § 400.274).</p> <p>Relevant forms include:</p> <p>(1) Application for License of Professional Fundraiser (CTS-07);</p> <p>(2) Uniform Professional Fundraiser Surety Bond (CTS-08);</p> <p>(3) Registration of Professional Solicitor (CTS-09);</p> <p>(4) Campaign Financial Statement (CTS-10);</p> <p>(5) Professional Fundraiser Contract Summary Sheet (CTS-11).</p>	<p>Michigan Department of Attorney General Charitable Trust Section P.O. Box 30214 Lansing, MI 48909-7714</p> <p>517-373-1152</p> <p>miag@michigan.gov</p>

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MINNESOTA	<p>Solicitation: The request directly or indirectly for any contribution, regardless of which party initiates communication, on the plea or representation that such contribution will or may be used for any charitable purpose (Minn. Stat. § 309.50. subd. 10).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations must file an Exemption Form.</p> <p>(1) Charitable organizations that do not receive contribution in excess of \$25,000 during a year and fund-raising functions are performed wholly by unpaid persons and none of whose assets or income inure to the benefit of any officer;</p> <p>(2) Exempt religious organizations;</p> <p>(3) Educational institutions;</p> <p>(4) Any fraternal, patriotic, social, educational, alumni, professional, trade or learned society that limits solicitation to its members;</p> <p>(5) Charitable organizations soliciting contributions for any person specified by name and transfer contributions to such person;</p> <p>(6) Private foundations;</p> <p>(7) Licensed and bonded auctioneers.</p> <p>For a complete list and description of exempt organizations, please see Minn. Stat. § 309.515</p>	State Form or URS (with supplemental form CS1)	\$25	State Form or URS (with supplemental form CS2)	\$25	<p>Professional Fundraisers</p> <p>All professional fundraisers must register and submit a surety bond of \$20,000 if having access to or custody of donations, and file all contracts with a charitable organization with the AG. In addition, all professional fundraisers involved in soliciting must also submit a solicitation notice before conducting solicitation activities and a solicitation campaign financial report no later than 90 days after the completion of a solicitation campaign. (Minn. Stat. § 309.531).</p> <p>Relevant forms include:</p> <p>(1) Professional Fundraiser Registration Statement;</p> <p>(2) Professional Fundraiser Bond;</p> <p>(3) Professional Fundraiser Bond Continuation Certificate;</p> <p>(4) Professional Fundraiser Solicitation Notice;</p> <p>(5) Professional Fundraiser Solicitation Campaign Financial Report.</p> <p><i>Note: All materials can be submitted via email or mail. E-filings are also available.</i></p>	<p>Minnesota Attorney General's Office Charities Division 445 Minnesota Street Suite 1200 St. Paul, MN 55101</p> <p>(651) 757-1496 or (800) 657-3787</p>
MISSISSIPPI	<p>Solicitation: The request, directly or indirectly, for money, credit, property, financial assistance, or any other thing of value on the plea or representation that such money, credit, property, financial assistance, or any other thing of value or a portion of it will be used for a charitable purpose or will benefit a charitable organization (Miss. Code § 79-11-501).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations must file an online Notice of Exemption Form.</p> <p>The following organizations are exempt from registration:</p> <p>(1) Accredited education institutions and foundations associated therewith;</p> <p>(2) Fraternal, patriotic, social, educational, alumni organizations and historical societies who use only their memberships to solicit contributions;</p> <p>(3) Persons soliciting contributions for specified individuals in need, if the solicitations are made solely by unpaid persons;</p> <p>(4) Organizations that do not intend to and do not actually receive contributions in excess of \$25,000 per year;</p> <p>(5) Organizations receiving allocations from registered united funds or community chests and receive less than \$25,000 from other sources;</p> <p>(6) Volunteer fire departments or rescue units chartered as non-profit organizations by the state;</p> <p>(7) Humane societies that contract with counties or municipalities for the care and keeping of stays;</p> <p>(8) Any organization granted exemption under a very limited basis by Secretary of State rule or order only.</p> <p>For a complete list and description of exempt organizations, please see Miss. Code § 79-11-505</p>	Online Registration or URS	\$50	Online Renewal or URS	\$50	<p>Professional Fund-Raisers, Fund-Raising Counsels, and Professional SolicitorsAll professional fund-raisers, fund-raising counsels, and professional solicitors must register (Miss. Code §§ 79-11-513, 517). Professional fund-raisers must also file a state approved surety bond of \$10,000 with the Treasurer (Id.). In addition, all contracts between professional fund-raisers or fund-raising counsels and a charitable organization must be filed by the professional fund-raiser or fund-raising counsel with the Secretary of State (Miss. Code § 79-11-515). Professional fund-raisers are also required to file a report before each campaign with the Secretary of State and are subject to final accounting obligations (Id.).</p> <p>Relevant forms include:</p> <p>(1) Fund-Raising Counsel Application;</p> <p>(2) Professional Fundraiser Application for Registration;</p> <p>(3) Professional Solicitor Application;</p> <p>(4) Solicitation Campaign Notice;</p> <p>(5) Solicitation Campaign Summary of Financial Activities;</p> <p>(6) Surety Bond Form.</p>	<p>Tanya WebberAssistant Secretary of StateCharities 125 S. Congress Street Jackson, Mississippi 39201</p> <p>P. O. Box 136 Jackson, MS 39205-0136</p> <p>Phone: 601-359-1599 Fax: 601-359-1499</p>

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NEVADA	<p>Solicitation: To request a contribution, donation, gift or the like that is made by any means, including, without limitation:</p> <ul style="list-style-type: none"> (1) Mail. (2) Commercial carrier; (3) Telephone, facsimile, electronic mail or other electronic medium or device; (4) A face-to-face meeting; or (5) A special event or promotion. <p>The term includes, without limitation, requesting a contribution, donation, gift or the like from a location outside of this State to persons located in this State. (Nev. Rev. Stat. § 82A.070)</p> <p>DONATE NOW Button/Website: No.</p>	<p>Note: Exempt organizations must file Exemption From Charitable Solicitation Registration Statement (Out-of-State organizations use a different form):</p> <p>Organizations whose solicitation of contributions are</p> <ul style="list-style-type: none"> (1) directed only to a total of fewer than 15 persons annually; (2) directed only to persons who are related within the third degree of consanguinity or affinity to the officers, directors, trustees or executive personnel of the charitable organization; (3) conducted by a church or its auxiliaries or association of churches exempt under section 501(c)(3); (4) appeals for funds to benefit a particular person or his or her immediate family named in the solicitation; (5) conducted by an accredited alumni association. <p>For a complete list and description of exempt organizations, please see Nev. Rev. Stat. § 82A.110</p>	<p>State Form (Out-of-State organizations use a different form)</p>	None	<p>State Form</p>	None	<p>No coventure registration requirements. A solicitation for contribution for or on behalf of a charitable organization is subject to disclosure requirements (Nev. Rev. Stat. § 82A.110).</p>	<p>Nevada Secretary of State's Office Commercial Recordings Division 202 North Carson Street Carson City, NV 89701</p> <p>Phone: 775-684-5708 Fax: 775-684-5725</p> <p>General Inquiries Email: sosmail@sos.nv.gov</p>

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NEW HAMPSHIRE	<p>Solicitation: The request directly or indirectly for money, credit, property, financial assistance, or other thing of any kind or value on the plea or representation that such money, credit, property, financial assistance, or other thing of any kind or value, or any portion thereof, shall be used for a charitable purpose or benefit a charitable trust. Without limiting the scope of such terms, these words shall include the following methods of requesting or securing such money, credit, property, financial assistance or other thing of value (N.H. Rev. Stat. § 7:21.VII).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Government entities (including their agencies or governmental subdivisions); (2) Religious organizations.</p> <p>For a complete list and description of exempt organizations, please see N.H. Rev. Stat. § 7:19.I</p>	<p>State Form</p>	<p>\$25</p>	<p>State Form</p>	<p>\$75</p>	<p>Fund Raising Counsels and Paid Solicitors</p> <p>Any fund raising counsel must register, file contracts between it and a charitable organization, and is subject to final accounting if has custody of solicited contributions (N.H. Rev. Stat. § 7:28-b). Any paid solicitor must register, file a bond of \$20,000, a solicitation notice before each solicitation campaign, and joint financial report for each campaign with the AG, and are subject to disclosure and record keeping obligations (N.H. Rev. Stat. § 7:28-c).</p> <p>Relevant forms include:</p> <p>(1) Application for Registration/Renewal of Fund Raising Counsel (PFR-4); (2) Application for Registration/Renewal of Paid Solicitor (PFR-4); (3) Notice of Contract (PFR-8); (4) Paid Solicitor Bond (PFR-7); (5) Paid Solicitor Joint Financial Report (PFR-3); (6) Solicitation Notice (PFR-5); (7) Amendment to PFR-5 (PFR-5A).</p> <p>Commercial Coventurers</p> <p>Every charity that uses a commercial coventurer for a sales promotion must file a notice with the AG (N.H. Rev. Stat. § 7:28-d). Commercial coventurers are subject to final accounting and disclosure obligations (id).</p> <p>Relevant forms include:</p> <p>(1) Notice of Charitable Sales Promotion (PFR-2);</p>	<p>Charitable Trusts Unit Office of the Attorney General 33 Capitol Street Concord, NH 03301</p> <p>Telephone: (603) 271-3591 charitabletrusts2@doj.nh.gov</p>

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NEW JERSEY	<p>Solicitation: The request, directly or indirectly, for money, credit, property, financial assistance, or other thing of any kind or value which will be used for a charitable purpose or benefit a charitable organization (N.J. Stat. Ann. § 45:17A-20).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Religious organizations; (2) Educational institutions; (3) Organizations that do not receive contributions in excess of \$10,000 during a year; (4)* Parent organizations that do not employ a fund raising counsel or paid fund raiser, whose solicitation activities are conducted by members or volunteers, and do not receive contributions over \$25,000 (or, if contributions exceed such amount, the organization limits its membership to former officers authorized to enforce state criminal laws). <p>* Such an organization is considered registered.</p> <p>For a complete list and description of exempt organizations, please see N.J. Stat. Ann. § 45:17A-26</p>	<p>URS or State Forms (CRI-150I/CRI-200) or Register through DCA Portal</p>	<p><u>Sliding Scale:</u> \$30-\$250</p>	<p>URS or State Forms (CRI-300R/CRI-200) or Renew through DCA Portal</p>	<p><u>Sliding Scale:</u> \$30-\$250</p>	<p>Fundraisers, Fund-Raising Counsels, and Solicitors</p> <p>Independent paid fund raisers, fund-raising counsels, and solicitors of independent paid fund raisers must register with the New Jersey Division of Consumer Affairs ("Division") (N.J. Stat. Ann. §§ 45:17A-27, 28). Any independent paid fund raiser or fund-raising counsel must file a copy of contract between them and a charitable organization and a financial report for each campaign with the Division and, if has custody, control, possession or access to contributions, a surety bond of \$20,000 with the AG (Id.).</p> <p>Commercial Coventurers</p> <p>Contracts between commercial coventurers and a charitable organization and charitable promotion reports must be filed by the organization with the Division (N.J. Stat. Ann. § 45:17A-29). Any independent paid fund raiser, commercial coventurer, solicitor, or charitable organizations are subject to disclosure obligations before soliciting a contribution (except for in-person solicitation) (N.J. Stat. Ann. § 45:17A-30).</p> <p>Relevant forms include:</p> <ul style="list-style-type: none"> (1) Solicitor of an Independent Paid Fund Raiser Initial Registration and Renewal Registration (CRI-500S); (2) Independent Paid Fund Raiser or Fund-Raising Counsel Initial Registration Statement (CRI-500P); (3) Independent Paid Fund Raiser or Fund-Raising Counsel Renewal Registration Statement (CRI-500PR); (4) Contract Filing Form (CRI-500A); (5) Campaign Report (SR1) (with custody over contributions); (6) Campaign Report (SR2) (without custody over contributions). <p>Note: Beginning with the registration year 2017/18 (due 6/30/17) solicitor online registration through DCA Portal will be mandatory.</p>	<p>Attorney General Consumer Affairs Division Charities Registration Section 124 Halsey Street P.O. Box 45021 Newark, NJ 07101</p> <p>(973) 504-6215</p> <p>askconsumeraffairs@dca.lps.state.nj.us</p>

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NEW MEXICO	<p>Solicitation: Any communication requesting a contribution or offering an opportunity to participate in a game of chance, raffle or similar event with the representation that the contribution or participation will support a charitable purpose (N.M. Stat. Ann. § 57-22-3.H).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Educational institutions and organizations;</p> <p>(2) Persons soliciting for an individual or group that has suffered a medical or other catastrophe if:</p> <p>a. the individual or group is identified by name at the time of the solicitation;</p> <p>b. the purpose for the solicited contribution is clearly stated; AND</p> <p>c. the gross contributions collected, without any deductions for or by the solicitor or any other person, are deposited directly to an account in the name of the individual or group in a local federally insured financial institution established for that sole purpose and solely used for the direct benefit of the named individual or group as beneficiary.</p> <p>For a complete list and description of exempt organizations, please see N.M. Stat. Ann. § 57-22-4</p>	<p>Online Registration</p>	<p>None</p>	<p>Online Renewal</p>	<p>None</p>	<p>Professional Fundraisers and Professional Fundraising Counsel</p> <p>All professional fundraisers must register, file a surety bond of \$25,000 (see fundraiser registration form instructions), and a copy of contract between the professional fundraiser and a charitable organization with the AG, and are subject to obligations of accounting, record keeping, and disclosure of fundraising costs (N.M. Stat. Ann. §§ 57-22-6.1-8). Professional Fundraising Counsel that do not directly solicit contributions or have access or control of any funds do not need to register (see fundraiser registration form instructions).</p> <p>State of New Mexico Professional Fundraiser Form</p>	<p>Office of The Attorney General Charitable Organizations P.O. Drawer 1508 Santa Fe, NM 87504-1508</p> <p>Phone: (505) 717-3500 Fax: (505) 318-1050</p> <p>Charity.Registrar@nmag.gov</p>

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NEW YORK	<p>Solicitation: To directly or indirectly make a request for a contribution, whether express or implied, through any medium. A "solicitation" shall be deemed to have taken place whether or not a contribution is made. For purposes of this article, a "solicitation" or a "solicitation of contributions" includes any advertising which represents that the purchase or use of goods, services, entertainment or any other thing of value will benefit a charitable organization. Provided, however, that the printing and the mailing of a written solicitation for funds or any other thing of value to benefit a charitable organization shall not alone constitute soliciting on the part of persons who printed and mailed such solicitation if such persons do not otherwise solicit, receive or have access to contributions. (N.Y. Exec. Law § 171-a.10).</p> <p>DONATE NOW Button/Website: Yes "through any medium".</p>	<p>Note: Exempt organizations may file Request for Registration Exemption for Charitable Organizations (with Form CHAR410 and all other required attachments without paying the registration fee) to confirm an exemption. Unregistered exempt organizations are not required to submit such an exemption request unless such an organization receives a failure to register notice but believes it is exempt, which then must claim an exemption from registration (13 NYCRR 91.3).</p> <p>The following organizations are exempt from registration:</p> <ol style="list-style-type: none"> (1) Religious organizations (houses of worship) and other charitable organizations run by religious organizations; (2) Educational organizations confining its solicitation of contributions to its student body, alumni, faculty and trustees, and families; (3) Fraternal, patriotic, social, alumni, law enforcement support organizations and historical societies chartered by the New York state board of regents when solicitation of contributions is confined to their membership; (4) Persons requesting contributions for specified individual; (5) Organizations solicit or receive contributions of less than \$25,000 in a year, if solicitation activities are not carried on by professional fund raisers or fund raising counsels; (6) Organizations receiving an allocation from a federated fund, incorporated community appeal or a united way, provided such organization does not receive, in addition to such allocation, gross contributions in excess of \$25,000 in a year, and provided fund-raising functions are carried on by unpaid persons; (7) Veteran, volunteer firemen, volunteer ambulance service organizations whose fund-raising activities are carried on by members; (8) Educational institutions that file annual reports with the state Department of Education; (9) Organizations that receive all or substantially all funds from a single government agency and receive no more than \$25,000 from other sources; (10) Police departments, sheriff's departments or other governmental law enforcement agencies; (11) State PTAs. <p>For a complete list and description of exempt organizations, please see (N.Y. Exec. Law § 172-a; 13 NYCRR 91.3)</p>	<p>State Form</p>	<p>\$25</p>	<p>State Form</p> <p><i>* Form CHAR500 can also be E-filed through Form990.org</i></p>	<p>\$25</p>	<p>Professional Fund-Raisers, Professional Fund-Raising Counsels, and Professional Solicitors</p> <p>Professional fund-raisers, fund raising counsels, and professional solicitors must register (N.Y. Exec. Law §§ 173, 173-b; 13 NYCRR 93.2). In addition, contracts between professional fund-raisers and fund raising counsels and a charitable organization must be filed by the professional fund raiser or a fund raising counsel with the AG and professional fund raisers must file interim and closing statements with respect to each fund raising contract (N.Y. Exec. Law § 173-a; 13 NYCRR 93.4, 93.5). Professional fund raisers must also file a surety bond of \$10,000 with the AG (N.Y. Exec. Law § 173; 13 NYCRR 93.3).</p> <p>Relevant forms (instructions) include:</p> <ol style="list-style-type: none"> (1) Fundraising Counsel Registration Statement (CHAR 014); (2) Professional Fund Raiser/Fundraising Counsel Contract Certification & Addendum to Contract With Charitable Organizations (CHAR 016A/CHAR 016B); (3) Professional Fund Raiser Registration Statement (CHAR 013); (4) Annual Bond Form (CHAR 015); (5) Professional Solicitor Registration Statement (CHAR 012); (6) Summary of Registration and Filing Requirements for Fundraising Professionals (CHAR 009). 	<p>New York State Department of Law Charities Bureau 120 Broadway New York, NY 10271</p> <p>Questions about charities: Phone: (212) 416-8401 charities.bureau@ag.ny.gov</p> <p>Questions about fundraising: Phone: (518) 776-2160 charities.fundraising@ag.ny.gov</p>

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NORTH CAROLINA	<p>Solicitation: A request, directly or indirectly, for money, property, financial assistance, or any other thing of value on the plea or representation that it will be used for a charitable or sponsor purpose or will benefit a charitable organization or sponsor (N.C. Gen. Stat. § 131F-2(18)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations are not required to, but can submit an Exemption Request Form (131F-3(3)) to the Department of Secretary and get an exemption letter for their records and such organizations are then listed as exempt in the state on-line Search Registry. Online filing is also available.</p> <p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Any person who solicits charitable contributions for a religious institution; (2) Governmental entities and agencies; (3) Any person who receives less than \$25,000 in contributions in a year and does not provide compensation to any officer, trustee, organizer, incorporator, fund-raiser, or solicitor; (4) Educational institutions; (5) Hospitals; (6) Noncommercial radio or television stations; (7) Qualified community trusts; (8) Bona fide volunteer, employee, or salaried officer of a charitable organization or sponsor; (9) An attorney, investment counselor, or banker who advises a person to make a charitable contribution; (10) Volunteer fire departments, REACTs (Radio Emergency Associated Communications Teams), rescue squads, or emergency medical services; (11) Young Men's Christian Associations or Young Women's Christian Associations; (12) Nonprofit continuing care facilities; (13) Any tax exempt nonprofit fire or emergency medical service organization involved in the sale of goods or services that does not ask for a donation. <p>For a complete list and description of exempt organizations, please see (N.C. Gen. Stat. § 131F-3)</p>	<p>Initial/Renewal License Application Form for Charities or Sponsors or Online Filing</p> <p>E-File</p>	<p><u>Sliding Scale:</u> \$0-\$200</p>	<p>Initial/Renewal License Application Form for Charities or Sponsors or Online Filing</p> <p>(Downloadable State Forms)</p>	<p><u>Sliding Scale:</u> \$0-\$200</p>	<p>Fund-Raising Consultants and Solicitors</p> <p>Any fund-raising consultant and solicitor must obtain a license (N.C. Gen. Stat. §§ 131F-15, 16). In addition, all contracts between a fund-raising consultant and a charitable organization must be filed by the fund-raising consultant with the Department of Secretary (N.C. Gen. Stat. § 131F-15). Any solicitor must also file a surety bond (or a certificate of deposit) of \$20,000-\$50,000, file a solicitation notice before any solicitation campaign, a financial report of each campaign with the Department of Secretary and is subject to record keeping and disclosure obligations (N.C. Gen. Stat. §§ 131F-16, 17).</p> <p>Relevant forms include:</p> <ul style="list-style-type: none"> (1) Professional Fund Raising Consultant Application Initial/Renewal; (2) Professional Solicitor Application Initial/Renewal; (3) Solicitation Campaign Financial Report Form; (4) Solicitation Campaign Notice. <p>Coventurers</p> <p>Coventurers are subject to final accounting obligations (N.C. Gen. Stat. § 131F-18).</p> <p>Online filing is also available.</p>	<p>Charitable Solicitation Licensing Section NC Department of the Secretary of State PO Box 29622 Raleigh, NC 27626-0622</p> <p>Phone: 919-807-2214 1-888-830-4989</p> <p>csi@sosnc.com</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
NORTH DAKOTA	<p>Solicitation: The request to the public or member of the public for a contribution on the representation that the contribution will be used in whole or in part for a charitable purpose, including an oral request made in person or by telephone, radio, television, electronic communication including the internet, or other advertising or communication media. (N.D. Cent. Code § 50-22-01.7)</p> <p>DONATE NOW Button/Website: Yes.</p>	N/A	State Forms	\$25	Updated Annual Report Form (SFN-11302) can be obtained through Business Records Search	\$10	<p>Professional Fundraisers</p> <p>All professional fundraisers must register and file a surety bond of \$20,000 with the secretary of state and include a copy of the contract between the professional fundraiser and a charitable organization with the registration (N.D. Cent. Code § 50-22-02).</p> <p>Relevant forms include:</p> <p>(1) Professional Fundraiser Registration (SFN 11303); (2) Uniform Professional Fundraiser Surety Bond (SFN 53974).</p>	<p>Secretary of State State of North Dakota 600 E Boulevard Avenue Dept. 108 Bismarck, ND 58505-0500</p> <p>Telephone: 701-328-2900 Toll Free: 800-352-0867 TTY: 800-366-6888 Fax: 701-328-2992</p>
OHIO	<p>Solicitation: The request or a request directly or indirectly for money, property, financial assistance, or any other thing of value on the plea or representation that such money, property, financial assistance, or other thing of value or a portion of it will be used for a charitable purpose or will benefit a charitable organization, including but is not limited to requesting through any oral or written request and making any announcement to the press, on radio or television, by telephone or telegraph, or by any other communication device concerning an appeal or campaign by or for any charitable organization or for any charitable purpose; (Ohio Rev. Code § 1716.01(K)(1))</p> <p>DONATE NOW Button/Website: No.</p>	<p>Note: Exempt organizations can submit a request for determination from the AG for an exemption via Online Charitable Registration System:</p> <p>The following organizations are exempt from registration:</p> <p>(1) Religious agencies and organizations; (2) 501(a) and 501(c)(3) charitable organizations that have been in existence in Ohio for at least two years and have registered as a charitable trust and filed an annual report and paid the fee; (3) Educational institutions whose solicitation of contributions is confined to alumni, faculty, trustees, or student membership and families; (4) Organizations whose solicitation of contributions is confined to membership; (5) Any public primary or secondary school, when solicitation of contributions is confined to alumni, faculty, or the general population of the local school district; (6) Any booster club that is organized and operated in conjunction with and for the benefit of students of public primary or secondary schools; (7) Any charitable organization that does not receive gross revenue (excluding grants or awards from the government or 501(a) and 501(c)(3) organizations) in excess of \$25,000 during its immediately preceding fiscal year, if the organization does not compensate any person primarily to solicit contributions.</p> <p>For a complete list and description of exempt organizations, please see (Ohio Rev. Code § 1716.03)</p>	Online Registration	<u>Sliding Scale:</u> \$50-\$200	Online Renewal	<u>Sliding Scale:</u> \$50-\$200	<p>Fund-Raising Counsels and Professional Solicitors</p> <p>All fund-raising counsels that have custody of contributions and professional solicitors must register and file a surety bond of \$25,000 with the AG and are subject to record keeping obligations (Ohio Rev. Code §§ 1716.05, 1716.07, 1716.11). In addition, professional solicitors must file a "solicitation notice" before any solicitation and a financial report with respect to each campaign (Ohio Rev. Code § 1716.07). All fund-raising counsels are also subject to accounting obligations (Ohio Rev. Code § 1716.05).</p> <p>Registration is filed online.</p> <p>Commercial Coventurers</p> <p>Commercial coventurers are subject to disclosure and final accounting obligations with respect to each promotion and record keeping obligations (Ohio Rev. Code § 1716.09, 1716.11).</p>	<p>Attorney General Charitable Law Section 150 East Gay Street 21st Floor Columbus, Ohio 43215</p> <p>614-466-4986 800-282-0515</p>

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OKLAHOMA	<p>Solicitation: The request or appeal for any contribution on the plea or representation that such contribution will be used by or on behalf of a charitable organization (Okla. Stat. tit.18, § 552.2.7).</p> <p>DONATE NOW Button/Website: No.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Religious organizations; (2) Educational institutions when solicitations of contributions are primarily confined to its student body and their families, alumni, faculty and trustees and any 501(c)(3) organization; (3) Fraternal organizations, when soliciting from their own members, and patriotic and civic organizations, when solicitation of contributions is confined to the membership of said organizations, and the solicitation is managed by their own membership without paid solicitors; and (4) Persons soliciting contributions for a named individual person.</p> <p>For a complete list and description of exempt organizations, please see Okla. Stat. tit.18, § 552.4</p>	<p>Online Registration</p> <p><i>*Downloadable forms are also available.</i></p>	<p><u>Sliding Scale:</u> \$15-\$65</p>	<p>Online Renewal</p>	<p><u>Sliding Scale:</u> \$15-\$65</p>	<p>Professional Fundraisers and Professional Solicitors</p> <p>All professional fundraisers and professional solicitors must register with the Secretary of State (Okla. Stat. tit.18, §§ 552.7, 9). In addition, professional fundraisers must get consent of a charitable organization before soliciting contributions and professional solicitors are subject to disclosure obligations when requesting contributions (id.).</p> <p>Both online registration and downloadable forms are available.</p>	<p>Oklahoma Secretary of State 421 N.W. 13th Suite 210 Oklahoma City, OK 73103</p> <p>(405) 521-3912</p>
OREGON	<p>Solicitation: Any oral or written request for a contribution, including the solicitor's offer or attempt to sell any property, rights, services or other thing, in connection with which:</p> <p>(1) The name of any nonprofit organization is used as an inducement for making the contribution or consummating the sale; or (2) Any statement is made which implies that the whole or any part of the contribution or proceeds from the sale will be donated to any nonprofit organization. (Or. Rev. Stat. § 128.801)</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Governmental agencies and divisions; (2) Religious organizations; (3) Cemeteries; (4) Trustees that hold property for charitable purposes; (5) Child-caring agencies.</p> <p>For a complete list and description of exempt organizations, please see Or. Rev. Stat. § 128.640</p>	<p>State Form</p> <p><i>*Trusts should use Form RF-T</i></p>	<p>None</p>	<p>State Form</p> <p><i>*Make sure to use the form for the correct year (the 2017 form is unavailable on 2/1/2017)</i></p>	<p><u>Sliding Scale</u></p>	<p>Fund-Raising Firms</p> <p>All for-profit and mutual benefit nonprofit organizations, and individuals who solicit donations for and on behalf of nonprofit organizations (including professional fund raising firms, commercial fund raising firms, and commercial coventurers) must register with the Department of Justice (Or. Rev. Stat. §§ 128.802, 821). In addition, both professional and commercial fund raising firms must submit a fund raising notice (i.e., solicitation campaign notice) and required attachments (including financial plan and required disclosures, commercial firms also need to attach copies of contracts with charitable organizations) prior to the start of the solicitation campaign, and a financial report within 90 days after the campaign unless the donations were collected and controlled solely by the nonprofit beneficiary (Or. Rev. Stat. §§ 128.804, 807, 809, 812, 824, 826, 841). Furthermore, commercial fund raising firms are subject to certain records maintenance obligations, and commercial coventurers are subject to accounting obligations (Or. Rev. Stat. §§ 128.846, 848).</p> <p>Relevant forms include:</p> <p>(1) Fundraising Firm Annual Registration Form (PF10/PF20); (2) Fundraising Firm Solicitation Campaign Notice Form (PF11/PF21); (3) Fundraising Firm Solicitation Campaign Report Form (PF12).</p> <p>Commercial Coventurers</p> <p>Commercial coventurers must register and are subject to accounting obligations (Or. Rev. Stat. § 128.821, 848).</p>	<p>Charitable Activities Section Oregon Department of Justice 100 SW Market Street Portland, OR 97201-5702</p> <p>(971) 673-1880 (800) 735-2900 TTY (971) 673-1882 FAX</p> <p>Charitable.Activities@doj.state.or.us</p>

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<p>PENNSYLVANIA</p>	<p>Solicitation: Any direct or indirect request for a contribution on the representation that such contribution will be used in whole or in part for a charitable purpose, including any oral and written request (10 Pa. Stat. § 162.3).</p> <p>PA follows Charleston Principles for Online Solicitations</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Exempt organizations should complete Section B of Form BCO-2 (so that the Bureau's records will indicate that the organization is exempt).</p> <p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Educational institutions; (2) Hospitals; (3) Local posts, camps, chapters; (4) Public nonprofit libraries; (5) Senior citizen centers and nursing homes; (6) PTAs; (7) Corporations required to submit annual reports to Congress; (8) Organizations that receive not more than \$25,000 annually. <p>For a complete list and description of exempt organizations, please see 10 Pa. Stat. § 162.6</p>	<p>State Form</p>	<p><u>Sliding Scale:</u> \$15-\$250</p>	<p>State Form</p>	<p><u>Sliding Scale:</u> \$15-\$250</p>	<p>Professional Solicitors and Professional Fundraising Counsel</p> <p>All professional solicitors and professional Fundraising Counsel must register and file a copy of contract between such a party and a charitable organization (10 Pa. Stat. §§ 162.8, 9). In addition, professional solicitors must file a surety bond of \$25,000 with the AG, a solicitation notice and a solicitation notice addendum, and financial reports after any solicitation campaign, and maintain records of solicitation campaign for at least three years after completion of each campaign(10 Pa. Stat. § 162.9).</p> <p>Relevant forms include:</p> <p><i>Professional Solicitors--</i></p> <ul style="list-style-type: none"> (1) Registration Statement (BCO-155); (2) Bond (BCO-160); (3) Financial Report (BCO-165); (4) Solicitation Notice (BCO-170); (5) Solicitation Notice Addendum (BCO-170). <p><i>Fundraising Counsel--</i></p> <ul style="list-style-type: none"> (1) Registration Statement (BCO-150) 	<p>Bureau of Corporations and Charitable Organizations, Charities Section 207 N. Office Building, Harrisburg, PA 17120</p> <p>Phone: (717) 783-1720 / (800) 732-0999 Fax: (717) 783-6014</p> <p>ST-CHARITY@pa.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
RHODE ISLAND	<p>Solicitation: To appeal or request, directly or indirectly, whether express or implied, for money, credit, property, financial assistance, or any other thing of value by means of mail, personal contact, written material, radio, telephone, television, news media, magazines or other periodicals or any other means of plea or representation that the money, credit, property, financial assistance, or other thing of value will be used for a charitable purpose. Solicitation is deemed to have taken place when the appeal or request is made, whether or not the person making the appeal or request receives any contributions." (R.I. Gen. Laws § 5-53.1-1(13)).</p> <p>DONATE NOW Button/Website: Yes (R.I. Gen. Laws Ann. § 5-53.1(13)).</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Organization that does not intend to solicit and receive contribution in excess of \$25,000 during a fiscal year of the charitable organization, provided none of its fundraising functions are carried out by professional fundraisers and no part of its assets or income is paid to any office, director, member (if LLC), trustee, partner, or member of the charitable organization;</p> <p>(2) Educational institutions;</p> <p>(3) People requesting contributions for the relief of another individual (who is named at the time of the solicitation), if all the proceeds collected are turned over to the named beneficiary;</p> <p>(4) Organizations that solicit only from their own membership (doesn't include individuals who are granted membership as the result of their contribution);</p> <p>(5) Persons soliciting contributions solely from corporations, charitable foundations, or government agencies;</p> <p>(6) Foundations for the benefits of religious organizations, educational institutions, non-profit or charitable hospitals, and public libraries; nonprofit hospitals;</p> <p>(7) Veterans' organizations;</p> <p>(8) Public libraries;</p> <p>(9) Historical societies;</p> <p>(10) Not for profit public art museums;</p> <p>(11) Grange organizations and their auxiliaries;</p> <p>(12) Churches or recognized denominations and religious organizations;</p> <p>(13) Organizations affiliated with religious organizations (such as old age homes, orphanages, homes for unwed mothers);</p> <p>(14) Volunteer fire and rescue organizations;</p> <p>(15) Land trusts.</p> <p>For a complete list and description of exempt organizations, please see R.I. Gen. Laws Ann. § 5-53.1-3</p>	<p>State Form</p> <p>Note: Applications must be submitted on CD-ROM or on a USB flash drive.</p>	<p>\$90</p>	<p>State Form or URS (with supplements)</p>	<p>\$90</p>	<p>Professional Fund Raisers, Fund Raising Counsels, Professional Solicitors</p> <p>All professional fund raisers, fund raising counsels and professional solicitors must register (R.I. Gen. Laws Ann. §§5-53.1-2, 1-10). In addition, all professional fund raisers and fund raising counsels must maintain books and records for at least three years and file a copy of contract between such party and a charitable organization with the director (R.I. Gen. Laws Ann. §§5-53.1-2, 1-9). Any professional fund raiser who has access to or controls funds must also file a bond of \$10,000 with the director (R.I. Gen. Laws Ann. § 5-53.1-2). All persons who apply for or renew registration to conduct a business or occupation must file a certification as to filing of tax returns and payment of all taxes due to obtain a license (R.I. Gen. Laws Ann. § 5-76-2).</p> <p>Relevant forms include:</p> <p>(1) Application for Fundraising Counsel; (2) Application for Professional Fundraiser; (3) Application for Professional Solicitor; (4) Application for Bond for Professional Fundraiser; (5) Tax Payer Status Affidavit.</p> <p>Note: Applications must be submitted on CD-ROM or on a USB flash drive.</p>	<p>Dept. of Business Regulation Securities Division Charitable Organization Section 1511 Pontiac Avenue Cranston, RI 02920</p> <p>Phone: (401) 462-9588 Fax: (401) 462-9545 george.wesolowski@dbr.ri.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
SOUTH CAROLINA	<p>Solicitation: The request for money, credit, property, financial assistance, or other thing of value, or a portion of it, to be used for a charitable purpose or to benefit a charitable organization. A solicitation takes place whether or not the person making the request receives a contribution (S.C. Code § 33-56-20(10)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Any exempt organization must file an Application for Exemption with the Secretary of State on an annual basis.</p> <p>The following organizations are exempt from registration:</p> <ol style="list-style-type: none"> (1) Educational institutions; (2) Persons requesting contributions for the relief of an individual specified by name; (3) Tax-exempt charitable organizations which do not intend to solicit or receive contributions from the public in excess of \$25,000 annually; (4) Organizations which solicit exclusively from their members; (5) Veterans' organizations; (6) The State and its political divisions that are subject to the disclosure provisions of the Freedom of Information Act; and (7) Organizations that raise less than \$7,500 in contributions annually. <p>For a complete list and description of exempt organizations, please see S.C. Code § 33-56-50</p>	<p>Online Registration</p> <p><i>*Paper registration form (Registration Statement For A Charitable Organization) also available</i></p>	<p>\$50/application for exemption is free</p>	<p>Online Renewal</p> <p><i>*Paper registration form (Registration Statement For A Charitable Organization) also available</i></p>	<p>\$50</p>	<p>Professional Solicitors and Professional Fundraising Counsel</p> <p>All professional fundraisers (including professional solicitors, professional fundraising counsel) must register and file with the Secretary of State contracts between such parties and a charitable organization, notice of solicitation form (S.C. Code §§ 33-56-70, 33-56-110). In addition, any professional solicitor must file a joint financial report after completion of each campaign (S.C. Code § 33-56-70). Any professional solicitor must file with the Secretary of State a surety bond of \$15,000 (S.C. Code § 33-56-110).</p> <p>Relevant forms include:</p> <ol style="list-style-type: none"> (1) Registration Application for a Professional Solicitor; (2) Registration Application for an Individual Professional Solicitor; (3) Professional Solicitor's Bond Form; (4) Professional Solicitor's Cash Bond Form; (5) Notice of Solicitation Forms; (6) Joint Financial Report; (7) Registration Application for a Professional Fundraising Counsel; (8) Notice of Solicitation - CCV; <p>Commercial Coventurers</p> <p>All professional fundraisers (including commercial coventurers) must register and file with the Secretary of State contracts between such parties and a charitable organization, notice of solicitation form (S.C. Code §§ 33-56-70, 33-56-110). In addition, any commercial coventurer must file a joint financial report after completion of each campaign (S.C. Code §§ 33-56-70).</p> <p>Relevant forms include:</p> <ol style="list-style-type: none"> (1) Registration Application for a Commercial Coventurer; (2) Notice of Solicitation - CCV; (3) Joint Financial Report for Commercial Coventurer. <p>Online registration available</p>	<p>SC Secretary of State's Office 1205 Pendleton Street Suite 525 Columbia, SC 29201</p> <p>(803) 734-1790</p>
SOUTH DAKOTA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
<p align="center">TENNESSEE</p>	<p>Solicitation: Any oral or written request, however communicated, whether directly or indirectly, for a contribution (Tenn. Code §48-101-501(11)).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>Note: Any exempt organization must file an online Exempt Request or submit an Annual Exemption Request Form.</p> <p>The following organizations are exempt from registration:</p> <ul style="list-style-type: none"> (1) Religious institutions; (2) Educational institutions; (3) Volunteer fire departments, rescue squads, and local civil defense organizations; (4) Political parties, candidates and Political Action Committees; (5) Hospitals; (6) Nursing homes; (7) Any corporation established by an act of Congress that is required by federal law to submit annual reports of its activities to Congress containing itemized accounts of all its expenditures after being fully audited by the department of defense; and (8) Organizations that do not intend to solicit and receive more than \$30,000 during the FY. <p>For a complete list and description of exempt organizations, please see Tenn. Code §48-101-502</p>	<p align="center">Online Registration</p> <p align="center"><i>*Printable initial registration form also available</i></p>	<p align="center">\$50 initial registration fee</p> <p align="center">(Tenn. Code §48-101-504(b))</p>	<p align="center">Online Renewal</p> <p align="center"><i>*Printable renewal form also available</i></p>	<p align="center"><u>Sliding Scale:</u> \$80-\$240</p>	<p>Professional Solicitors and Fund Raising Counsels</p> <p>All professional solicitors and fund raising counsels must register, and professional solicitors must also file a surety bond of \$25,000 with the registration (Tenn. Code § 48-101-507). In addition, any professional solicitor generally must file a financial report for a solicitation campaign after its completion (id.). Professional solicitors are also subject to record keeping obligations as to financial records and solicitation campaigns (Tenn. Code § 48-101-509). Prior to each solicitation campaign, a professional solicitor must file a solicitation campaign notice, and a professional solicitor or a fund-raising counsel must file a copy of contract between such party and a charitable organization before any solicitation (Tenn. Code § 48-101-513).</p> <p>Relevant forms include:</p> <ul style="list-style-type: none"> (1) Application for Registration of a Professional Solicitor; (2) Professional Solicitor Campaign Notice; (3) Professional Solicitor Surety Bond; (4) Summary of Financial Activities for a Campaign; (5) Application for Registration of a Fundraising Counsel. 	<p>Division of Charitable Solicitations, Fantasy Sports, and Gaming 312 Rosa L. Parks Avenue Snodgrass Tower 8th Floor Nashville, TN 37243</p> <p>615-741-2555</p> <p>charitable.solicitations@tn.gov</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
TEXAS	N/A	<p>In Texas, subject to exceptions, most charities and non-profit organizations are not required to register with the State (Admin. Code § 105.1 et seq).</p> <p>Specific organizations that do require registration include:</p> <p>(1) Organizations that engage in telephone solicitation for certain law enforcement-related organizations (volunteers are exempted) in Texas under The Texas Law Enforcement Telephone Solicitation Act ("LETSA") (Tex. Bus. Com. Code § 303; Tex. Admin. Code §105.201-209).</p> <p>(2) Public safety organizations under Public Safety Solicitation Act (Tex. Admin. Code §105.1-7).</p> <p>(3) Certain veteran's organizations under the Veteran's Solicitation Act (Tex. Admin. Code §105.101-09).</p>	<p>Telephone Solicitation: State Form (LETSA97V1); Public Safety Solicitation: State Form 3201; Veteran's Solicitation: State Form 3501.</p>	<p>Public Safety Solicitations: \$250 (Tex. Admin. Code § 105.109); Telephone Solicitations: \$50 (Tex. Bus. Com. Code § 303.055); Veteran's solicitation: \$150 (Tex. Admin. Code § 105.109).</p>	<p>Telephone Solicitation; State Form (LETSA97V1); Public Safety Solicitation: State Form 3201; Veteran's Solicitation: State Form 3501.</p>	<p>Public Safety Solicitation: \$250</p> <p>Telephone Solicitation: \$50</p> <p>Veteran's Solicitation: \$150</p>	<p>Solicitors for veterans organizations must register, file a bond in the amount of \$5,000, \$10,000, or \$25,000, file reports if raise \$5,000 or more, and are subject to certain disclosure requirements (Tex. Occupations Code § 1804.054, 055, 102, 104, 105; Tex. Admin. Code § 105.106(b)).</p> <p>Relevant forms include:</p> <p>(1) Veterans Organization Solicitor's Registration Statement (3504);</p> <p>(2) Veterans Organization Solicitor's Bond (3505);</p> <p>(3) Veterans Organization Solicitor's Quarterly Report (3506);</p> <p>Solicitors for public safety organizations must register, file a bond of \$10,000, and are subject to certain disclosure requirements (Tex. Occupations Code § 1803.055, 056, 101).</p> <p>Relevant forms include:</p> <p>(1) Public Safety Organization, Independent Promoter, or Public Safety Publication Solicitor's Registration/Renewal Statement (3203);</p> <p>(2) Public Safety Organization, Independent Promoter, or Public Safety Solicitor's Bond (3206)</p> <p>Telephone solicitors must register (Tex. Admin Code § 105.201). Any telephone solicitor for law enforcement must post a surety bond of \$50,000 (Tex. Bus. & Com. Code § 303.059).</p> <p>Relevant forms include:</p> <p>(1) Telephone Solicitation Registration/Renewal Statement (3401);</p> <p>(2) Telephone Solicitation Bond (3403).</p>	<p>Registrations Unit Secretary of State P.O. Box 13193 Austin, Texas 78711-3193</p> <p>(512) 475-0775</p>

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UTAH	<p>Solicitation: Any request, directly or indirectly, for money, credit, property, financial assistance, or any other thing of value on the plea or representation that it will be used for a charitable purpose, including any oral or written request (Utah Code § 13-22-2(4)).</p> <p>DONATE NOW Button/Website: No.</p>	<p>Note: Any exempt organization must apply to the Division for exempt status through an online exemption request or file a notice of claim of exemption with the Division prior to conducting any solicitation.</p> <p>The following organizations are exempt from registration:</p> <p>(1) An organization that solicits donations from its members; (2) a religious organization; (3) a broadcast media company that is owned or operated by an education or government institution; (4) solicitation for the relief of any person who has a life threatening illness or injury specified by name at the time of solicitation if the entire amount collected without any deduction is turned over to the named person; (5) a political party authorized to transact business in Utah that solicits donations for the benefit of the political party or candidate; (6) a political action committee; (7) public school, public institution of higher learning or PTA; (8) a television station, radio station, or newspaper of general circulation that donates air time or print space for no consideration as part of a cooperative solicitation effort on behalf of a charitable organization, whether or not that organization is required to register under this chapter; (9) a volunteer fire department, rescue squad, or civil defense organization under the control of the local government; (10) any government unit of any state or the United States; (11) any corporation established by an act of the US Congress that is required by federal law to submit an annual report on the activities of the corporation to the United States Secretary of Defense to be audited and submitted to the US Congress; (12) a solicitation by an applicant for a grant offered by a state agency if the terms of the grant provide that the state agency monitors a grant recipient to ensure that grant funds are used in accordance with the grant's purpose and the sum of the amount available to the applicant under grants offered by a state agency is less than or equal to \$1,500.</p> <p>For a complete list and description of exempt organizations, please see Utah Code § 13-22-8</p>	<p>Online Registration or URS+supplements</p>	<p>\$75</p>	<p>Online Renewal or URS + supplemental</p>	<p>\$75</p>	<p>Professional Fund Raisers, Fund Raising Counsels, and Consultants</p> <p>All professional fund raisers or fund raising counsels or consultants must apply for a permit, submit a copy of any agreements with any charitable organization with the application (Utah Code § 13-22-9). In addition, any professional fund raiser must submit statements including projection of the percentage of contribution to be collected from solicitation and contribution collected in the year prior to the application (id.). Any professional fund raising counsel or consultant will include in its application statements as to fees to be earned, percentage of contribution to be collected from solicitation, and other required information, and all the information pertaining to the year preceding the application (id.).</p> <p>State Form</p>	<p>Department of Commerce, Division of Consumer Protection 160 East 300 South Box 146704, Salt Lake City, UT 84114-6704</p> <p>Phone: 801-530-6601/ 800-721-7233 Fax: 801-530-6001</p> <p>consumerprotection@utah.gov</p>
VERMONT	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>Paid Fundraisers</p> <p>Paid fundraisers must register. In addition, such persons must maintain a \$20,000 surety bond, and all contracts between such persons and a charitable organization must be in writing and are subject to final accounting obligations. All reporting is only accepted electronically.</p>	<p>Vermont Office of the Attorney General 109 State St. Montpelier, VT 05609</p> <p>(802) 828-3171</p>

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VIRGINIA	<p>Solicitation: A direct or indirect oral or written request, including an announcement to the press, over the radio or television, or by telephone or telegraph and the posting or publishing of any written advertisement that directly or by implication seeks to obtain public support. (Va. Code Ann. § 57-48).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>NOTE: Exempt charitable organizations must complete Virginia Exemption Application for Charitable or Civic Organization (Form 100).</p> <p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not intend to receive contributions from the public in excess of \$5,000, if all of its functions (including solicitation) are performed by persons not being paid and officers and members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Educational institutions that are accredited by the Board of Education;</p> <p>(3) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual;</p> <p>(4) Any organization that solicits contributions solely from its membership;</p> <p>(5) Organizations that have no office within the state, that solicit in the state from outside the state solely by means of telephone or telegraph, direct mail or advertising in national media, and that have a chapter, branch, or affiliate within the state that has registered with the Commissioner;</p> <p>(6) Organizations that have been granted tax-exempt status under section 501(c)(3) of the Code and that are organized wholly as Area Health Education Centers in accordance with § 32.1-122.7;</p> <p>(7) Health care institutions (as defined more specifically in the regulations);</p> <p>(8) Civic organizations (as defined more specifically in the regulations);</p> <p>(9) Labor unions, labor associations, and labor organizations exempt under section 501(c)(3) of the Code;</p> <p>(10) Trade associations exempt under section 501(c)(6) of the Code;</p> <p>(11) Nonprofit organizations exempt under the Code that solicit contributions only through grant proposals submitted to for-profit corporations or other 501(c)(3) organizations (including private foundations).</p> <p>For a complete list and description of exempt organizations, please see (Va. Code Ann. § 57-60)</p>	<p>State Form or URS (if soliciting in multiple states)</p>	<p>\$100 (and renewal fee if organization has prior financial history)</p>	<p>State Form or URS</p>	<p><u>Sliding Scale:</u> \$30-\$325</p>	<p>Professional Solicitors and Fundraising Counsel</p> <p>Professional solicitors and professional fundraising counsel must register. In addition, such persons must maintain a \$20,000 surety bond, and all contracts between such persons and a charitable organization must be filed with the state and are subject to final accounting obligations. (Va. Code Ann. §§ 57-54, 57-61).</p> <p>Commercial Coventurers</p> <p>Prior to any charitable sales promotion, the commercial coventurer must enter into a written agreement with the charitable organization (signed by an authorized representative of the commercial coventurer and two officers of the charitable organization). The commercial coventurer must maintain all records in connection with the charitable sales for a period of three years after the end date of the charitable sales promotion. The commercial coventurer does not need to register separately. (Va. Code Ann. § 57-61.2).</p> <p>Relevant forms include:</p> <p>(1) Professional Fundraising Counsel Registration (Form 103);</p> <p>(2) Professional Solicitor Registration (Form 104);</p> <p>(3) Professional Solicitor Bond Template (Form 105);</p> <p>(4) Solicitation Notice (Form 120);</p> <p>(5) Consent to Solicit (Form 121);</p> <p>(6) Professional Solicitor's Final Accounting Report (Form 130).</p>	<p>Virginia Department of Agriculture and Consumer Services Office of Charitable and Regulatory Programs P.O. Box 526 Richmond, VA 23218-0526</p> <p>(804) 786-1343</p>

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WASHINGTON	<p>Solicitation: An oral or written request. (Wash. Rev. Code § 19.09.020).</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization raising less than \$50,000 from the public in any accounting year, if all of its functions (including solicitation) are performed by persons not being paid and officers, trustees, directors, and members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Churches and their integrated auxiliaries;</p> <p>(3) Political organizations and organizations required to file certain financial information with the Federal Elections Commission;</p> <p>(4) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual.</p> <p>For a complete list and description of exempt organizations, please see (Wash. Rev. Code Ann. § 19.09.081)</p>	<p>State Form or URS (including Washington URS Addendum)</p>	\$60	<p>State Form or URS</p>	\$40	<p>Commercial Fundraisers</p> <p>Commercial fundraisers must register. In addition, such persons must maintain a \$25,000 surety bond, and all contracts between such persons and a charitable organization must be filed with the state and are subject to final accounting obligations. (Wash. Rev. Code Ann. §§ 19.09.079, 19.09.097, 19.09.191).</p> <p>Relevant forms include:</p> <p>(1) Commercial Fund-raiser Registration/Renewal (2) Commercial Fund-raiser Surety Bond (3) Fundraising Service contract Registration Form</p>	<p>Washington Office of the Secretary of State Corporations & Charities Division P.O. Box 40234 Olympia, WA 98504-0234</p> <p>(360) 725-0378</p>
WEST VIRGINIA	<p>Solicitation: A direct or indirect oral or written request, including an announcement to the press, over the radio or television, or by telephone, electronic mail or messaging, electronic bulletin board, or Internet technology. (W.Va. Code § 29-19-2(5))</p> <p>DONATE NOW Button/Website: No.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not employ a professional solicitor or fundraiser and does not intend to and does not in fact receive donations or grants over \$25,000 during a calendar year.</p> <p>(2) Churches or religious organizations exempt from filing a federal annual information return under I.R.C. §6033;</p> <p>(3) Educational institutions;</p> <p>(4) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual;</p> <p>(5) Non-profit hospitals and licensed nursing homes;</p> <p>(6) Organizations which solicit only within the membership of the organization, provided that the term "membership" does not include people who are granted membership upon making a contribution as the result of solicitation;</p> <p>(7) Any person, firm, corporation or organization that sponsors a fund-raising event for the benefit of a named charitable organization registered in the state where all proceeds are donated to the named charitable organization;</p> <p>For a complete list and description of exempt organizations, please see (W. Va. Code Ann. § 29-19-6)</p>	<p>State Form or URS (including West Virginia Unified Registration Statement Supplement)</p>	<p><u>Sliding Scale:</u> \$15-\$50</p>	<p>State Form or URS</p>	<p><u>Sliding Scale:</u> \$15-\$50</p>	<p>Professional Fund-Raisers and Fund-Raising Counsel</p> <p>Fund-raising counsel and professional fund-raisers must register. In addition, such persons must maintain a \$10,000 surety bond, and all contracts between such parties and a charitable organization must be filed with the state and are subject to final accounting obligations. (W. Va. Code Ann. §§ 29-19-7, 29-19-9, 29-19-11).</p> <p>Relevant forms include:</p> <p>(1) Registration of Professional Solicitor or Fund-Raising Counsel (2) Professional Fundraiser Bond</p>	<p>West Virginia Secretary of State Charities Division 1900 Kanawha Blvd. East Building 1, Suite 157-K Charleston, WV 25305-0770</p> <p>(304) 558-8000</p> <p>charities@wvsos.com</p>

STATE	WHAT CONSTITUTES SOLICITATION?	EXEMPTIONS	REGISTRATION FORM	REGISTRATION FEE	RENEWAL FORM	RENEWAL FEE	COVENTURER/PROFESSIONAL FUNDRAISER REGISTRATION	CONTACT INFORMATION
WISCONSIN	<p>Solicitation: A direct or indirect oral or written request, including an announcement to the news media or by radio, television, telephone, telegraph, or other transmission of information. (Wis. Stat. § 202.11(8)-(9))</p> <p>DONATE NOW Button/Website: Charleston Principles appear to apply.</p>	<p>The following organizations are exempt from registration:</p> <p>(1) Any charitable organization that does not intend to raise or receive contributions in excess of \$25,000 during the fiscal year, if all of its functions (including solicitation) are performed by persons not being paid and officers or members of the organization are not paid and do not otherwise receive assets or income of the organization;</p> <p>(2) Churches or religious organizations exempt from filing a federal annual information return under I.R.C. §§6033(a)(3)(A)(i) and (iii) and (C)(i);</p> <p>(3) Educational institutions;</p> <p>(4) Candidates for national, state, or local office or political parties or other committees or groups required to file certain financial information with the Federal Elections Commission;</p> <p>(5) Any fraternal, civic, benevolent, patriotic, or social organization that solicits contributions solely from its membership;</p> <p>(6) Any veteran's organization incorporated under ch. 188 or chartered under federal law or the service foundation of such an organization recognized in the bylaws of the organization;</p> <p>(7) Persons soliciting contributions for the relief of a named individual if all contributions are given to the named individual;</p> <p>(8) State agencies or local governmental units;</p> <p>(9) Private schools;</p> <p>(10) Corporations established by an act of the United States Congress.</p> <p>For a complete list and description of exempt organizations, please see (Wis. Stat Ann. § 202.12(5))</p>	<p>State Form or URS (including Form #1952 - Wisconsin Supplement to Financial Report)</p>	\$15	<p>State Form</p>	<p>Separate online renewal registration must be completed annually (\$54 fee)</p>	<p>Professional Fund-Raisers and Fund-Raising Counsel</p> <p>Fund-raising counsel and professional fund-raisers must register. In addition, fund-raising counsel must maintain a \$20,000 surety bond and professional fund-raisers must maintain a \$5,000-20,000 surety bond, and all contracts between such parties and a charitable organization must be filed with the state and are subject to final accounting obligations. (Wis. Stat. Ann. §§ 202.13, 202.14).</p> <p>Relevant forms include:</p> <p>(1) Application for Registration as a Professional Fundraiser or Fund-Raising Counsel (2) Fund-Raising Counsel Bond (3) Professional Fund-Raiser Bond (custodial) (4) Professional Fund-Raiser Bond (non-custodial) (5) Professional Fund-Raiser Solicitation Notice</p>	<p>Wisconsin Department of Financial Institutions Division of Corporate and Consumer Services P.O. Box 7879 Madison, WI 53707-7879</p> <p>(608) 267-1711</p> <p>DFICharitableOrgs@wi.gov</p>
WYOMING	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Additional Resources:

[National Association of State Charity Officials \("NASCO"\)](#)

[National Association of Attorneys General \("NAAG"\)](#)

[The Internal Revenue Service \("IRS"\)](#)