



## Anthony O. Pergola

Partner  
Vice Chair, The Tech Group

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Based in New York City, Anthony represents tech start-ups at all stages (early-stage, emerging, growth) and the venture capital funds that finance them. Anthony focuses on sell- and buy-side M&A transactions, venture capital financings, and public offerings. While his core area of industry focus is tech (including security, SaaS, enterprise software, healthcare IT, fintech, adtech, and consumer-focused businesses), he counts among his client base publicly-held companies in biotech and other life sciences sectors. As the co-founder and Vice Chair of Lowenstein Sandler's Tech Group, Anthony is one of the few tech lawyers to call the same firm home for more than 20 years and to have helped usher in the emergence of New York City as a leading tech market from the mid-1990s.

## EXPERIENCE

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### Buy and Sell-Side M&A

- > Represented the owners of TGaS Advisors in its acquisition by Trinity Partners
- > Represented DealCloud in its acquisition by Intapp
- > Represented MDX Medical Inc. in the sale of its Vitals Consumer Services Division to WebMD.
- > Represented General Assembly in its \$412.5 million acquisition by Adecco Group AG.
- > Represented Universal Patient Key in its acquisition by Datavant.
- > Represented ZenIQ in its acquisition by 6sense.
- > Represented Celldex Therapeutics, Inc. (Nasdaq: CLDX) in its \$235 million acquisition of Kolltan Pharmaceuticals.
- > Represented View the Space in its acquisition of Hightower.
- > Represented Yodle, Inc. in its \$342 million acquisition by Web.com.
- > Represented Billguard in its acquisition by Prosper Marketplace.
- > Represented SilverSky in its \$232.5 million acquisition by BAE Systems plc.
- > Represented QualityHealth in its acquisition by Sharecare.
- > Represented Trientis Vitae in its acquisition of TGaS Advisors.
- > Represented MDX Medical Inc. in its acquisition of Compass Healthcare Advisors.
- > Represented Maxymiser in its acquisition by Oracle.
- > Represented Liazon Corporation in its \$215 million acquisition by Towers Watson.
- > Represented Celldex Therapeutics, Inc. (Nasdaq: CLDX) in its \$94.5 million acquisition of Curagen Corporation.
- > Represented Celldex Therapeutics, Inc. (Nasdaq: CLDX) in its all-stock merger with AVANT Corporation.
- > Represents leading venture capital funds as investor counsel in the sale of portfolio companies.

### Venture Capital Funds

- > Represented leading venture funds in portfolio company investments ranging from pre-seed investments to Series A, B, C, D and late stage cross-over investments, including Bessemer Venture Partners, Costanoa Ventures, FINTOP Capital, FirstMark Capital, Insight Venture Partners, Lakestar Capital, Osage Venture Partners, New Enterprise Associates (NEA), OpenView Partners, Patricia Industries (*aka* Investor Growth Capital), PeakSpan Capital, LLC, Princeville Global, Sequoia Capital, Tectonic Ventures, L.P., Trinity Ventures Inc., and Udata Partners.

## Representative Company-Side Venture Capital Financings

- > ACV Auctions, an advanced online auction that streamlines the buying and selling of inventory between auto dealers, in its \$31 million Series C financing led by Bessemer Venture Partners, Tribeca Ventures, SoftBank NY, and Armory Square Ventures. We previously represented ACV Auctions in its \$15 million Series B financing.
- > Centivo, a new type of self-funded health plan, in its \$34 million Series A financing led by Bain Capital Ventures, with additional investments from F-Prime Capital Partners, Maverick Ventures, Bessemer Venture Partners, Ingleside Investors, Rand Capital, Grand Central Tech Ventures, and Oxeon Investments.
- > Perch, the marketplace for buying and selling homes, in its \$30 million Series A financing led by FirstMark Capital, with Juxtapose and Accomplix also participating in the round.
- > Aetion, the software platform company delivering the real-world analytics and evidence needed for biopharma and payers to engage in value-based care, in its \$36.4 million Series B financing, in a round led by New Enterprise Associates (NEA) and including, as a new investor, Amgen Ventures, alongside existing investors Flare Capital Partners, Lakestar, and Oxeon Ventures. We previously represented Aetion in its \$11.2 million Series A financing led by Flare Capital Partners and joined by Lakestar.

## NEWS & INSIGHTS

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### Press Mentions

- > August 14, 2018  
**CNBC** highlights Intapp's acquisition by DealCloud. Lowenstein was counsel to DealCloud for this transaction. **View Lowenstein's news announcement about this deal.**
- > April 26, 2018  
The **Global Legal Chronicle** notes Lowenstein Sandler's representation of General Assembly in an article discussing Adecco's \$412.5 million acquisition of the company. The article lists **Ed Zimmerman, Anthony O. Pergola, Eric Weiner, James E. Gregory, Brian A. Silikovitz, Lisa A. Harvey, Darren Goodman, Yvonne Elosiebo, Pooja Patel, Philip Mackson,** and **Mitchell McDonald** as members of the Lowenstein team.

## EDUCATION

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- > Harvard Law School (J.D. 1995), cum laude
- > Saint Peter's University (B.A. 1992), summa cum laude; Salutatorian, Student Body President, Alpha Sigma Nu (National Jesuit Honors Society)

## ADMISSIONS

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- > New York
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- > District of Columbia