

THE SPECIALTY FINANCE GROUP AT LOWENSTEIN SANDLER

SELECTED 2011 TRANSACTIONS

 <p>Underwritten May 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Investor Counsel</p>	 <p>Registered Direct May 2011 Lowenstein Sandler represented Issuer</p>	 <p>PIPE May 2011 Lowenstein Sandler represented Issuer</p>	<p>MARSHALL EDWARDS INC</p> <p>PIPE May 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>
 <p>Underwritten May 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>	<p>Format Inc.</p> <p>PIPE April 2011 Lowenstein Sandler represented Special Situations Fund Investor Counsel</p>	 <p>Underwritten April 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>	 <p>Underwritten April 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>
 <p>Underwritten April 2011 Lowenstein Sandler represented Maxim Group, LLC Placement Agent</p>	 <p>PIPE April 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>	<p>Neptune</p> <p>PIPE April 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>	 <p>PIPE March 2011 Lowenstein Sandler represented Wedbush PacGrow Placement Agent</p>
 <p>PIPE March 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>	 <p>PIPE March 2011 Lowenstein Sandler represented Maxim Group, LLC Placement Agent</p>	 <p>PIPE March 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>	 <p>PIPE February 2011 Lowenstein Sandler represented Investor Counsel</p>
 <p>PIPE February 2011 Lowenstein Sandler represented Special Situations Fund Investor Counsel</p>	 <p>Registered Direct February 2011 Lowenstein Sandler represented Investor Counsel Special Situations Fund</p>	 <p>PIPE February 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>	 <p>PIPE February 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>
 <p>Registered Direct January 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Investor Counsel</p>	 <p>PIPE January 2011 Lowenstein Sandler represented Issuer</p>	 <p>Registered Direct January 2011 Lowenstein Sandler represented William Blair & Company Placement Agent</p>	 <p>Registered Direct January 2011 Lowenstein Sandler represented Roth Capital Partners, LLC Placement Agent</p>

Lowenstein Sandler's nationally ranked Specialty Finance Group provides corporate, regulatory and transactional counseling to clients involved in public and private equity and debt financing. The PIPEs Report and PrivateRaise.com consistently recognize Lowenstein Sandler as a national leader in this practice area.

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